

Press release

Infineon successfully signed \$1.3 billion US private placement to repay outstanding financing related to the acquisition of Cypress

Munich – 8 February 2021 – Infineon Technologies AG (FSE: IFX / OTCQX: IFNNY) has successfully signed a \$1.3 billion US private placement of notes. The proceeds of the transaction will be used to repay existing US Dollar bank term loans related to the acquisition of Cypress Semiconductor Corporation.

“Infineon has agreed this US private placement at very attractive conditions,” said Dr. Sven Schneider, Chief Financial Officer of Infineon. “The strong oversubscription of the transaction is a clear evidence of the confidence of capital markets in the economic prospects of Infineon. It underlines the credibility Infineon has established in the financial markets providing us full access to all relevant funding sources”.

A broad group of more than 40 institutional investors, including almost all investors in Infineon’s outstanding 2016 US private placement, are participating in the transaction. The current transaction consists of four tranches with maturities of six, eight, ten and twelve years.

Closing of the transaction and receipt of the proceeds is subject to customary closing conditions. Bank of America Securities and Mizuho acted as Joint Lead Agents on the transaction.

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About Infineon

Infineon Technologies AG is a world leader in semiconductor solutions that make life easier, safer and greener. Microelectronics from Infineon are the key to a better future. In the 2020 fiscal year (ending September 30), the company reported revenue of more than 8.5 billion euros with a workforce of 46,700 people

worldwide. Following the acquisition of the US company Cypress Semiconductor Corporation in April 2020, Infineon is now a global top 10 semiconductor company.

Infineon is listed on the Frankfurt Stock Exchange (ticker symbol: IFX) and in the USA on the over-the-counter market OTCQX International Premier (ticker symbol: IFNNY). Further information is available at www.infineon.com

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