

# Annual Press Conference 2012

Dr. Reinhard Ploss, CEO

Infineon Technologies AG

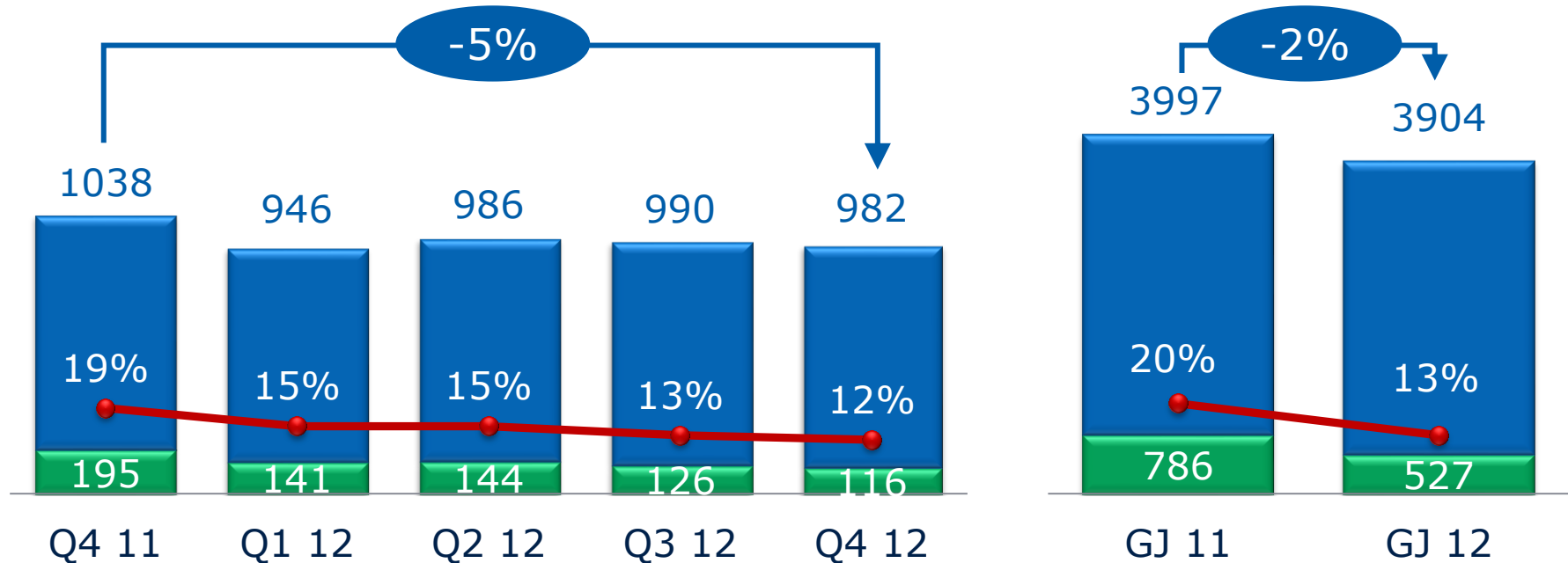
Munich, November 14, 2012



# Fiscal year 2012: Revenue declines slightly, margin decrease is more significant



## Group

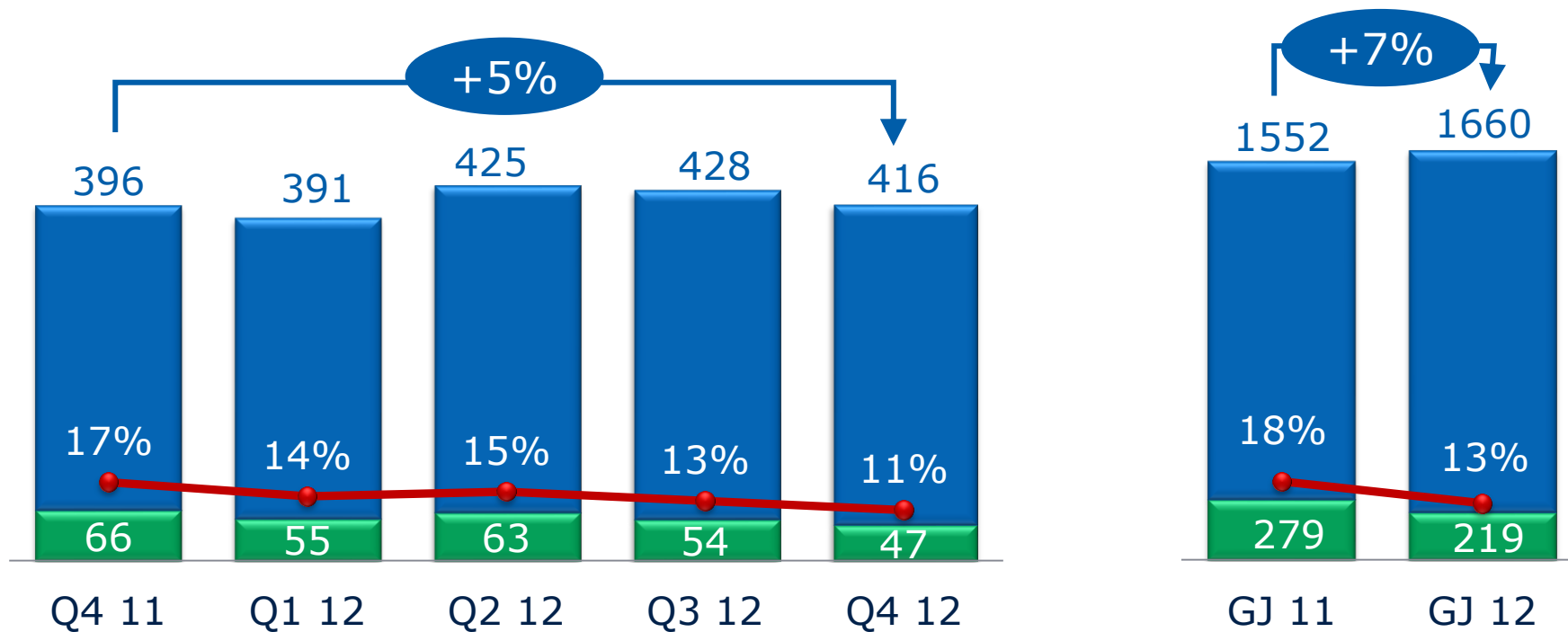


