

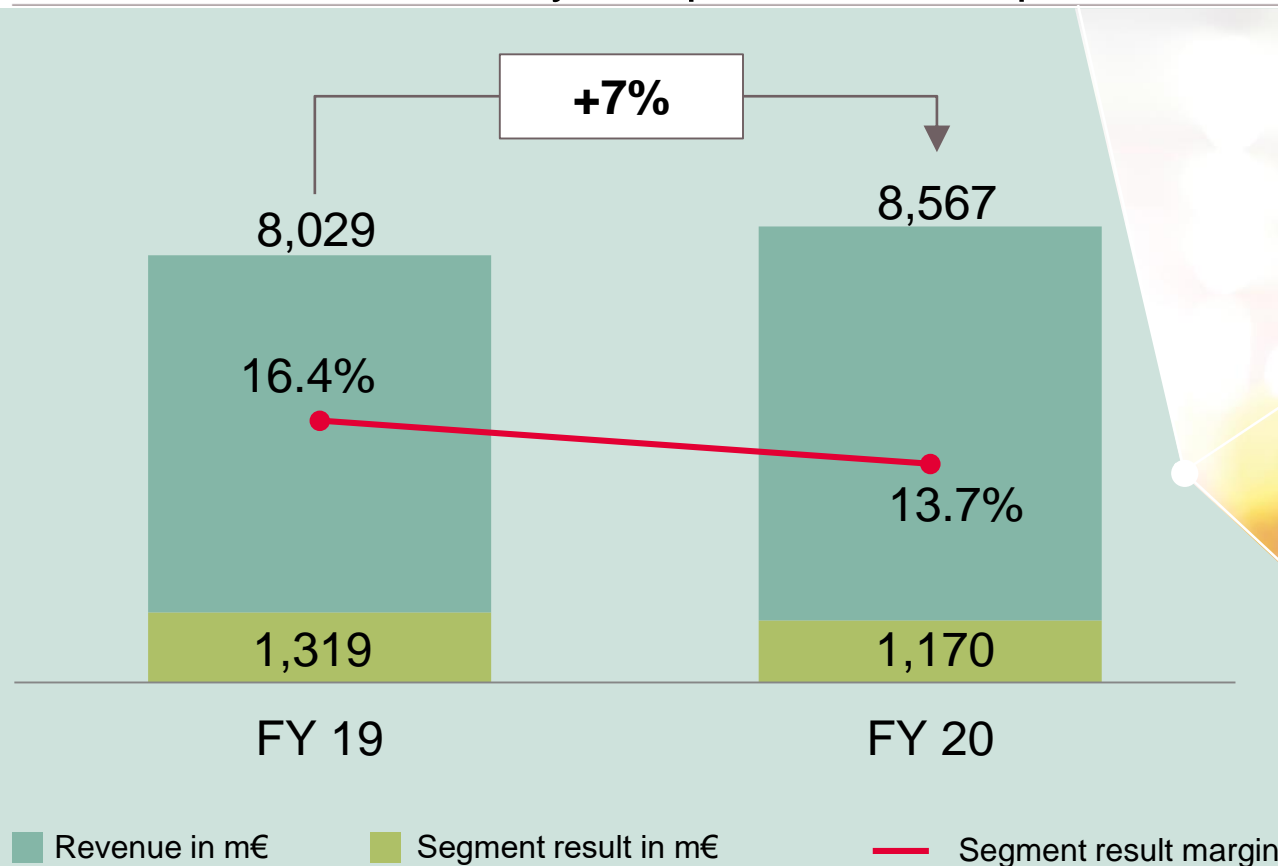


Annual Press Conference 2020

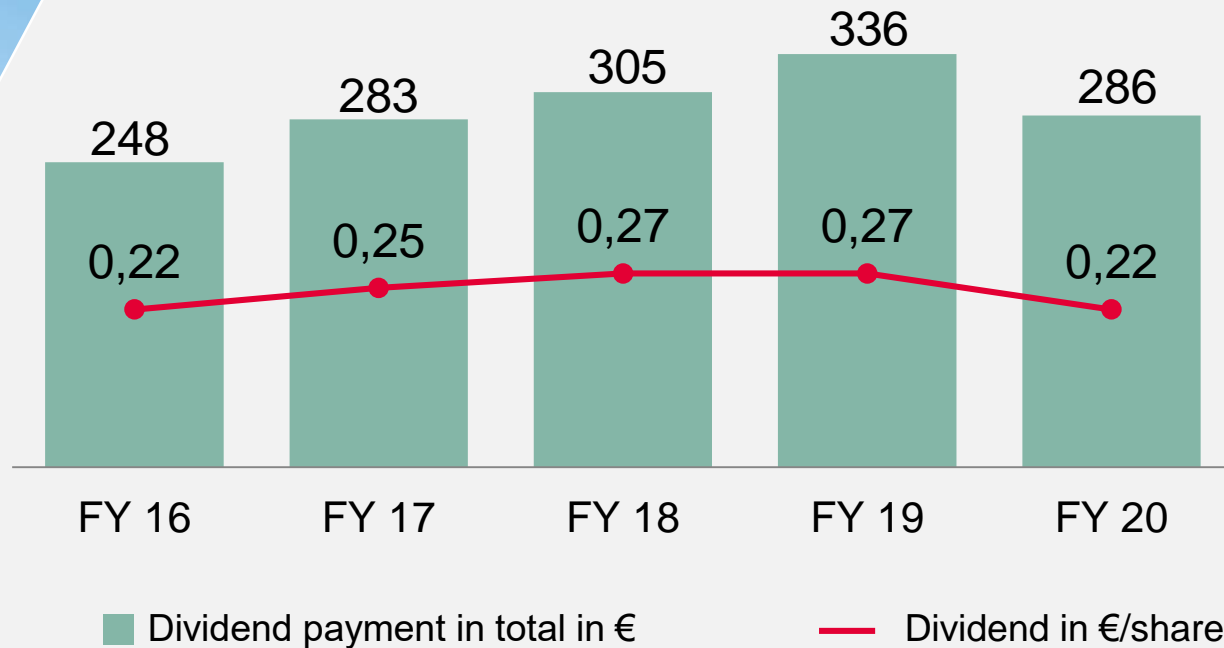
Dr. Reinhard Ploss, Chief Executive Officer
