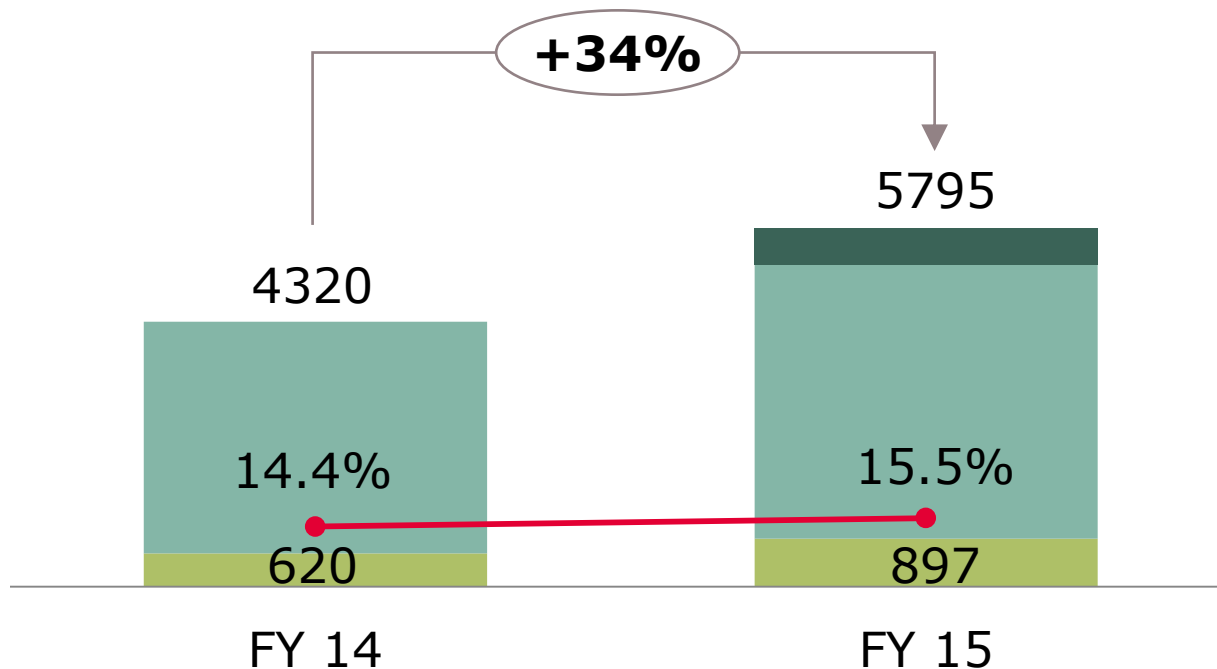


# Annual Press Conference 2015

Dr. Reinhard Ploss, Chief Executive Officer  
Infineon Technologies AG  
Munich, November 26, 2015