■ Revenue in m€

■ Segment result in m€

— Segment result margin in %

# Automotive (ATV) growing faster than the market

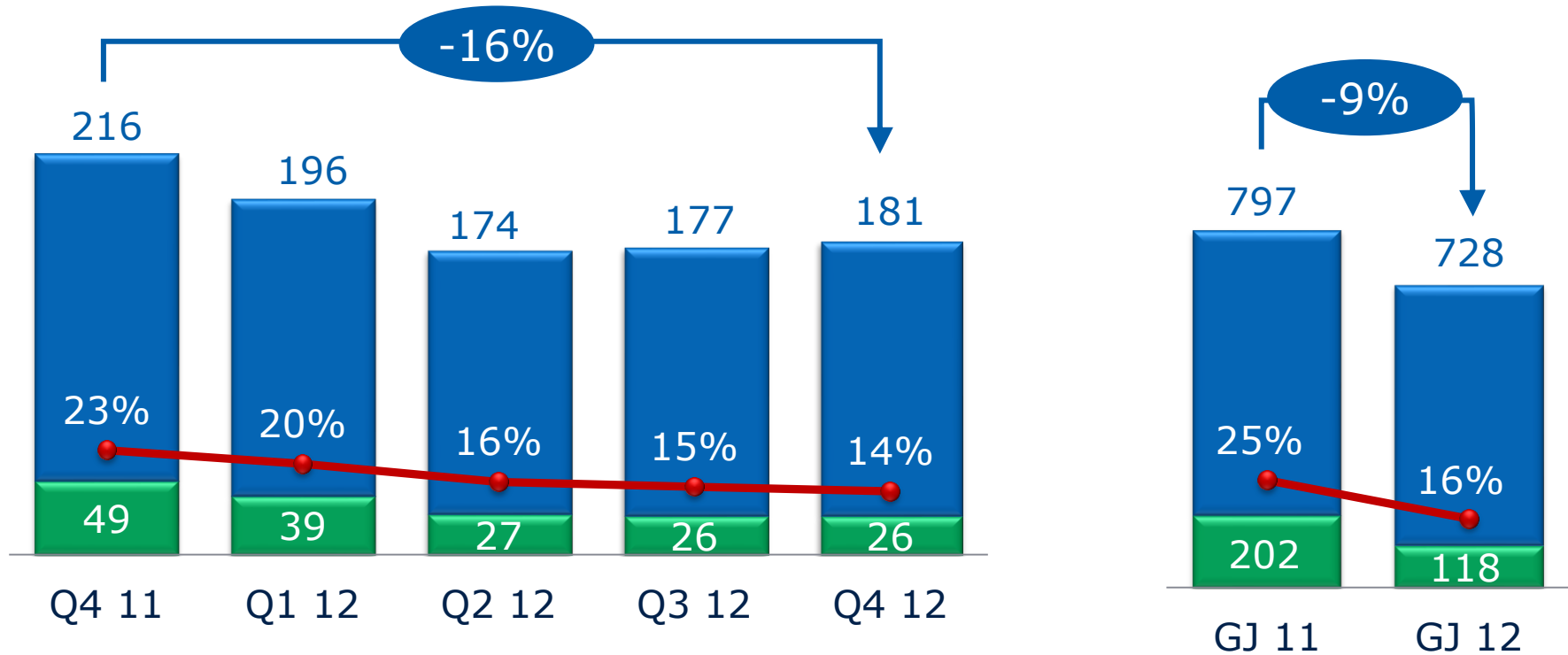


■ Revenue in m€

■ Segment result in m€

— Segment result margin in %

