

Annual Press Conference 2006

November 16, 2006

Peter J. Fischl
Chief Financial Officer
Infineon Technologies AG

Results for Q3 and Q4 FY 2006

[EUR m]	Q3 FY 2006	Q4 FY 2006	Change
Net sales Growth (%)	1,972	2,290	318 16
EBIT in % of sales	49 2	30 1	(19)
therein one-time- effects	6	(169)	
Net income	(23)	(36)	(13)
Earnings per share (EUR)	(0.03)	(0.05)	(0.02)

Results for fiscal years 2005 and 2006

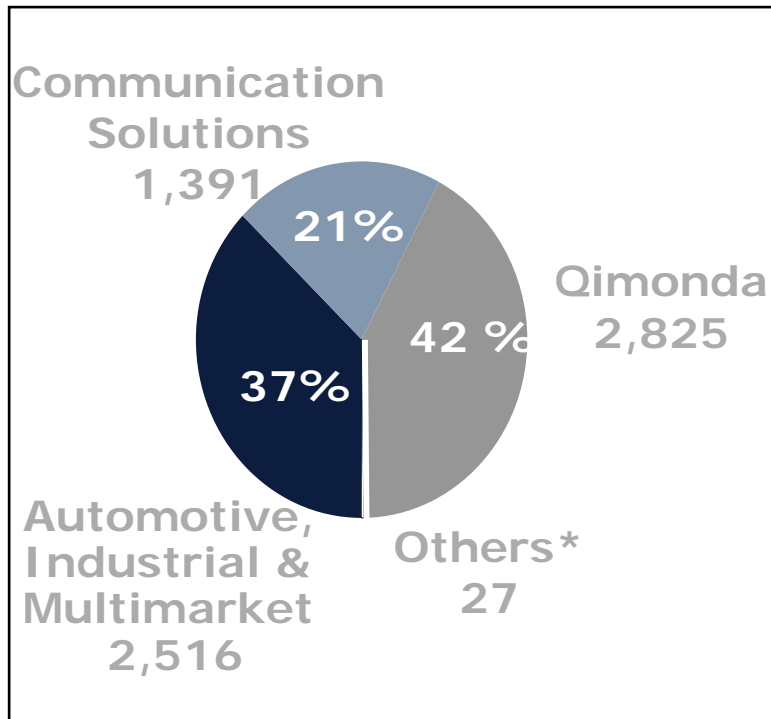
[EUR m]	FY 2005	FY 2006	Change
Net sales Growth (%)	6,759	7,929	1,170 17
EBIT in % of sales	(183) (3)	(15) (0)	168
therein one-time- effects	(104)	(196)	
Net income	(312)	(268)	44
Earnings per share (EUR)	(0.42)	(0.36)	0.06

One-time-effects fiscal year 2006

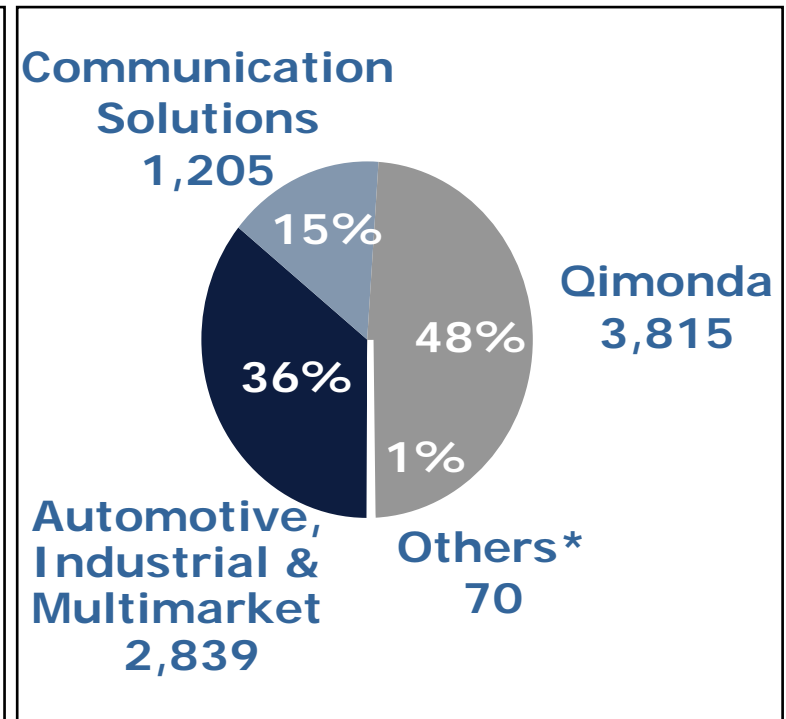
	Total	(196)
	<hr/>	<hr/>
thereof	IPO Inotera	72
	Insolvency BenQ Mobile Germany	(76)
	IPO Qimonda	(65)
	Restructuring a. impairments	(54)
	Tessera agreement	(37)

