

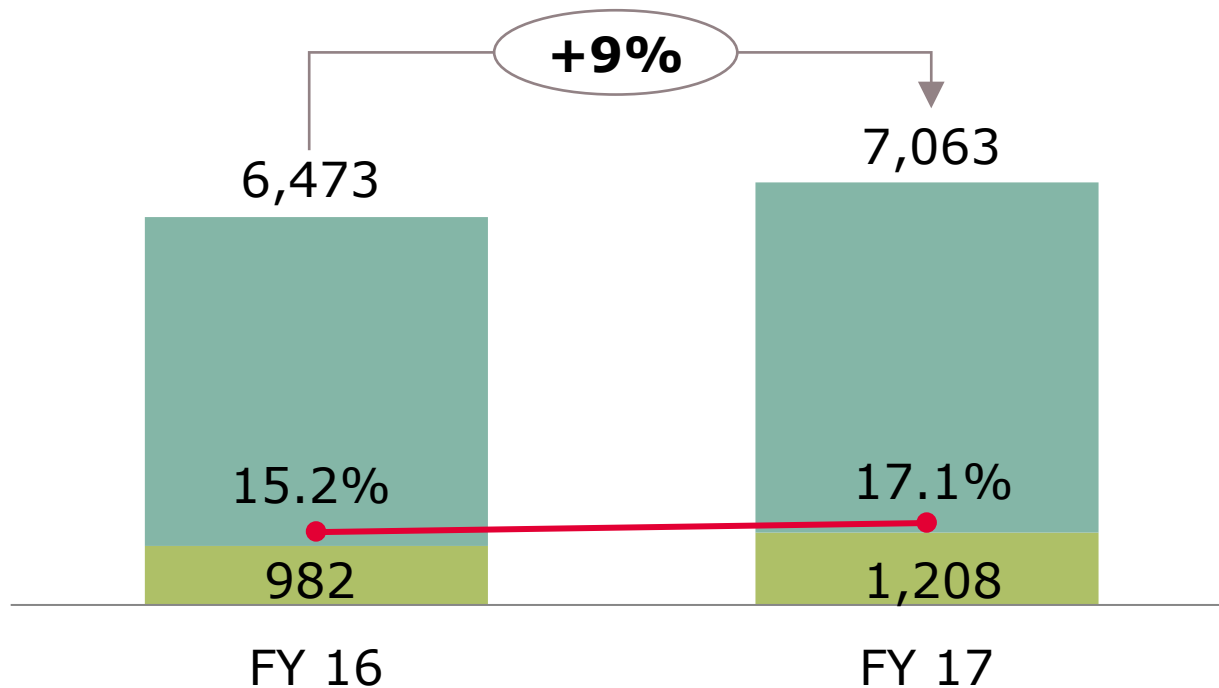


Annual Press Conference 2017

Dr. Reinhard Ploss, Chief Executive Officer
Infineon Technologies AG
Munich, 14 November, 2017