# Industrial Power Control (IPC) suffering from investment slowdowns by industrial customers

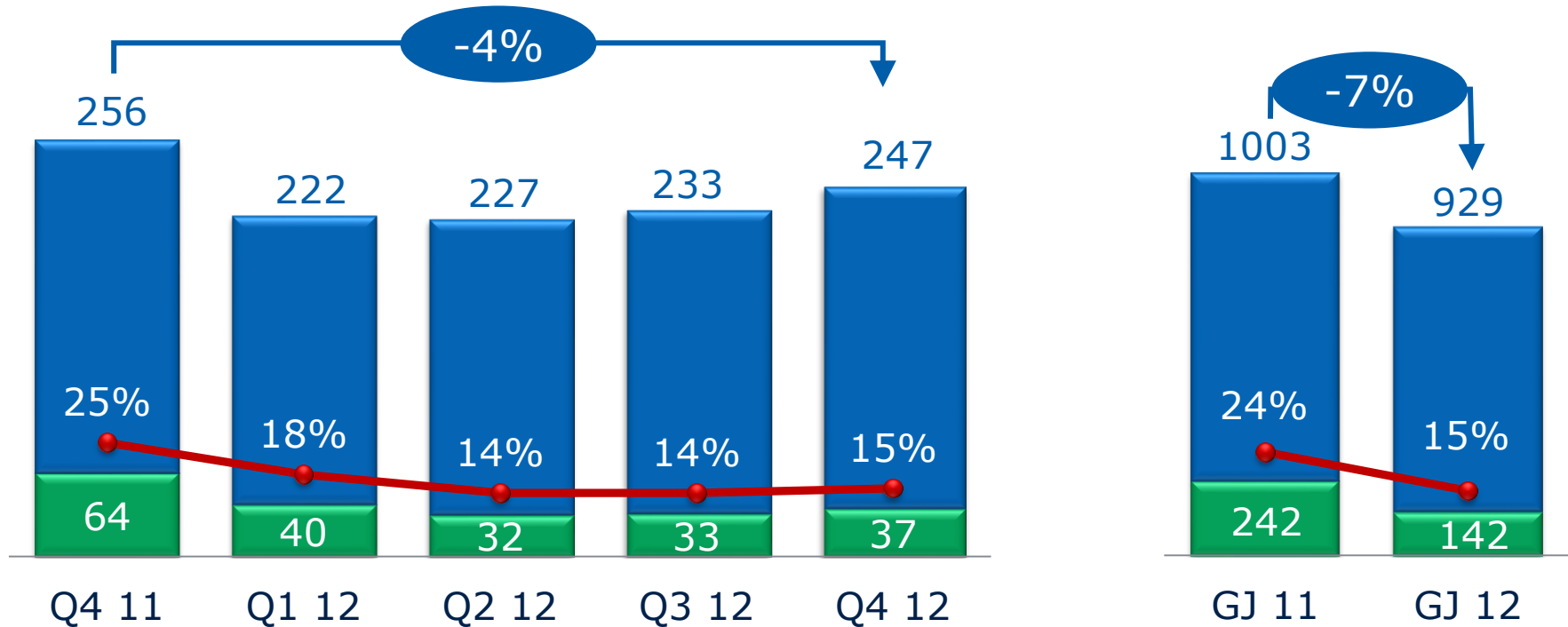


■ Revenue in m€

■ Segment result in m€

— Segment result margin in %

# Power Management & Multimarket (PMM) feeling revenue shift from PC to