Sales by segment, fiscal year 2005 and fiscal year 2006

FY 2005



FY 2006

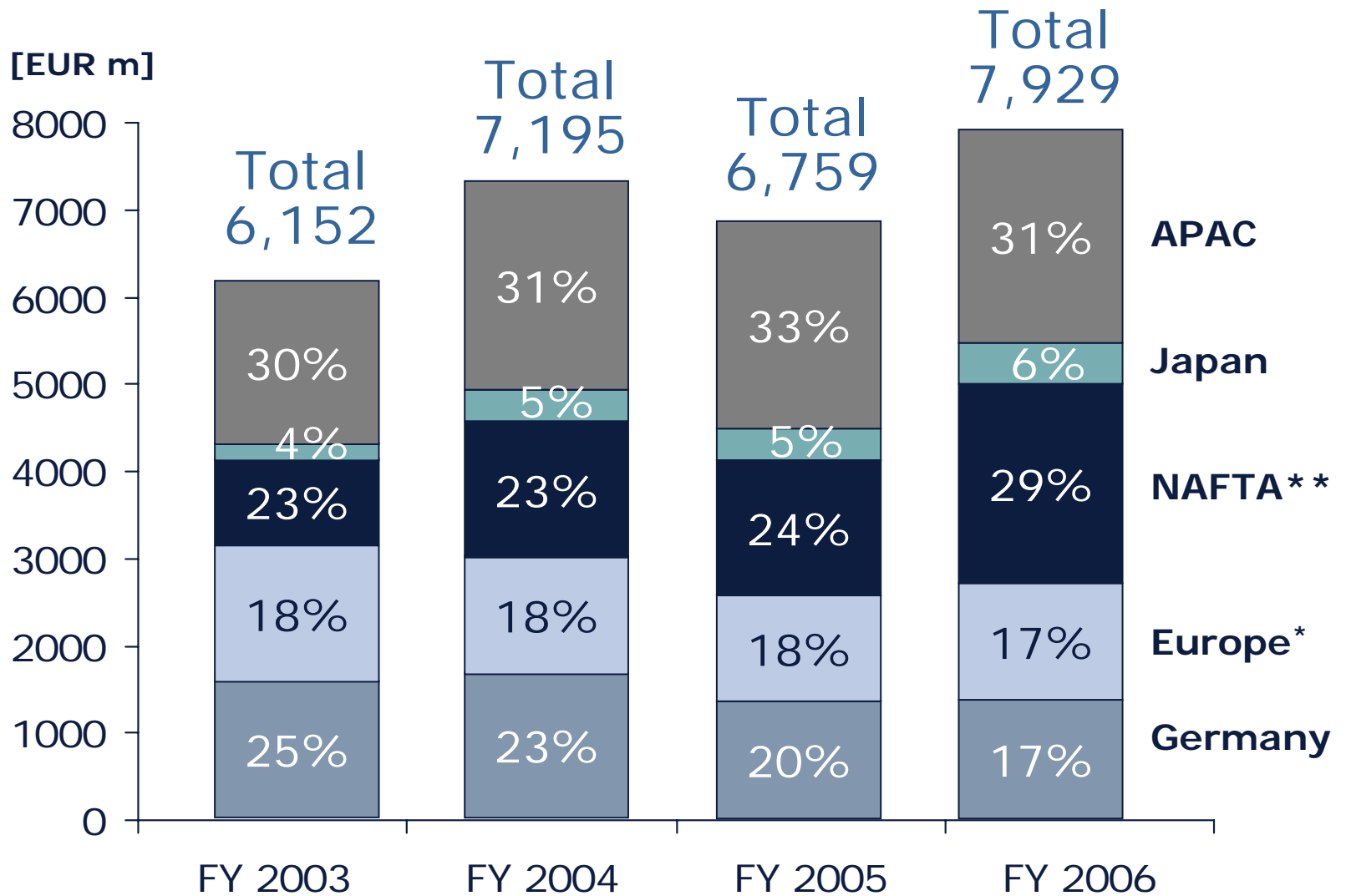


Total: EUR 6,759 m

Total: EUR 7,929 m

* Includes Corporate & Elimination and Other Operating Segments