Infineon met the forecast raised in March 2017



■ Revenue in m€

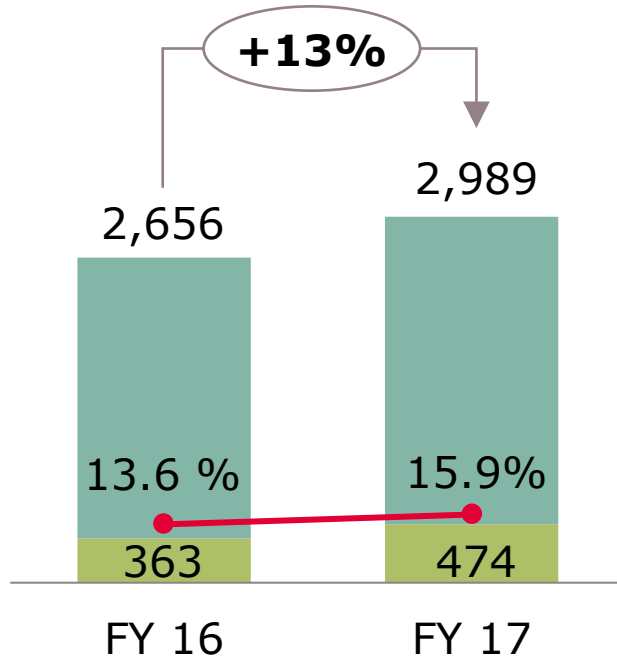
■ Segment Result in m€

— Segment Result Margin

Man-machine interaction: Semiconductors are the crucial link



Automotive: electromobility and driver assistance systems are boosting growth

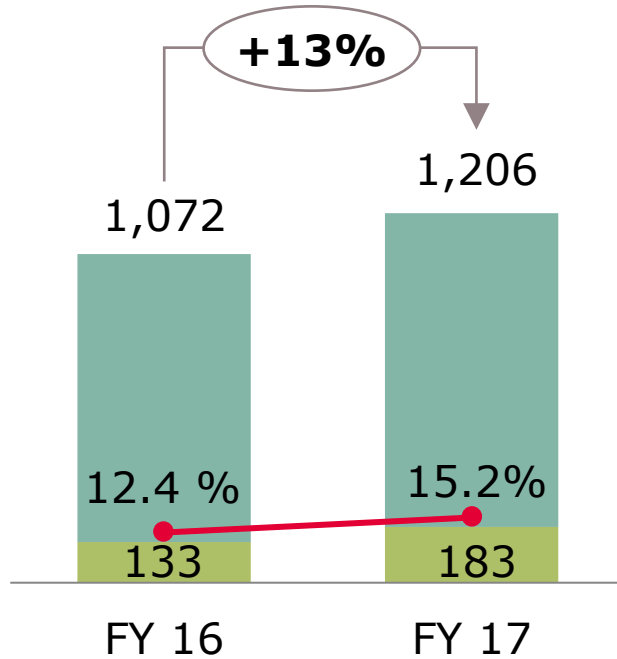


■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin

Industrial Power Control: Revenue increase thanks to industrial drives, wind turbines and solar power plants

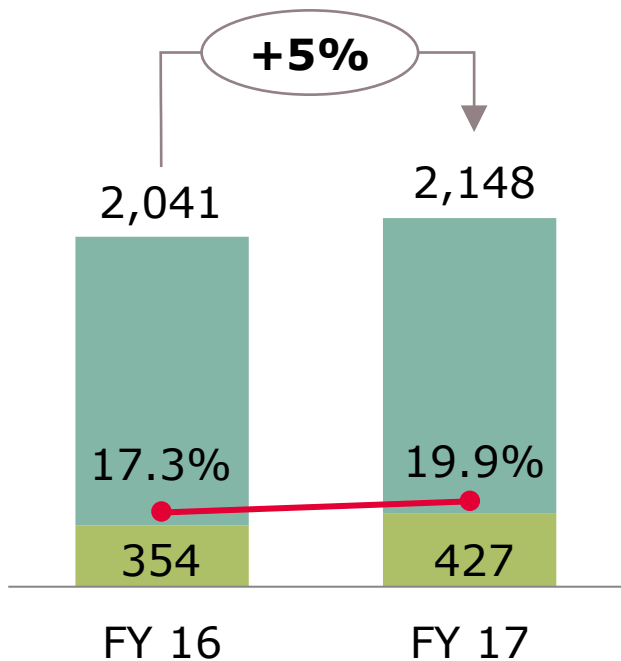


■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin

Power Management & Multimarket: Digitalization increases the need for energy efficiency

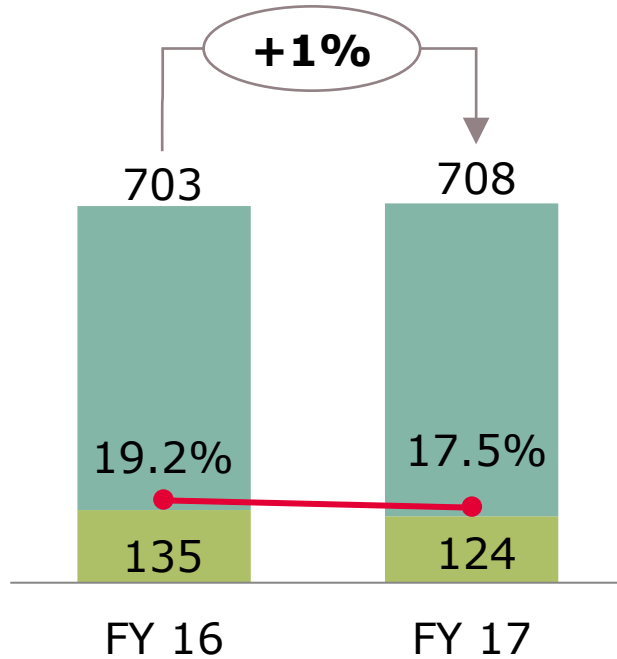


■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin

Chip Card & Security: Successful Business with government ID and embedded SIM solutions