Infineon Technologies AG
Munich, 9 November 2020



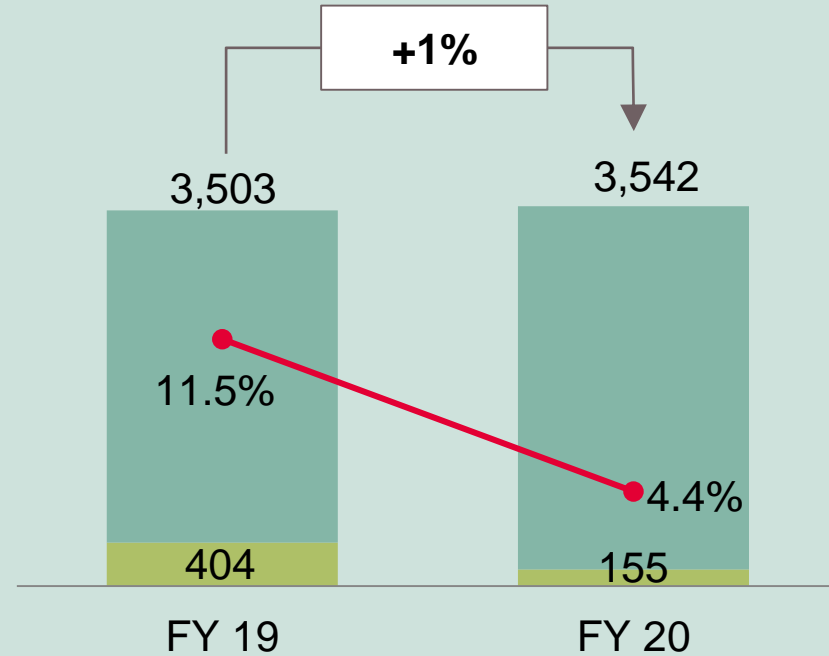
Infineon has successfully completed an exceptional fiscal year 2020