Sales by regions, FY 2003-2006



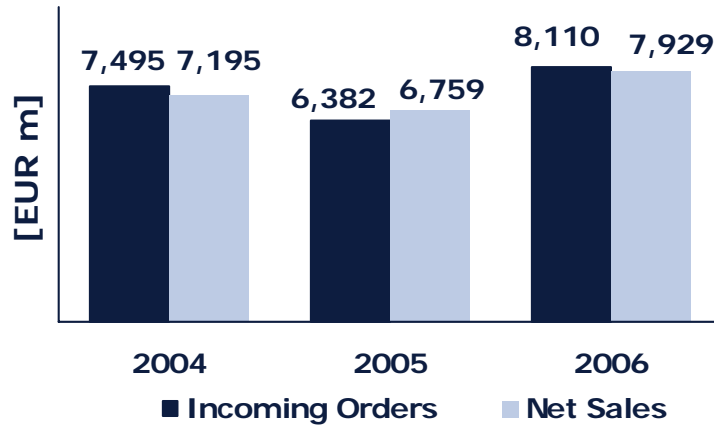
* Excluding Germany

** and others

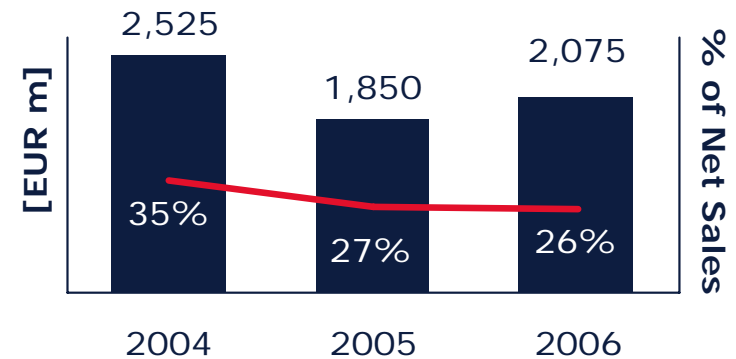
Consolidated statements of operations

Financial key figures (US GAAP)

