Infineon is clearly aligned with the key trends of electrification and digitalization.

**Mega-trends**

- Demographic and social change
- Climate change and resource scarcity
- Urbanization
- Digital transformation

**Growth areas**

- Electrification
  - CO₂ reduction
  - Energy efficiency
  - Cost savings
- Digitalization
  - Productivity
  - Comfort
  - New use cases

**Energy efficiency**

- Mobility
- IoT & big data
- Security
Infineon closed the 2021 fiscal year with a record fourth quarter.

- Revenues in € m:
  - Q3 FY21: 2,722
  - Q4 FY21: 3,007

- Segment Result in € m:
  - Q3 FY21: 496
  - Q4 FY21: 616

- Segment Result Margin:
  - Q3 FY21: 18.2%
  - Q4 FY21: 20.5%

+10%
2021 marked the first fiscal year at a new level for Infineon

\[\text{Segment Result Margin} \times \text{Segment Result in} \ \text{€ m} \times \text{Revenue in} \ \text{€ m} \times +29\%\]
The segments developed positively with strong demand in all application areas.
Proposal to the Annual General Meeting:
Dividend of 27 euro cents per share at increased number of shares

<table>
<thead>
<tr>
<th></th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
<th>FY20</th>
<th>FY21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dividend payment in total in € m</td>
<td>283</td>
<td>305</td>
<td>336</td>
<td>286</td>
<td>351</td>
</tr>
<tr>
<td>Dividend in €/share</td>
<td>0.25</td>
<td>0.27</td>
<td>0.27</td>
<td>0.22</td>
<td>0.27</td>
</tr>
</tbody>
</table>
The electric power system is key: from green generation to the efficient use of electricity

Demographic and social change

Climate change and resource scarcity

Urbanization

Digital transformation

Electrification

Installed PV power\(^1\)

- 40 GW in 2010
- ~800 GW in 2020
- ~4,200 GW in 2030

Number of electric car sales\(^2\)

- 0 in 2010
- 4m in 2020
- 36m in 2030

\(^1\) IEA: Net Zero by 2050 - A Roadmap for the Global Energy Sector. May 2021
\(^2\) 2 BEV + PHEV Based on or includes content supplied by IHS Markit Automotive: Light Vehicle Alternative Propulsion Forecast. August 2021
Infineon’s technologies enable the world’s most powerful inverter for solar power systems

![Diagram showing higher power at similar footprint with kW values of 247 for previous generation and 352 for current design, with an increase of +43%].

Pictures courtesy of Sungrow
Silicon carbide wafer production: boule is sawn into slices and grinded

- Silicon carbide boule
- Sawing
- Grinding
- Silicon carbide raw wafer
Our Cold Split technology leads to significant reduction of raw material losses during SiC manufacturing

**Cold Split technology**

- First product qualified on Cold Split technology
- Ramping pilot line and preparing volume production

**Crystal**

- SiC Boule
- Sawing
- Grinding
- 1x

**Technology**

- Boule Splitting
- Grinding
- Bis zu 2x

**# of wafers (indexed)**

- Boule splitting reduces raw material losses by 50%!

**Next step**

- SiC Wafer
- Wafer Splitting
- 2x

Traditional wire sawing wastes ~75% of raw material!

Wafer splitting results in minimal raw material losses!
Digitalization is ubiquitous – new IoT applications make our lives more convenient, efficient, and secure.

Demographic and social change

Climate change and resource scarcity

Urbanization

Digital Transformation

Digitalization

Consumer IoT

› Smart watch
› Fitness tracker
› Smart speaker
› Smart home

Industrial IoT

› Predictive maintenance
› Industrial automation
› Industrial robots/cobots

Automotive IoT

› Driver assistance systems
› Connected car
› Software over-the-air
Artificial Intelligence is playing an increasingly important role in the IoT; the trend towards edge computing plays right into Infineon’s cards.

Growing performance demand with higher power consumption

- Enables low response times, improved data protection, higher performance efficiency
- Growing demand for sensors, integrated controls, connectivity, security and power supply

Infineon
- Power supply (AC-DC and DC-DC)

Infineon
- Sensors with AI capabilities
- Embedded control
- Smart power supply
- Ecosystem, deployment services
The car of the future is clean, safe and smart; Infineon is helping to make it a reality

- Software over-the-air
- Automated / autonomous driving
- Digital instrument cluster
- Comfort / premium
- Infotainment & human-machine interaction
Infineon expects a strong 2022 fiscal year

Outlook Q1 FY 2022*

Revenue
~ € 3 bn

Segment Result Margin
~ 21 percent
at the midpoint of the revenue guidance

Outlook FY 2022*

Revenue
€ 12.7 bn
plus or minus € 500 m

Segment Result Margin
~ 21 percent
at the midpoint of the revenue guidance

Investments
~ € 2.4 bn

* This outlook is based on the assumption of a euro/U.S. Dollar exchange rate of 1.20.
Key takeaways

Infineon has completed a very strong 2021 fiscal year with a record quarter. With annual revenues exceeding €11 billion for the first time and more than 50,000 employees, Infineon has gained significant clout.

Infineon is excellently positioned to shape the major trends of electrification and digitalization in the coming years. We are contributing significantly to making life easier, safer and greener.

We have started the first quarter with momentum and expect a strong fiscal year 2022. We are investing significantly more because the growth opportunities for Infineon are considerable and we want to take advantage of them.
Part of your life. Part of tomorrow.