tablet

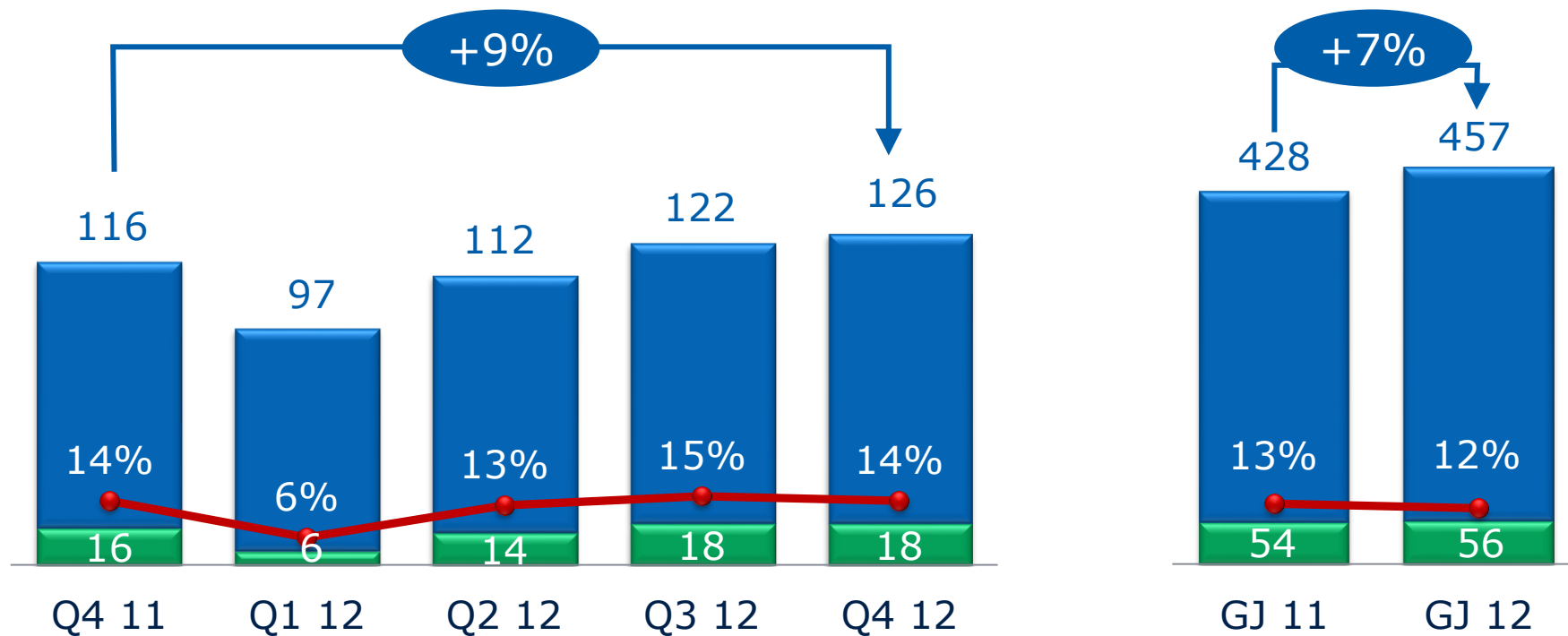


■ Revenue in m€

■ Segment result in m€

— Segment result margin in %

# Chip Card & Security (CCS) convinces with sales plus



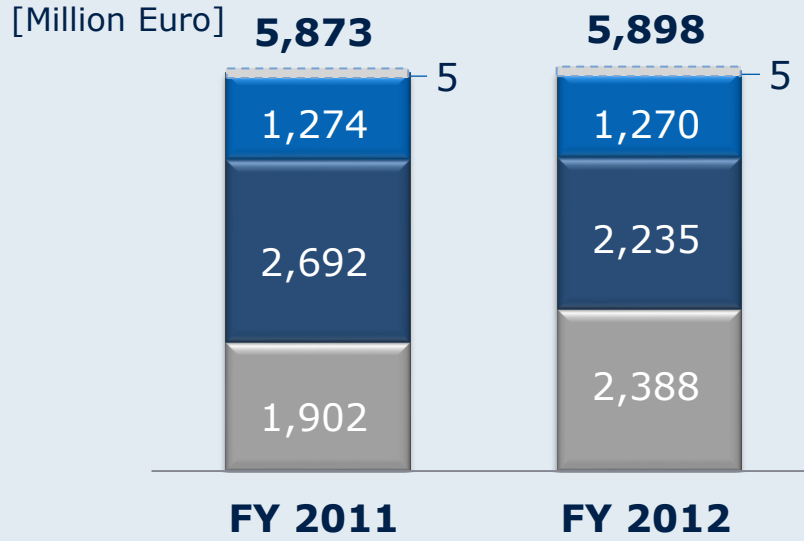
■ Revenue in m€    
 ■ Segment result in m€    