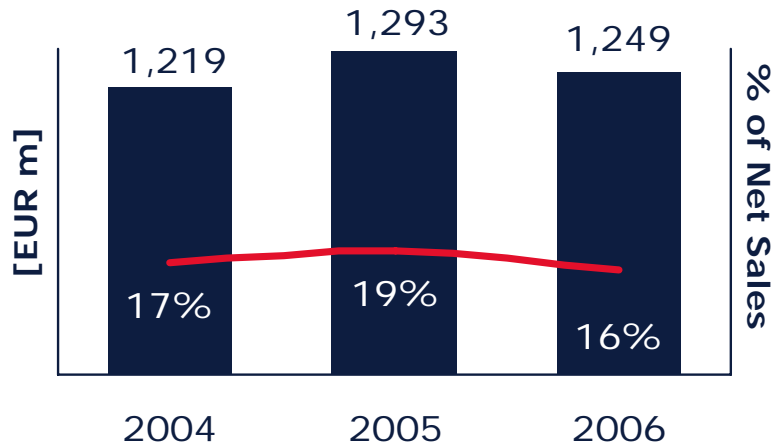
Incoming Orders and Net Sales



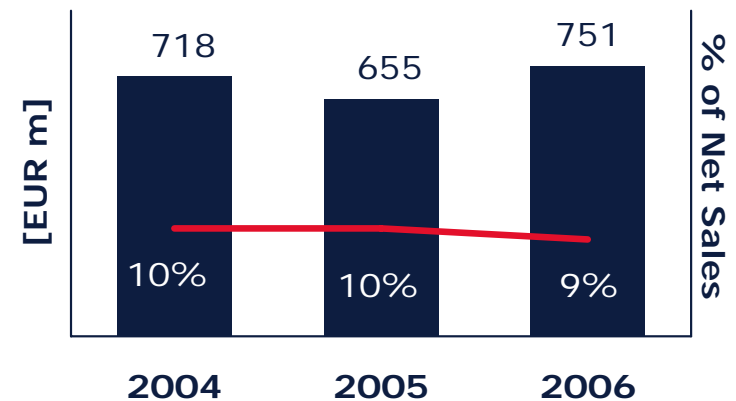
Gross Margin



Research and Development Expenses

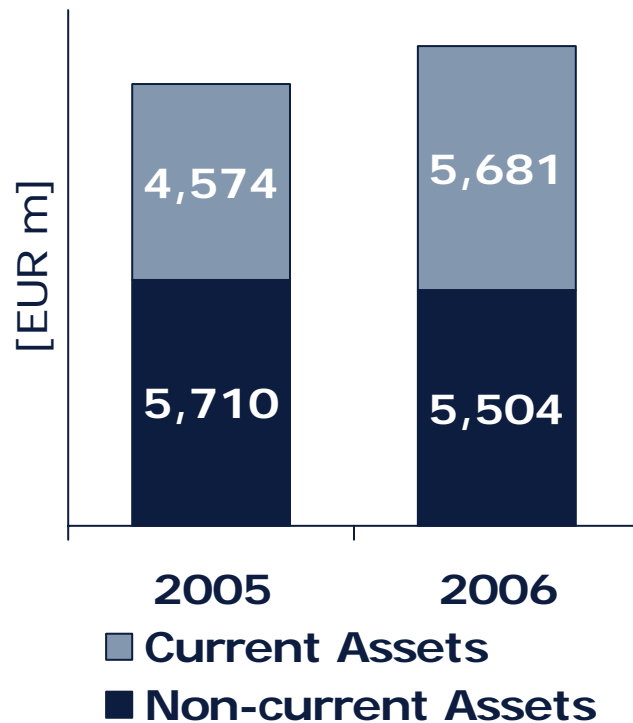


Selling, General and Administrative Expenses

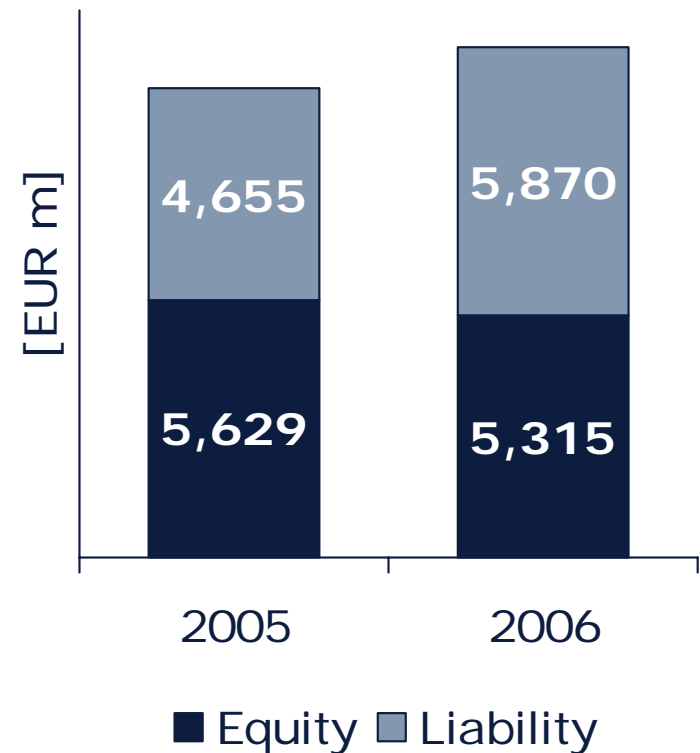


Consolidated Balance Sheets (US GAAP)

