



Infineon to acquire non-optical analog/ mixed-signal sensor business from ams OSRAM

Investor Relations
03 February 2026



Infineon strengthens its sensor leadership with the acquisition of ams OSRAM's non-optical analog/mixed-signal sensor portfolio



am²**OSRAM**
analog / mixed-signal
sensor business

Strategic rationale

1 Strengthening our global sensor leadership position

- Acquisition of a top European sensor portfolio with complementary products in automotive and industrial end markets
- Expands footprint in high-value medical market

2 Accelerating growth and innovation

- Acceleration of innovation through synergetic R&D
- Acceleration of growth via established Infineon go-to-market channels

Transaction overview

CY26e revenue

~€230 m

Purchase price

€570 m

Employees

~230 employees, thereof ~150 in R&D
fabless asset-deal

Financial impact

EPS accretive from day 1

End market split



A unique opportunity to reinforce our leadership in analog/mixed-signal sensor solutions

Infineon serves all markets with a broad sensor portfolio to provide best solutions in Auto and Industrial



Automotive

- Radar sensors
- Magnetic position sensors
- Magnetic speed sensors
- Magnetic current sensors
- Inductive sensors
- Pressure sensors
- Gas/leakage sensors
- Silicon microphones
- CAPSENSE™ µC



Industrial

- Radar sensors
- Magnetic position sensors
- Current sensors
- Pressure sensors
- Vibration sensors
- Gas/leakage sensors
- 3D ToF sensors
- CAPSENSE™ µC



Medical

- Temperature sensors
- Conventional and photon counting IC
- X-ray sensor IC



- Magnetic position sensors
- Capacitive sensors
- Battery sensors

- Inductive position sensors
- Sensor interface IC
- X-ray sensor IC

ams OSRAM
analog / mixed-signal
sensor business

Complementing Infineon's leading sensor and sensor IC portfolio across automotive and industrial applications



Expanding our portfolio in medical applications

Compelling financial profile of the transaction

Financial value creation through:

1 | Growth and margin profile in line with Infineon TOM

2 | EPS accretive from day 1

3 | Additional cost synergies within the next 3 years

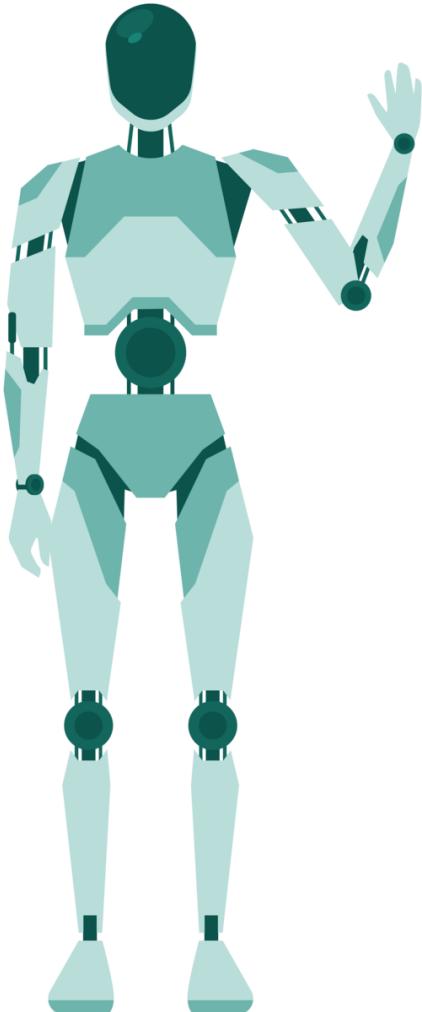
4 | Advanced roadmap leveraging Infineon analog/
mixed-signal products with ams OSRAM's

Transaction outline:

- 570m EUR purchase price, all-cash transaction
- Financed through additional debt
- PMI will follow proven script, integration into PSS Division
- Customary regulatory approvals, closing expected by Q2 calendar year 2026

TOM: Target Operating Model

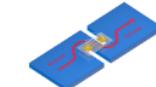
Strengthening of Infineon's leading robotics sensor solutions with acquired portfolio – addressing around 200 sensors



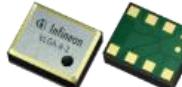
Humanoid sensor usage

- Broad range of **environmental sensors** (pressure, vibration, SiMiC, ToF, radar)
- Capacitive sensing for dexterous hands, **>100 position sensors**, e.g. for joints
- **Current sensors** for battery management

Infineon's current & environmental sensors portfolio



Current sensors



Pressure sensors



Radar systems

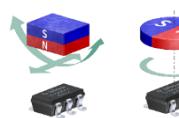


Microphones



3D time of flight

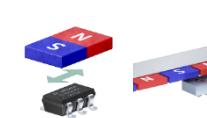
Infineon's combined position sensor portfolio



3D sensor



Angle sensors



Linear sensors



Magnetic switches



Inductive sensors

acquired portfolio