 — Segment result margin in %

# Infineon consolidated statement of financial position

## Fiscal Year 2011 and 2012

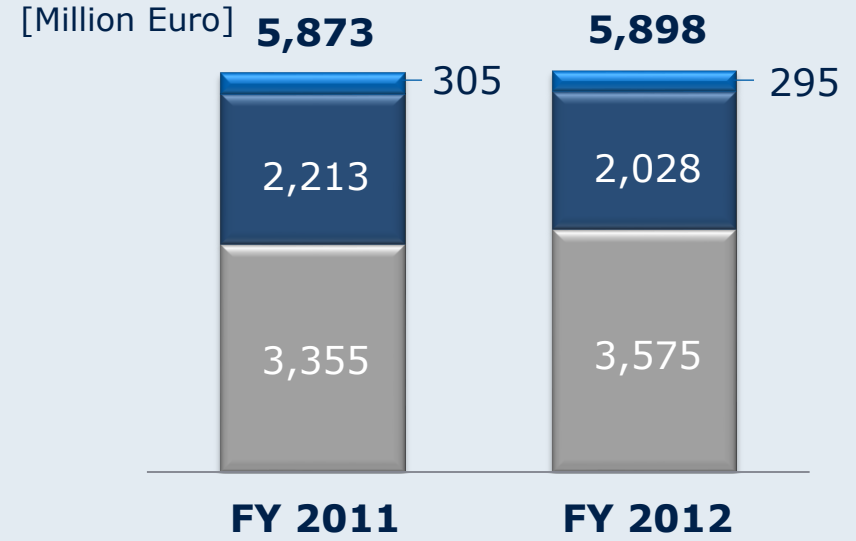


### Assets



- Assets classified as held for sale
- Other current assets
- Gross cash
- Non-current assets