Proposal to the Annual General Meeting: Reduced dividend of 22 eurocents per share



Automotive: Slump in automotive market partially offset by acquisition; semiconductor demand per vehicle increases steadily

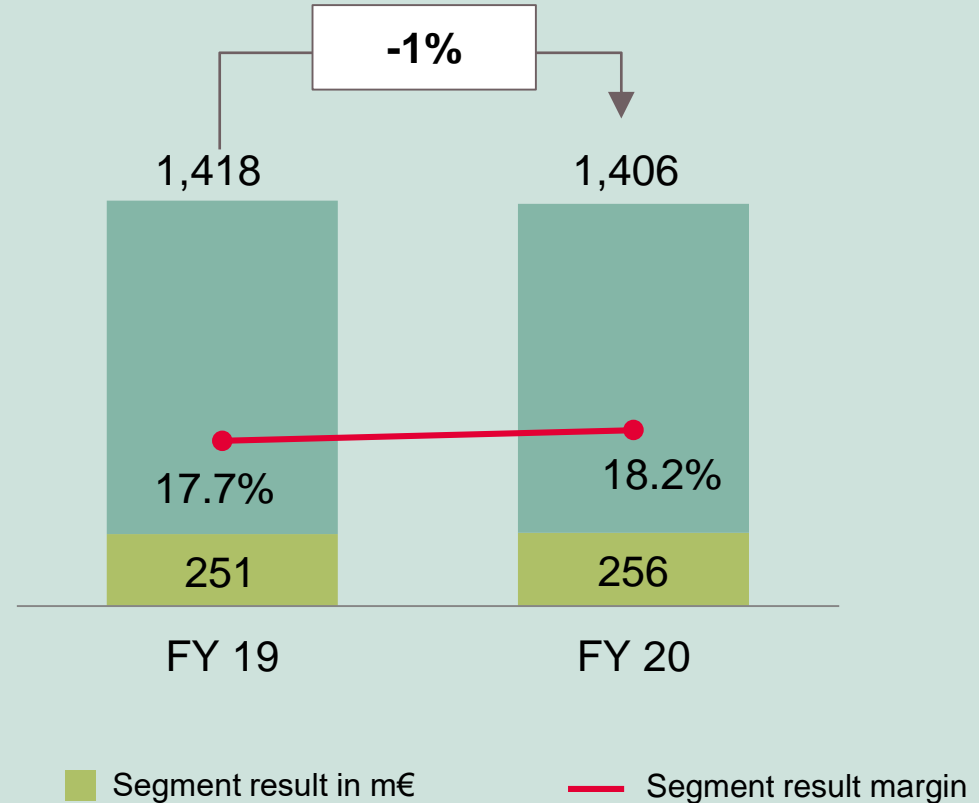


Revenue in m€

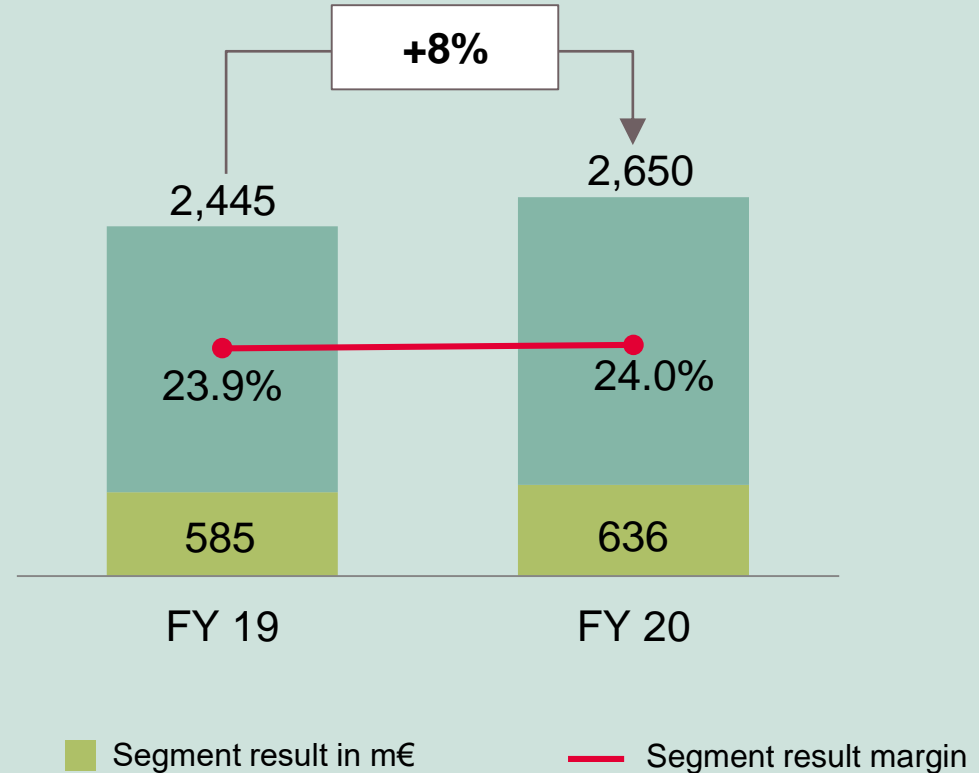
Segment result in m€

Segment result margin

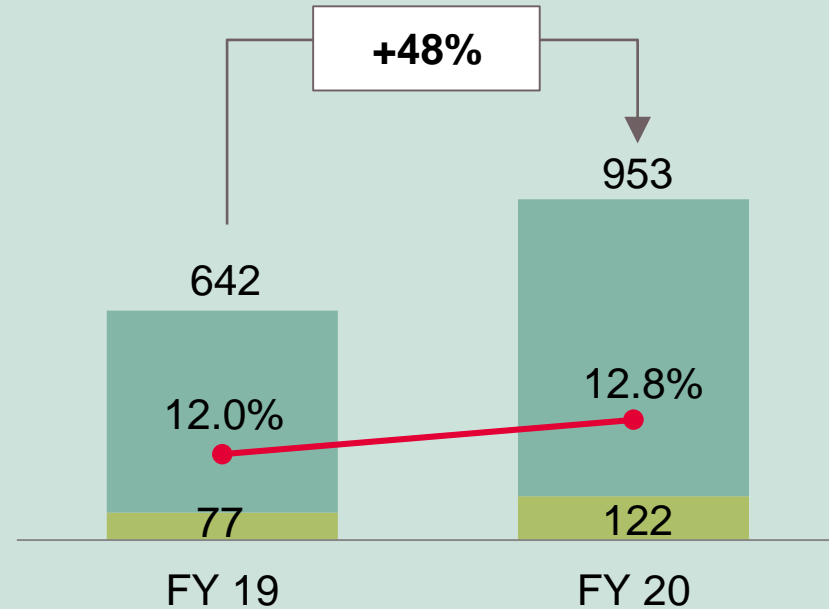
Industrial Power Control: Solid growth in renewables compensates for decline in industrial drives and traction



Power & Sensor Systems: Accelerated digitalization drives demand for data center and communication network solutions



Connected Secure Systems: Revenue leap with integration of legacy Cypress business



■ Revenue in m€

■ Segment result in m€

— Segment result margin

Electro-mobility is gaining pace.

