

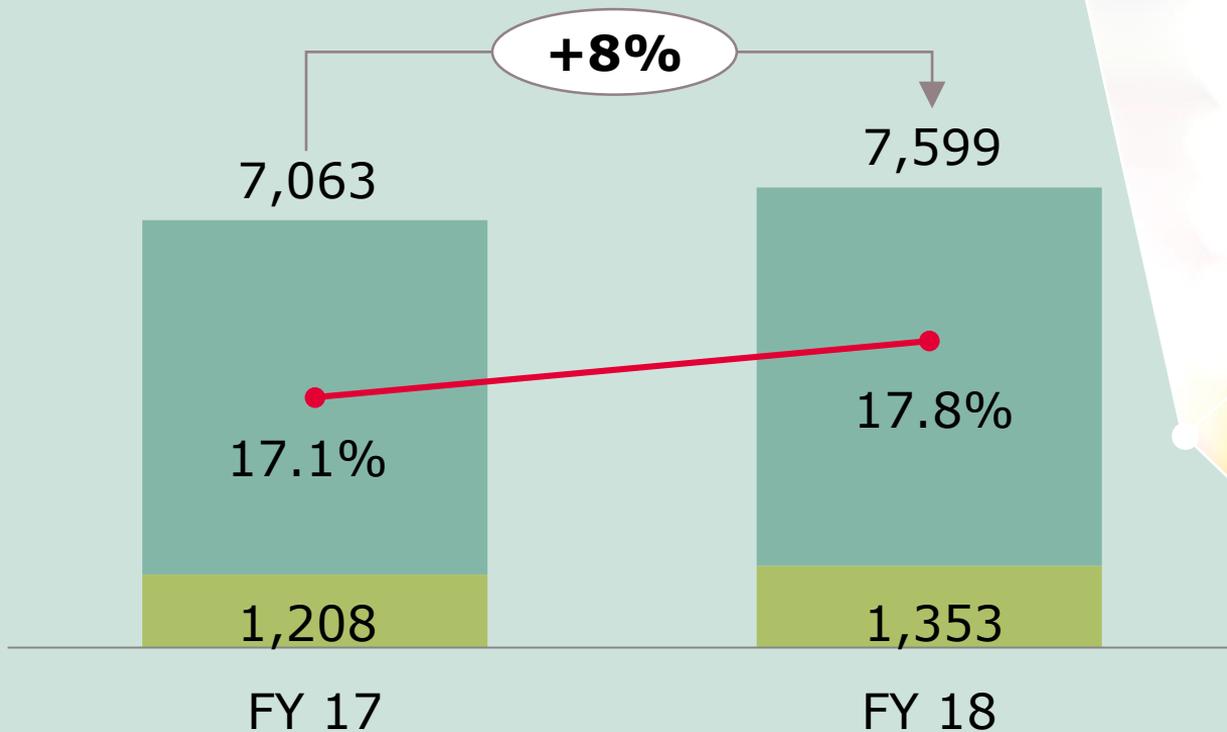


Annual Press Conference 2018

Dr. Reinhard Ploss, Chief Executive Officer
Infineon Technologies AG
Munich, 12 November 2018



