

Financial Data 2016 – 2020

| € in millions, except otherwise stated | 2020 | 2019 | 2018 | 2017 | 2016 |
|--|--------------|--------------|--------------|--------------|--------------|
| CONSOLIDATED STATEMENTS OF PROFIT OR LOSS DATA | | | | | |
| Revenue by region | | | | | |
| Europe, Middle East, Africa | 2,322 | 2,430 | 2,443 | 2,272 | 2,147 |
| therein: Germany | 1,056 | 1,169 | 1,171 | 1,094 | 1,000 |
| Asia-Pacific (excluding Japan, Greater China) | 1,291 | 1,187 | 1,129 | 1,071 | 982 |
| Greater China | 3,174 | 2,769 | 2,599 | 2,376 | 2,101 |
| therein: Mainland China, Hong Kong | 2,472 | 2,159 | 1,921 | 1,735 | 1,574 |
| Japan | 765 | 593 | 534 | 463 | 424 |
| Americas | 1,015 | 1,050 | 894 | 881 | 819 |
| therein: USA | 845 | 862 | 719 | 714 | 661 |
| Revenue by segment | | | | | |
| Automotive | 3,542 | 3,503 | 3,284 | 2,989 | 2,656 |
| Industrial Power Control | 1,406 | 1,418 | 1,323 | 1,206 | 1,072 |
| Power & Sensor Systems ¹ | 2,650 | 2,445 | 2,318 | 2,148 | 2,041 |
| Connected Secure Systems ¹ | 953 | 642 | 664 | 708 | 703 |
| Other Operating Segments | 16 | 21 | 10 | 9 | 8 |
| Corporate and Eliminations | - | - | - | 3 | (7) |
| Total Revenue | 8,567 | 8,029 | 7,599 | 7,063 | 6,473 |
| Gross profit | 2,776 | 2,994 | 2,885 | 2,621 | 2,330 |
| Gross margin | 32.4% | 37.3% | 38.0% | 37.1% | 36.0% |
| Research and development expenses | (1,113) | (945) | (836) | (776) | (770) |
| Selling, general and administrative expenses | (1,042) | (865) | (850) | (819) | (791) |
| Other operating income and expense, net | (40) | (23) | 270 | (43) | (6) |
| Operating income | 581 | 1,161 | 1,469 | 983 | 763 |
| Net financial result | (148) | (72) | (53) | (53) | (61) |
| Income (loss) from investments accounted for using the equity method | (9) | (6) | (5) | 3 | 3 |
| Income tax | (52) | (194) | (193) | (142) | 36 |
| Income from continuing operations | 372 | 889 | 1,218 | 791 | 741 |
| Income (loss) from discontinued operations, net of income taxes | (4) | (19) | (143) | (1) | 2 |
| Net income | 368 | 870 | 1,075 | 790 | 743 |

| € in millions, except otherwise stated | 2020 | 2019 | 2018 | 2017 | 2016 |
|---|--------------|--------------|--------------|--------------|-------------|
| Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €): | | | | | |
| Basic earnings per share from continuing operations (in €) | 0.26 | 0.77 | 1.08 | 0.70 | 0.66 |
| Basic earnings (loss) per share from discontinued operations (in €) | - | (0.02) | (0.13) | - | - |
| Basic earnings per share (in €) | 0.26 | 0.75 | 0.95 | 0.70 | 0.66 |
| Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €): | | | | | |
| Diluted earnings per share from continuing operations (in €) | 0.26 | 0.77 | 1.08 | 0.70 | 0.66 |
| Diluted earnings (loss) per share from discontinued operations (in €) | - | (0.02) | (0.13) | - | - |
| Diluted earnings per share (in €) | 0.26 | 0.75 | 0.95 | 0.70 | 0.66 |
| Adjusted earnings per share (in €) – diluted | 0.64 | 0.89 | 0.98 | 0.85 | 0.76 |
| Key data for the Consolidated Statement of Profit or Loss | | | | | |
| Return on sales ² | 4.3% | 10.8% | 14.1% | 11.2% | 11.5% |
| EBIT ³ | 525 | 1,119 | 1,456 | 989 | 763 |
| EBIT margin ⁴ | 6.1% | 13.9% | 19.2% | 14.0% | 11.8% |
| EBITDA ⁵ | 1,785 | 2,064 | 2,317 | 1,801 | 1,596 |
| Segment Result | | | | | |
| Automotive | 155 | 404 | 466 | 474 | 363 |
| Industrial Power Control | 256 | 251 | 256 | 183 | 133 |
| Power & Sensor Systems ¹ | 636 | 585 | 532 | 427 | 354 |
| Connected Secure Systems ¹ | 122 | 77 | 105 | 124 | 135 |
| Other Operating Segments | 3 | 4 | (4) | 1 | 1 |
| Corporate and Eliminations | (2) | (2) | (2) | (1) | (4) |
| Segment Result: | 1,170 | 1,319 | 1,353 | 1,208 | 982 |
| Segment Result Margin | 13.7% | 16.4% | 17.8% | 17.1% | 15.2% |