### Liabilities and Equity



- Debt
- Other liabilities
- Shareholders' equity

# Improvement of results through specific measures



Operations



R&D /  
Projects



Labor costs



Overhead costs

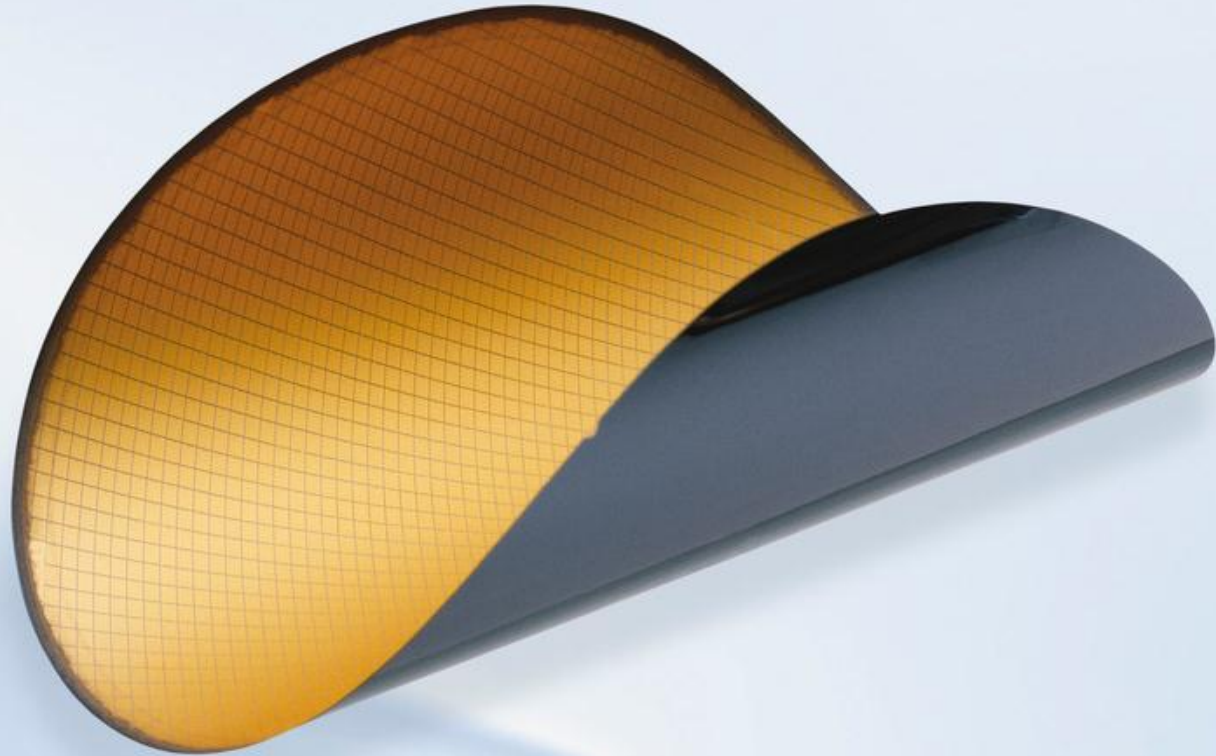


Sum:  
>100 Million  
Euro in  
FY 2013

Note: The size of the text boxes does not represent the weighting of the individual measures.



# Frontrunner with Power 300



# Outlook Q1 and Fiscal Year 2013



**Outlook Q1 FY13\***  
(compared to Q4 GJ12)



**Outlook FY 2013\***  
(compared to FY 2012)



Revenue

Revenue to decline by low teens percentage

Mid- to high-single digit percentage decline.

Segment Result Margin

Between four and six percent of revenue.