As market leader for power semiconductors, Infineon paves the way



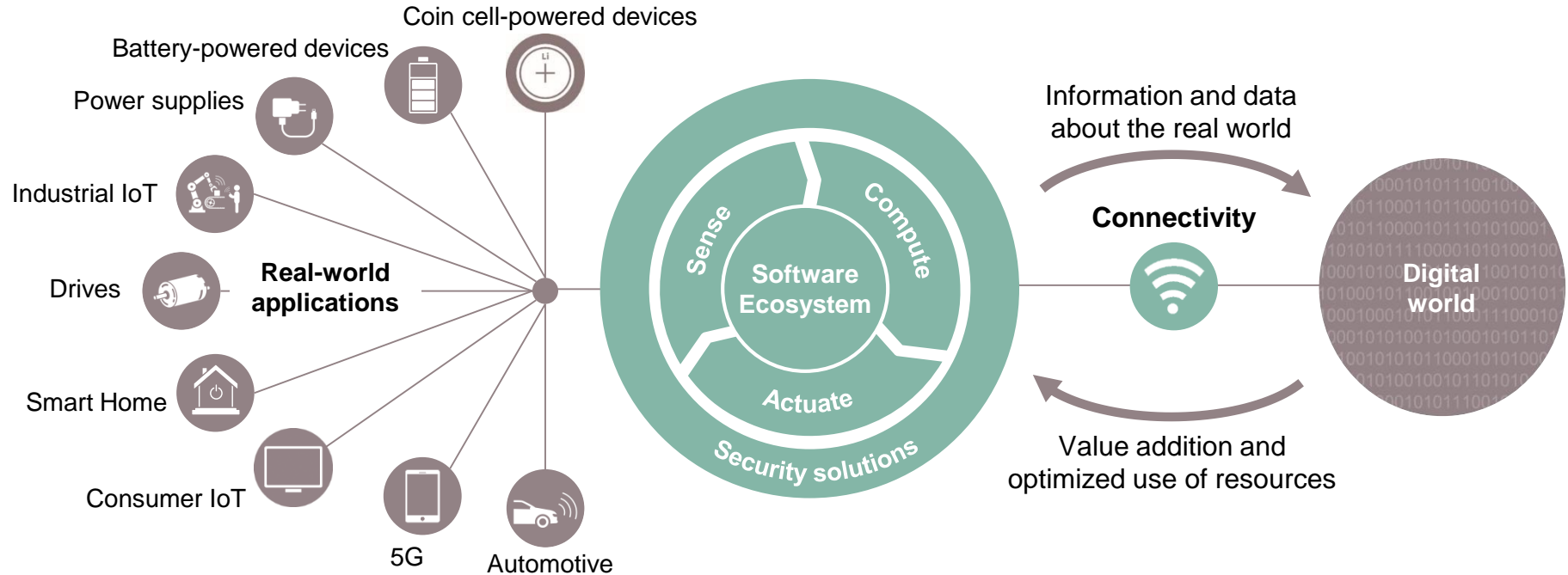
Energy Efficiency: Infineon enables enormous leverage to reduce CO₂ emissions along the entire energy conversion chain



Semiconductor solutions from Infineon are a driving force in the Internet of Things



Infiniteon offers a unique portfolio that links the real and the digital world



Sense: sensors

Compute: microcontrollers, memories

Actuate: power semiconductors

Connectivity: Wi-Fi, Bluetooth, USB

Construction of new chip factory at Infineon Villach is fully on track



New 300mm Fab

- Building shell completed
- „Lights on“ on first cleanroom area
- Installation of automated transport system started

New R&D Building completed

New Multi-Storey Car Park completed

- 9 floors/ > 900 lots

Fiscal Year 2021: Infineon is cautiously optimistic



Outlook Q1 FY 2021*

Revenue

Between €2.4 bn and € 2.7 bn

Segment result margin

~ 16 percent
at the midpoint of the revenue
guidance

Outlook FY 2021*

Revenue

~ €10.5 bn
plus or minus 5 percent

Segment result margin

~ 16.5 percent
at the midpoint of the revenue
guidance

*This outlook is based on the assumption of a euro/U.S. Dollar exchange rate of 1.15.

Summary

In an exceptional fiscal year Infineon has proven, that it has a robust business model and continues to develop even in uncertain times.

We are cautiously optimistic for the 2021 fiscal year. However, the pandemic, the geopolitical situation and the macroeconomic framework conditions remain challenging.

With our strengthened team and a broader technology and product portfolio, we can address even more markets and applications.



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Part of your life. Part of tomorrow.