# Systematic integration: Infineon grows organically, acquisition strengthens with economies of scale and scope



■ Revenue contribution from International Rectifier from January 13, 2015

■ Revenue in m€

■ Segment Result in m€

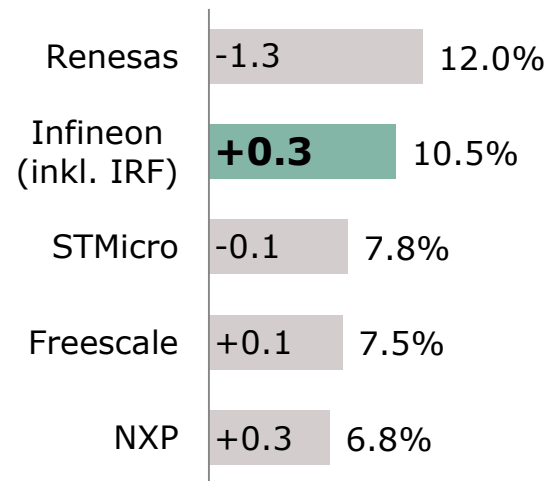
— Segment Result Margin in %

# Expanding our leading position in all major product categories



## Automotive Semiconductors

Total market in 2014: \$27.5bn

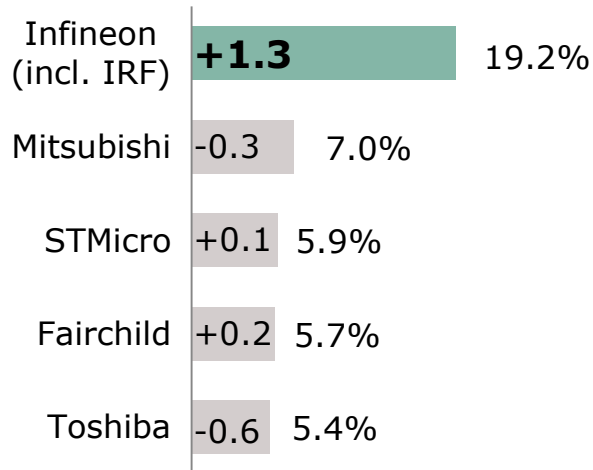


Automotive semiconductors incl. semiconductor sensors

Source: Strategy Analytics, April 2015

## Power Semiconductors

Total market in 2014: \$16.2bn

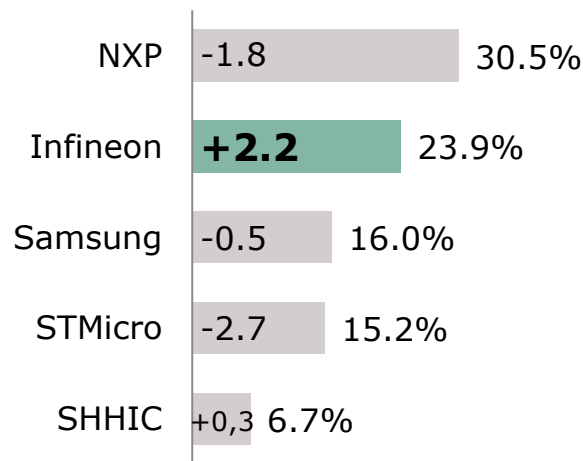


Discrete power semiconductors and power modules

Source: IHS Inc., September 2015

## Smart Card ICs

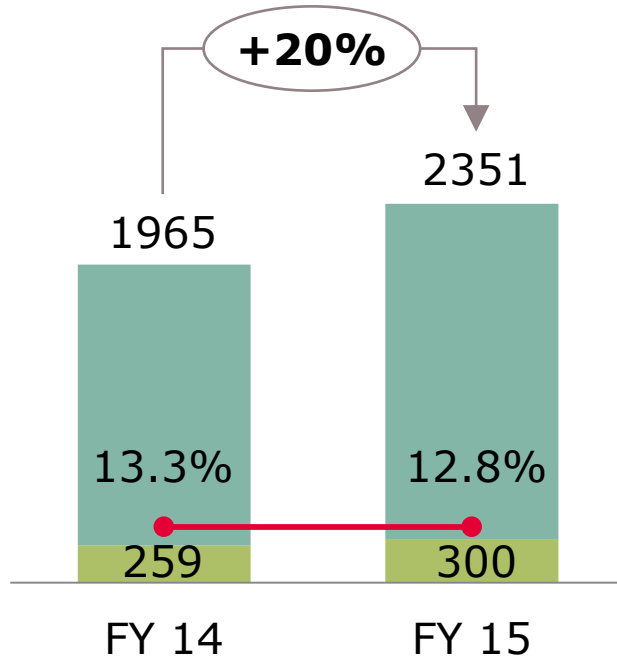
Total market in 2014: \$2.63bn



Microcontroller-based smart card ICs

Source: IHS Inc., July 2015

# Automotive: The semiconductor content per car is increasing – in all vehicle classes

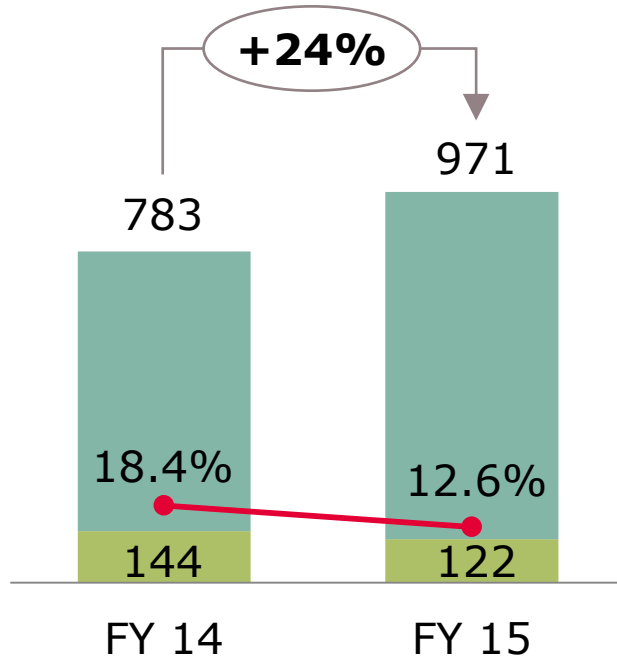


■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin in %

# Industrial Power Control: Increasing demand for renewable energies, trains and home appliances

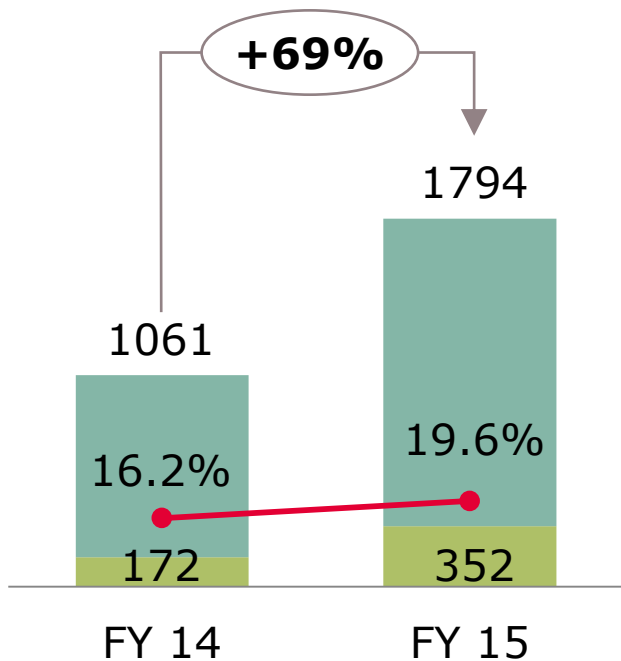


■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin in %