Infineon continues on its growth path in the 2018 fiscal year



■ Revenue in m€

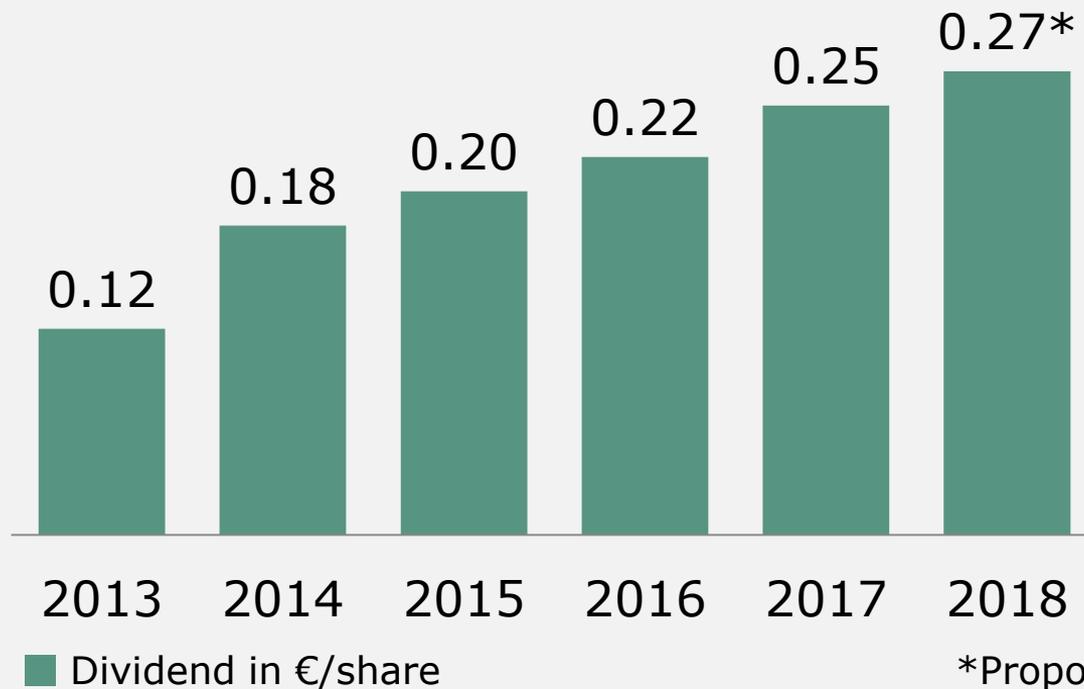
■ Segment result in m€

— Segment result margin

Proposal to the Annual General Meeting: Dividend increase of 8 percent to 27 euro cents



Fifth dividend increase in succession



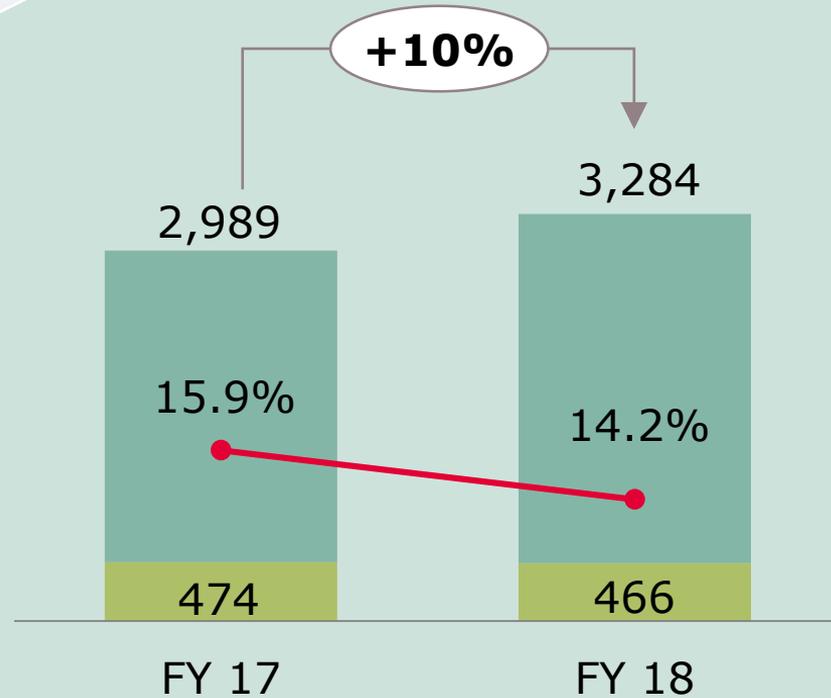
Alignment to growth trends bearing fruit



Demand remains strong, but increased vigilance



Automotive: Electromobility and automated driving ensuring strong growth

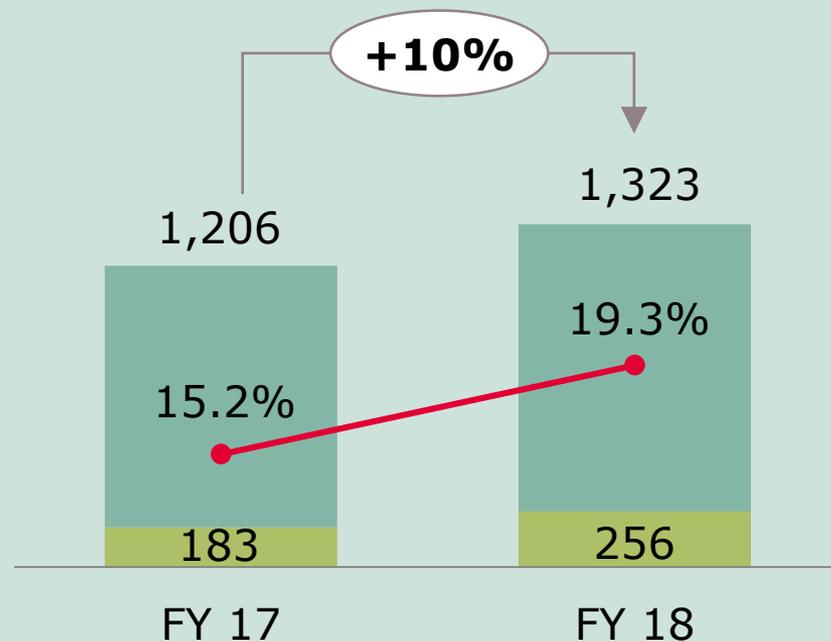


■ Revenue in m€

■ Segment result in m€

— Segment result margin

Industrial Power Control: Particularly strong growth for electric drives and home appliances

