

Financial Data 2017 – 2021

€ in millions, except otherwise stated	2021	2020	2019	2018	2017
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS DATA					
Revenue by region					
Europe, Middle East, Africa	2,773	2,322	2,430	2,443	2,272
therein: Germany	1,278	1,056	1,169	1,171	1,094
Asia-Pacific (excluding Japan, Greater China)	1,744	1,291	1,187	1,129	1,071
Greater China	4,195	3,174	2,769	2,599	2,376
therein: Mainland China, Hong Kong	3,178	2,472	2,159	1,921	1,735
Japan	1,094	765	593	534	463
Americas	1,254	1,015	1,050	894	881
therein: USA	1,027	845	862	719	714
Revenue by segment					
Automotive ¹	4,841	3,521	3,503	3,284	2,989
Industrial Power Control	1,542	1,406	1,418	1,323	1,206
Power & Sensor Systems	3,268	2,650	2,445	2,318	2,148
Connected Secure Systems ¹	1,397	974	642	664	708
Other Operating Segments	12	16	21	10	9
Corporate and Eliminations	-	-	-	-	3
Total Revenue	11,060	8,567	8,029	7,599	7,063
Gross profit	4,260	2,776	2,994	2,885	2,621
Gross margin	38.5%	32.4%	37.3%	38.0%	37.1%
Research and development expenses	(1,448)	(1,113)	(945)	(836)	(776)
Selling, general and administrative expenses	(1,354)	(1,042)	(865)	(850)	(819)
Other operating income and expense, net	12	(40)	(23)	270	(43)
Operating profit	1,470	581	1,161	1,469	983
Net financial result	(160)	(148)	(72)	(53)	(53)
Share of profit (loss) of associates and joint ventures accounted for using the equity method	9	(9)	(6)	(5)	3
Income tax	(144)	(52)	(194)	(193)	(142)
Profit (loss) from continuing operations	1,175	372	889	1,218	791
Profit (loss) from discontinued operations, net of income taxes	(6)	(4)	(19)	(143)	(1)
Profit (loss) for the period	1,169	368	870	1,075	790

€ in millions, except otherwise stated	2021	2020	2019	2018	2017
Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):					
Basic earnings per share from continuing operations (in €)	0.89	0.26	0.77	1.08	0.70
Basic earnings (loss) per share from discontinued operations (in €)	(0.01)	-	(0.02)	(0.13)	-
Basic earnings per share (in €)	0.88	0.26	0.75	0.95	0.70
Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):					
Diluted earnings per share from continuing operations (in €)	0.89	0.26	0.77	1.08	0.70
Diluted earnings (loss) per share from discontinued operations (in €)	(0.01)	-	(0.02)	(0.13)	-
Diluted earnings per share (in €)	0.88	0.26	0.75	0.95	0.70
Adjusted earnings per share (in €) – diluted	1.20	0.64	0.89	0.98	0.85
Key data for the Consolidated Statement of Profit or Loss					
Return on sales ²	10.6%	4.3%	10.8%	14.1%	11.2%
EBIT ³	1,469	525	1,119	1,456	989
EBIT margin ⁴	13.3%	6.1%	13.9%	19.2%	14.0%
EBITDA ⁵	2,982	1,785	2,064	2,317	1,801
Segment Result					
Automotive ¹	792	147	404	466	474
Industrial Power Control	275	256	251	256	183
Power & Sensor Systems	823	636	585	532	427
Connected Secure Systems ¹	182	130	77	105	124
Other Operating Segments	2	3	4	(4)	1
Corporate and Eliminations	(2)	(2)	(2)	(2)	(1)
Segment Result:	2,072	1,170	1,319	1,353	1,208
Segment Result Margin	18.7%	13.7%	16.4%	17.8%	17.1%

- 1 The business with the XMCTM family of industrial microcontrollers was transferred from the Automotive segment to the Connected Secure Systems segment with effect from 1 October 2020. The previous year's figures have been adjusted accordingly.
- 2 Return on sales = profit (loss) for the period divided by revenue.
- 3 EBIT = earnings from continuing operations before interest and tax.
- 4 EBIT margin = EBIT divided by revenue.
- 5 EBITDA = EBIT plus depreciation and amortization.

€ in millions, except otherwise stated	2021	2020	2019	2018	2017
CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA					
Total assets	23,334	21,999	13,581	10,879	9,945
Gross cash position	3,922	3,227	3,779	2,543	2,452
Net cash position	(2,663)	(3,806)	2,223	1,011	618
Inventories	2,181	2,052	1,701	1,480	1,240
Assets classified as held for sale	9	-	12	11	23
Property, plant and equipment	4,443	4,110	3,510	3,038	2,659
Goodwill	5,962	5,897	909	764	759
Other intangible assets	3,349	3,621	896	832	827
Financial debt	6,585	7,033	1,556	1,532	1,834
Provisions	1,134	749	666	636	489
Total liabilities	11,933	11,780	4,948	4,433	4,309
Total equity	11,401	10,219	8,633	6,446	5,636
Statement of Financial Position ratios					
Equity ratio	48.9%	46.5%	63.6%	59.3%	56.7%
Return on equity	10.3%	3.6%	10.1%	16.7%	14.0%
Return on assets ⁶	5.0%	1.7%	6.4%	9.9%	7.9%
Return on Capital Employed (RoCE)	8.4%	3.0%	12.2%	20.5%	14.9%

€ in millions, except otherwise stated	2021	2020	2019	2018	2017
CONSOLIDATED STATEMENTS OF CASH FLOWS DATA					
Net cash provided by operating activities from continuing operations	3,063	1,817	1,603	1,571	1,728
Net cash used in investing activities from continuing operations	(2,284)	(7,172)	(2,488)	(1,163)	(1,131)
Net cash provided by (used in) financing activities from continuing operations	(885)	6,274	1,167	(542)	(340)
Change in cash and cash equivalents from discontinued operations	2	(6)	(2)	4	(5)
Depreciation and amortization	1,513	1,260	945	861	812
Purchases of property, plant and equipment and intangible assets and other assets	(1,497)	(1,099)	(1,451)	(1,254)	(1,022)
Cash flow	(104)	913	280	(130)	252
Free cash flow	1,574	(6,727)	39	618	594
The IFX share (as of 30 September)					
Dividend per share ⁷ in €	0.27	0.22	0.27	0.27	0.25
Dividend ⁷ in € million	351	286	336	305	283
Closing price Xetra Trading System in €	35.53	24.12	16.51	19.57	21.27
Shares issued in million	1,306	1,306	1,251	1,137	1,136
Market capitalization € in millions	46,231	31,366	20,552	22,134	24,039
Market capitalization US\$ in millions	53,539	36,731	22,417	25,696	28,504
Infineon employees (as of 30 September in total figures)	50,288	46,665	41,418	40,098	37,479

⁶ Return on assets = profit (loss) for the period divided by total assets.

⁷ A cash dividend of €0.27 per share for the 2021 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €351 million.