

# Financial Data 2013 – 2017

€ in millions, except otherwise stated	2017	2016	2015	2014	2013
<b>CONSOLIDATED STATEMENTS OF OPERATIONS DATA</b>					
<b>Revenue by region</b>					
Europe, Middle East, Africa	2,272	2,147	2,020	1,707	1,567
Therein: Germany	1,094	1,000	942	859	795
Asia-Pacific (w/o Japan)	3,447	3,083	2,666	1,845	1,560
Therein: China	1,735	1,574	1,337	868	710
Japan	463	424	399	284	227
Americas	881	819	710	484	489
Therein: USA	714	661	568	367	368
<b>Revenue by segment <sup>1</sup></b>					
Automotive	2,989	2,656	2,350	1,965	1,714
Industrial Power Control	1,206	1,072	971	783	651
Power Management & Multimarket	2,148	2,041	1,796	1,061	987
Chip Card & Security	708	703	665	494	463
Other Operating Segments	9	8	14	22	26
Corporate and Eliminations	3	(7)	(1)	(5)	2
<b>Total Revenue</b>	<b>7,063</b>	<b>6,473</b>	<b>5,795</b>	<b>4,320</b>	<b>3,843</b>
<b>Gross profit</b>	<b>2,621</b>	<b>2,330</b>	<b>2,080</b>	<b>1,647</b>	<b>1,323</b>
Gross margin	37.1%	36.0%	35.9%	38.1%	34.4%
Research and development expenses	(776)	(770)	(717)	(550)	(525)
Selling, general and administrative expenses	(819)	(791)	(778)	(496)	(440)
Other operating income and expense, net	(43)	(6)	(30)	(76)	(33)
<b>Operating income</b>	<b>983</b>	<b>763</b>	<b>555</b>	<b>525</b>	<b>325</b>
Net financial result	(53)	(61)	(39)	(9)	(21)
Income (loss) from investments accounted for using the equity method	3	3	4	3	2
Income tax	(142)	36	102	(31)	(23)
<b>Income from continuing operations</b>	<b>791</b>	<b>741</b>	<b>622</b>	<b>488</b>	<b>283</b>
Income (loss) from discontinued operations, net of income taxes	(1)	2	12	47	(11)
<b>Net income</b>	<b>790</b>	<b>743</b>	<b>634</b>	<b>535</b>	<b>272</b>
<b>Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):</b>					
Basic earnings per share from continuing operations (in €)	0.70	0.66	0.55	0.44	0.26
Basic earnings (loss) per share from discontinued operations (in €)	–	–	0.01	0.04	(0.01)
Basic earnings per share (in €)	0.70	0.66	0.56	0.48	0.25
<b>Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):</b>					
Diluted earnings per share from continuing operations (in €)	0.70	0.66	0.55	0.44	0.26
Diluted earnings (loss) per share from discontinued operations (in €)	–	–	0.01	0.04	(0.01)
Diluted earnings per share (in €)	0.70	0.66	0.56	0.48	0.25
<b>Adjusted earnings per share (in €) – diluted</b>	<b>0.85</b>	<b>0.76</b>	<b>0.60</b>	<b>0.48</b>	<b>–</b>
<b>Key data for the Consolidated Statement of Operations</b>					
Return on sales <sup>2</sup>	11.2%	11.5%	10.9%	12.4%	7.1%
EBIT <sup>3</sup>	989	763	562	528	327
EBIT margin <sup>4</sup>	14.0%	11.8%	9.7%	12.2%	8.5%
EBITDA <sup>5</sup>	1,801	1,596	1,322	1,042	793
<b>Segment Result <sup>1</sup></b>					
Automotive	474	363	331	259	167
Industrial Power Control	183	133	115	144	38
Power Management & Multimarket	427	354	323	172	144
Chip Card & Security	124	135	126	43	39
Other Operating Segments	1	1	5	6	(9)
Corporate and Eliminations	(1)	(4)	(3)	(4)	(2)
<b>Segment Result:</b>	<b>1,208</b>	<b>982</b>	<b>897</b>	<b>620</b>	<b>377</b>
Segment Result Margin	17.1%	15.2%	15.5%	14.4%	9.8%

€ in millions, except otherwise stated	2017	2016	2015	2014	2013
<b>CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA</b>					
<b>Total assets</b>	<b>9,945</b>	<b>9,087</b>	<b>8,741</b>	<b>6,438</b>	<b>5,905</b>
Gross cash position	2,452	2,240	2,013	2,418	2,286
Net cash position	618	471	220	2,232	1,983
Inventories	1,240	1,191	1,129	707	609
Assets classified as held for sale	23	-	-	-	-
Property, plant and equipment	2,659	2,119	2,093	1,700	1,600
Goodwill and other intangible assets	1,586	1,656	1,738	250	170
Debt	1,834	1,769	1,793	186	303
Provisions	489	403	474	660	721
<b>Total liabilities</b>	<b>4,309</b>	<b>4,064</b>	<b>4,076</b>	<b>2,280</b>	<b>2,129</b>
<b>Total equity</b>	<b>5,636</b>	<b>5,023</b>	<b>4,665</b>	<b>4,158</b>	<b>3,776</b>
<b>Statement of Financial Position ratios</b>					
Equity ratio	56.7%	55.3%	53.4%	64.6%	63.9%
Return on equity	14.0%	14.8%	13.6%	12.9%	7.2%
Return on assets <sup>6</sup>	7.9%	8.2%	7.3%	8.3%	4.6%
Return on Capital Employed (RoCE)	14.9%	15.0%	12.8%	20.3%	14.1%
<b>CONSOLIDATED STATEMENTS OF CASH FLOWS DATA</b>					
Net cash provided by operating activities from continuing operations	1,728	1,313	957	988	610
Net cash used in investing activities from continuing operations	(1,131)	(1,098)	(2,593)	(272)	(328)
Net cash provided by (used in) financing activities from continuing operations	(340)	(229)	1,363	(179)	(165)
Net decrease in cash and cash equivalents from discontinued operations	(5)	(22)	(140)	(8)	(10)
Depreciation and amortization	812	833	760	514	466
Purchases of property, plant and equipment and intangible assets and other assets	(1,022)	(826)	(785)	(668)	(378)
Cash flow	252	(36)	(413)	529	107
Free cash flow	594	490	(1,654)	317	235
<b>The IFX share (as of 30 September)</b>					
Dividend per share <sup>7</sup> in €	0.25	0.22	0.20	0.18	0.12
Dividend <sup>7</sup> in € million	283	248	225	202	129
Closing price Xetra Trading System in €	21.27	15.88	10.06	8.19	7.40
Closing price OTCQX in US\$	25.22	17.78	11.31	10.30	9.98
Shares issued in million	1,136	1,133	1,129	1,128	1,081
Market capitalization € in millions	24,039	17,892	11,294	9,190	7,950
Market capitalization US\$ in millions	28,504	20,032	12,704	11,554	10,729
<b>Infineon employees (as of 30 September in total figures)</b>	<b>37,479</b>	<b>36,299</b>	<b>35,424</b>	<b>29,807</b>	<b>26,725</b>

1 Individual small product groups were transferred to other segments with effect from 1 October 2016 and 2015. The respective previous year's figures have been adjusted accordingly.

2 Return on sales = net income/loss divided by revenue.

3 EBIT = earnings from continuing operations before interest and tax.

4 EBIT margin = EBIT divided by revenue.

5 EBITDA = EBIT plus scheduled depreciation and amortization.

6 Return on assets = net income (loss) divided by total assets.

7 A cash dividend of €0.25 per share for the 2017 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €283 million.