# Power Management & Multimarket: Mobile communication drives further growth with specialized components



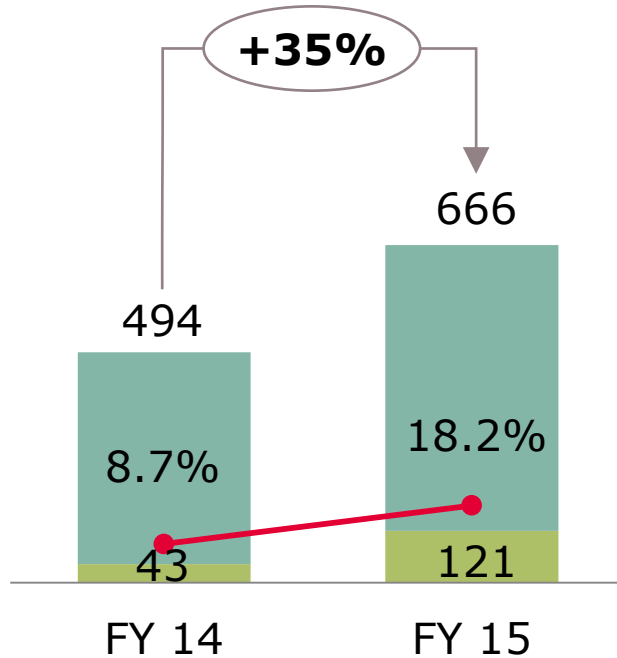
■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin in %



# Chip Card & Security: Strong organic growth with leading solutions and broad application base



■ Revenue in m€

■ Segment Result in m€

— Segment Result Margin in %

# International Rectifier deal meets our expectations

## Adding to scope

- › Rounding out the product portfolio
- › Increasing breadth and depth of application understanding (Strategy “From product to system”)



## Adding to scale

- › Purchasing and sales
- › Synergies with manufacturing and R&D



## Adding technology

- › GaN product and IP portfolio
- › Multi-chip packages and IPMs/ $\mu$ IPM<sup>TM</sup>s
- › HiRel capability



## Adding market presence

- › Improved regional footprint in particular the US and APAC
- › Increased presence in distribution channel





# Guidance for Q1 FY16 and total FY16



## Outlook Q1 FY16\*

(compared to Q4 FY15)

Revenue

Decrease of 6 percent  
+/- 2 percentage points

Segment  
Result  
Margin

About 14 percent at the  
mid-point of the revenue  
guidance

## Outlook FY16\*

(compared to FY15)

Increase of 13 percent  
+/- 2 percentage points

About 16 percent at the  
mid-point of the revenue  
guidance

\* The outlook is based on an exchange rate assumption US-Dollar/Euro of 1.10.