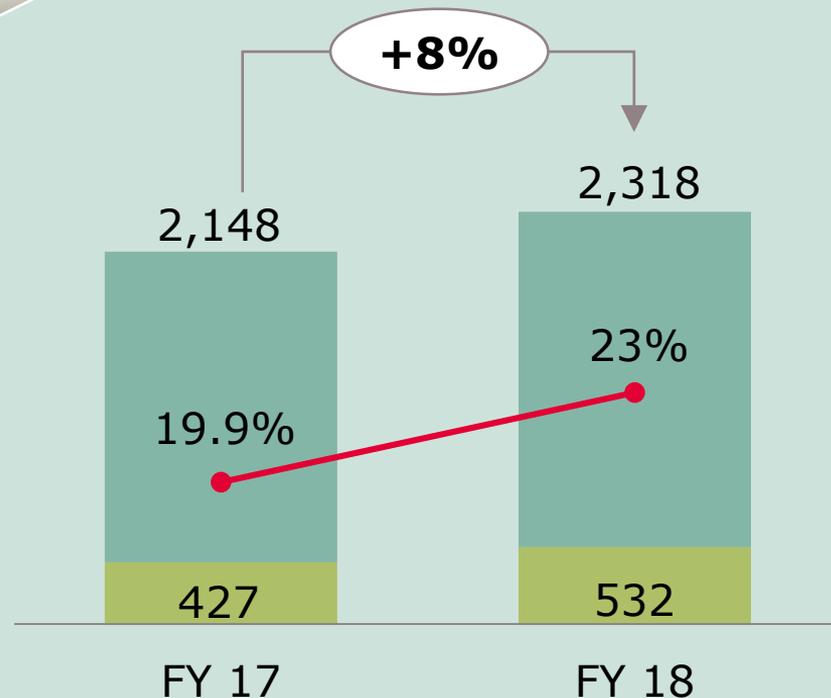


■ Revenue in m€

■ Segment result in m€

— Segment result margin

Power Management & Multimarket: High demand for power semiconductors in all applications

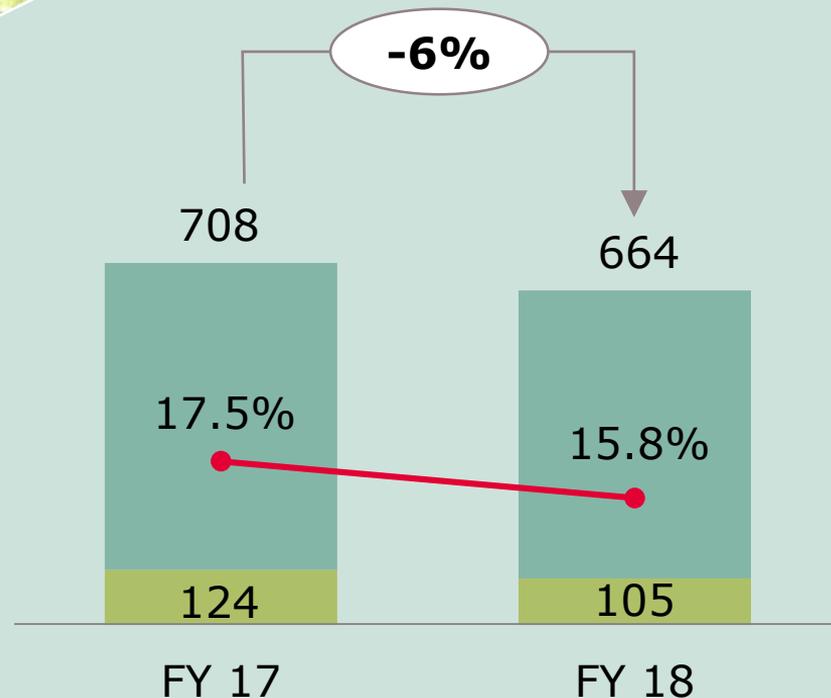


■ Revenue in m€

■ Segment result in m€

— Segment result margin

Digital Security Solutions: Market in upheaval, embedded security solutions increasingly successful



Revenue in m€

Segment result in m€

Segment result margin

Forward-looking investments: Infineon is preparing for long-lasting growth



Infineon acquires Siltecta, a specialist for silicon carbide



Digital trends offer great opportunities: Infineon relies on innovation networks and strong partners



Infineon remains on a long-term growth trajectory: Outlook for first quarter and 2019 fiscal year



Outlook Q1 FY 19* compared with Q4 FY 18

Revenue

Seasonal decline of
4 percent
+/- 2 percentage points



Segment result margin

At the midpoint of the growth
range at around 17.5 percent

Outlook FY 19* compared to FY 18

Revenue

Increase of
11 percent
+/- 2 percentage points



Segment result margin

At the midpoint of the growth
range at around 18 percent

* This outlook is based on the assumption of a euro/U.S. dollar exchange rate of 1.15.



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