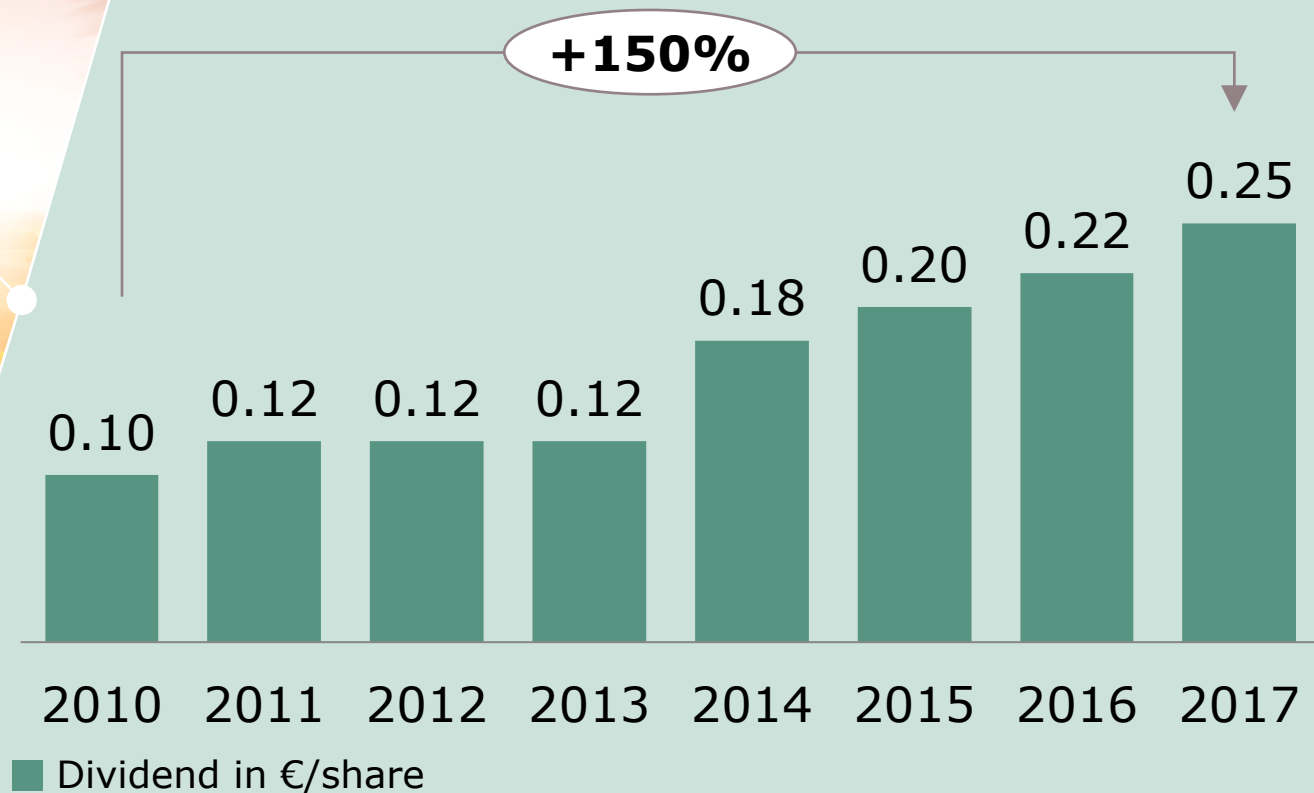


■ Revenue in m€

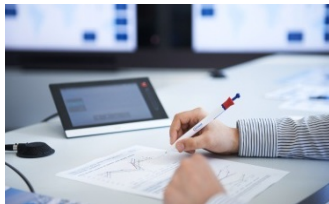
■ Segment Result in m€

— Segment Result Margin

Recommendation to Annual General Meeting: dividend increase close to 14 percent



Infineon remains on profitable growth path: Guidance for Q1 FY 2018 and total FY 2018



Outlook Q1 FY 18*

compared to Q4 FY 17



Outlook FY 18*

compared to FY 17



Revenue

Decrease of 2 percents
+/- 2 percentage points

Increase of 9 percents
+/- 2 percentage points

Segment
Result
Margin

About 15 percent at the
mid-point of the revenue
guidance

About 17 percent at the
mid-point of the revenue
guidance

* The outlook is based on an exchange rate assumption US-Dollar/Euro 1,15.

Shaping future: Expertise in compound semiconductors and software pave the way





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