# More from less: The crucial lever to address societal challenges

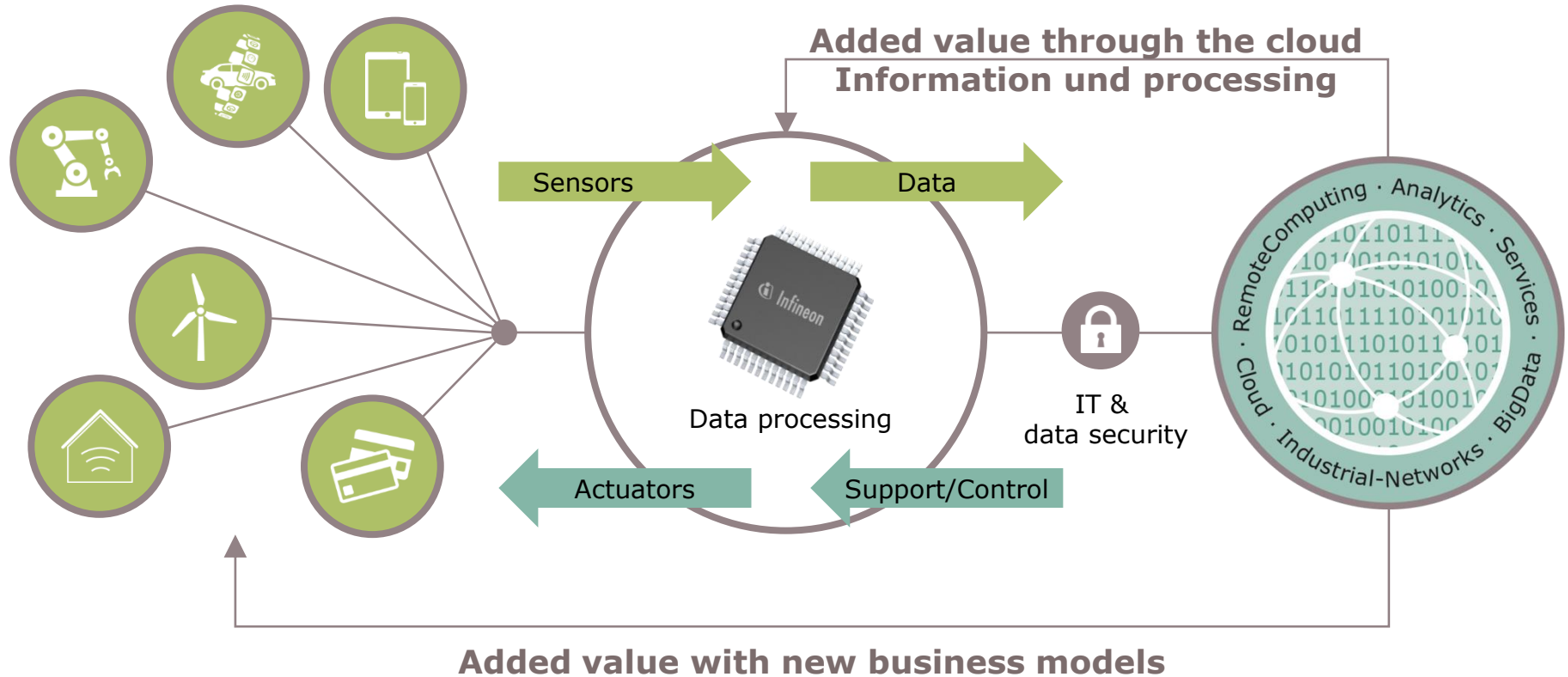


# The future of cars: More safety, more comfort, less pollutants





# Semiconductors are the crucial link between the real and digital worlds





Part of your life. Part of tomorrow.

