

## Analyst estimates

as of 9 February 2018

Infineon's performance is closely monitored by numerous German and international financial analysts. The consensus published on this website is based on the arithmetic median of the forecasts of several analysts, which Infineon received between 1 February 2018 and 9 February 2018.

The figures, estimates and forecasts contained in the table reflect exclusively the opinions of the analysts concerned. These opinions are subjective and hence do not necessarily correspond to those of Infineon. Moreover, the fact that Infineon makes this information available does not mean that Infineon approves or agrees with it.

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in Mio. Euro	Q2 FY18	Q3 FY18	Q4 FY18	FY 2018	FY 2019
<b>Group revenue</b>	1,850	1,903	1,935	7,463	8,098
<b>Group Segment Result</b>	297	321	340	1,241	1,426
<b>Income from continuing operations</b>	208	228	243	885	1,011
<b>EPS from continuing operations (diluted) in €</b>	0.18	0.20	0.21	0.78	0.89
<b>Adjusted EPS (diluted) in €</b>	0.21	0.23	0.24	0.88	0.99
<b>Revenue ATV</b>	830	843	845	3,287	3,673
<b>Segment Result ATV</b>	117	127	134	481	592
<b>Revenue IPC</b>	311	327	338	1,273	1,358
<b>Segment Result IPC</b>	50	55	60	213	238
<b>Revenue PMM</b>	547	561	575	2,228	2,366
<b>Segment Result PMM</b>	106	113	119	445	485
<b>Revenue CCS</b>	160	169	175	666	692
<b>Segment Result CCS</b>	24	26	28	103	112
<b>Revenue OOS</b>	2	2	2	8	8
<b>Segment Result OOS</b>	0	0	0	2	1
<b>Revenue C&amp;E</b>	0	0	0	0	0
<b>Segment Result C&amp;E</b>	(1)	(1)	(1)	(3)	(2)