1 Effective 1 April 2020, the “Power Management & Multimarket” segment changed its name to “Power & Sensor Systems”. The change in name has no impact on Infineon’s organizational structure, strategy or scope of business.
The “Digital Security Solutions” segment changed its name to “Connected Secure Systems” with effect from 1 August 2020. The name change reflects the integration of Cypress’ “IoT, Compute & Wireless” line of business and the related expansion of the segment’s product portfolio and scope of business.

2 Return on sales = net income/loss divided by revenue.

3 EBIT = earnings from continuing operations before interest and tax.

4 EBIT margin = EBIT divided by revenue.

5 EBITDA = EBIT plus depreciation and amortization.

| € in millions, except otherwise stated | 2020 | 2019 | 2018 | 2017 | 2016 |
|--|---------------|---------------|---------------|--------------|--------------|
| CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA | | | | | |
| Total assets | 21,999 | 13,581 | 10,879 | 9,945 | 9,087 |
| Gross cash position | 3,227 | 3,779 | 2,543 | 2,452 | 2,240 |
| Net cash position | (3,806) | 2,223 | 1,011 | 618 | 471 |
| Inventories | 2,052 | 1,701 | 1,480 | 1,240 | 1,191 |
| Assets classified as held for sale | - | 12 | 11 | 23 | - |
| Property, plant and equipment | 4,110 | 3,510 | 3,038 | 2,659 | 2,119 |
| Goodwill | 5,897 | 909 | 764 | 759 | 799 |
| Other intangible assets | 3,621 | 896 | 832 | 827 | 857 |
| Financial debt | 7,033 | 1,556 | 1,532 | 1,834 | 1,769 |
| Provisions | 749 | 666 | 636 | 489 | 403 |
| Total liabilities | 11,780 | 4,948 | 4,433 | 4,309 | 4,064 |
| Total equity | 10,219 | 8,633 | 6,446 | 5,636 | 5,023 |
| Statement of Financial Position ratios | | | | | |
| Equity ratio | 46.5% | 63.6% | 59.3% | 56.7% | 55.3% |
| Return on equity | 3.6% | 10.1% | 16.7% | 14.0% | 14.8% |
| Return on assets ⁶ | 1.7% | 6.4% | 9.9% | 7.9% | 8.2% |
| Return on Capital Employed (RoCE) | 3.0% | 12.2% | 20.5% | 14.9% | 15.0% |

| € in millions, except otherwise stated | 2020 | 2019 | 2018 | 2017 | 2016 |
|---|---------------|---------------|---------------|---------------|---------------|
| CONSOLIDATED STATEMENTS OF CASH FLOWS DATA | | | | | |
| Net cash provided by operating activities from continuing operations | 1,817 | 1,603 | 1,571 | 1,728 | 1,313 |
| Net cash used in investing activities from continuing operations | (7,172) | (2,488) | (1,163) | (1,131) | (1,098) |
| Net cash provided by (used in) financing activities from continuing operations | 6,274 | 1,167 | (542) | (340) | (229) |
| Change in cash and cash equivalents from discontinued operations | (6) | (2) | 4 | (5) | (22) |
| Depreciation and amortization | 1,260 | 945 | 861 | 812 | 833 |
| Purchases of property, plant and equipment and intangible assets and other assets | (1,099) | (1,451) | (1,254) | (1,022) | (826) |
| Cash flow | 913 | 280 | (130) | 252 | (36) |
| Free cash flow | (6,727) | 39 | 618 | 594 | 490 |
| The IFX share (as of 30 September) | | | | | |
| Dividend per share ⁷ in € | 0.22 | 0.27 | 0.27 | 0.25 | 0.22 |
| Dividend ⁷ in € million | 286 | 336 | 305 | 283 | 248 |
| Closing price Xetra Trading System in € | 24.12 | 16.51 | 19.57 | 21.27 | 15.88 |
| Shares issued in million | 1,306 | 1,251 | 1,137 | 1,136 | 1,133 |
| Market capitalization € in millions | 31,366 | 20,552 | 22,134 | 24,039 | 17,892 |
| Market capitalization US\$ in millions | 36,731 | 22,417 | 25,696 | 28,504 | 20,032 |
| Infineon employees (as of 30 September in total figures) | | | | | |
| | 46,665 | 41,418 | 40,098 | 37,479 | 36,299 |

⁶ Return on assets = net income (loss) divided by total assets.

⁷ A cash dividend of €0.22 per share for the 2020 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €286 million.