Current Assets and Non-current Assets



Liabilities and Equity



Consolidated Balance Sheets (US GAAP)

[EUR m]	2005	2006
Assets		
Current assets:		
Cash and cash equivalents	1,148	2,040
Marketable securities	858	615
Trade accounts receivable, net	952	1,245
Inventories	1,022	1,202
Deferred income taxes	125	97
Other current assets	469	482
Total current assets	4,574	5,681
Property, plant and equipment, net	3,751	3,764
Long-term investments, net	779	659
Restricted cash	88	78
Deferred income taxes	550	627
Other assets	542	376
Total assets	10,284	11,185

Financial year ended September 30, 2006

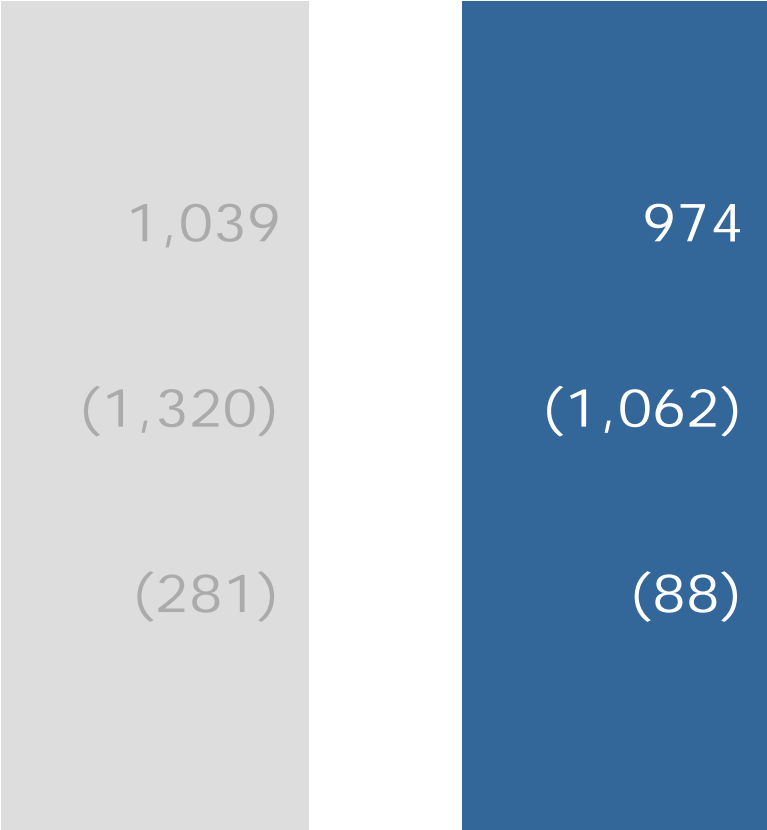
Consolidated Balance Sheets (US GAAP)

[EUR m]	2005	2006
Liabilities and shareholders' equity		
Current liabilities:		
Short-term debt and current maturities	99	797
Trade accounts payable	1,069	1,245
Accrued liabilities	497	562
Deferred income taxes	17	26
Other current liabilities	700	675
Total current liabilities	2,382	3,305
Long-term debt	1,566	1,208
Deferred income taxes	65	60
Other liabilities	561	457
Total liabilities	4,574	5,030
Minority Interests	81	840
Total shareholders' equity	5,629	5,315
Total liabilities and shareholders' equity	10,284	11,185

Financial year ended September 30, 2006

Operating and free cash flow

[EUR m]	2005	2006
Operating cash flow	1,039	974
Investments, net	(1,320)	(1,062)
Free cash flow	(281)	(88)



Solid financial position

Sept. 30, 2005

Sept. 30, 2006

Net Cash

Net Cash