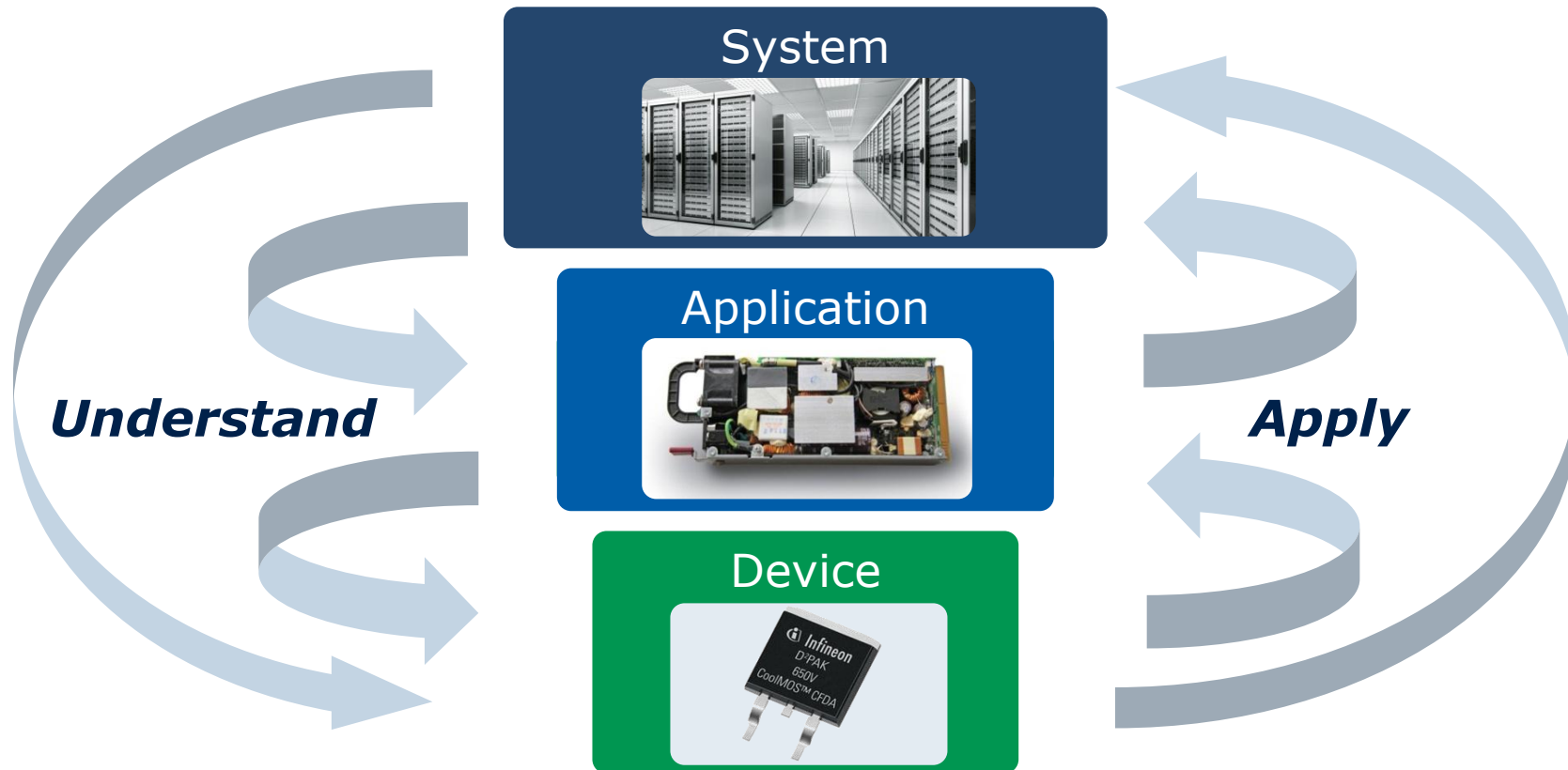
In the mid- to high-single digits.

Investments in FY 2013

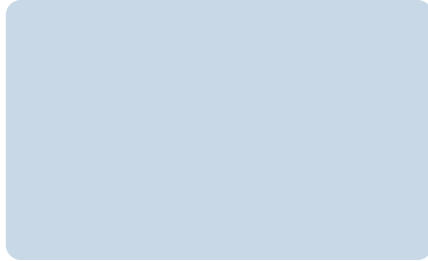
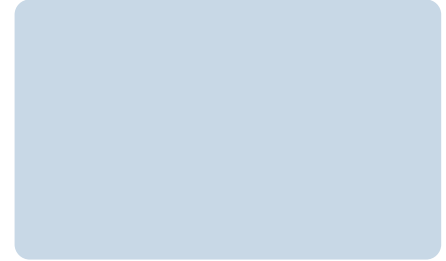
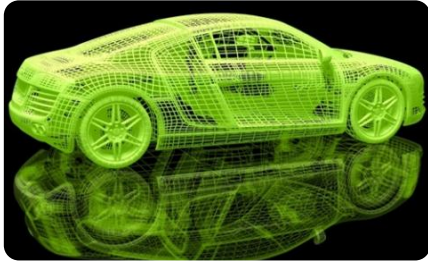
Reduced to ~400 million EUR

\* This outlook is based on the assumption of a EUR/USD exchange rate of 1.25.

# From product to system



# Shaping the future and managing current priorities





# ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.

