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#### INFINEON TECHNOLOGIES AG

Notice to all holders of €700,000,000.00 5% convertible bonds of INFINEON TECHNOLOGIES HOLDING B.V. due 2010, ISIN XS0168128030, and to all holders of €215,000,000.00 1.375% exchangeable bonds of INFINEON TECHNOLOGIES INVESTMENT B.V. due 2010, ISIN DE000A0TJ8M1

On 5 May 2009, INFINEON TECHNOLOGIES AG (the "Company") submitted to all holders of €700,000,000.00 5% convertible bonds, issued by INFINEON TECHNOLOGIES HOLDING B.V., due 2010 (the "Convertible Bonds") and €215,000,000.00 1.375% exchangeable bonds, issued by INFINEON TECHNOLOGIES INVESTMENT B.V., due 2010 (the "Exchangeable Bonds") an invitation for offers to sell notes for cash and had announced to use up to €150,000,000.00 for the purchase of these notes at a maximum purchase price of 75% of the respective nominal amount.

The deadline to submit offers expired on 11 May 2009 4.00 pm (CEST).

The Company herewith announces the following preliminary results:

Description of the Notes (ISIN)	Actual Purchase Price	Nominal amount of Notes accepted in €	Total Funds spent on the Purchase of Notes in €
€700,000,000.00 5% Convertible Notes (ISIN XS0168128030)	37,500.00	45,100,000.00	33,825,000.00
€215,000,000.00 1,375% Exchangeable Notes	37,500.00	7,300,000.00	5,475,000.00

Hence, the Company has spent a total of €39,300,000.00 on the purchase. After execution of the sales contracts the Company's nominal liabilities from the Exchangeable Bonds will decrease from an aggregate amount of €66,350,000.00 to €59,050,000.00 and from the Convertible Bonds from an aggregate amount of €578,000,000.00 to €532,900,000.00.

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