Infineon is a globally leading semiconductor player

| top 10 semiconductor company |
| ~46,700 employees* |
| leading player in automotive, systems for power management and drives, sensor systems, connected secure systems, wireless combos, differentiated memories |

9%+ I 19% I 13% target operating model**

* as of 30 September 2020
** over the cycle 9%+ revenue growth; 19% Segment Result margin; investment-to-sales ratio of 13%; targets to be approached as integration progresses
Infineon at a glance

Business Segments Revenue*

- Connected Secure Systems (CSS): 14%
- Power & Sensor Systems (PSS): 29%
- Automotive (ATV): 43%
- Industrial Power Control (IPC): 14%

Employees*

46,700 employees worldwide

- EMEA: 19,100
- Americas: 5,200
- Asia/Pacific: 22,400

60 R&D locations
19 manufacturing locations**

Financials

<table>
<thead>
<tr>
<th></th>
<th>FY 16</th>
<th>FY 17</th>
<th>FY 18</th>
<th>FY 19</th>
<th>FY 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>6,473</td>
<td>7,063</td>
<td>7,599</td>
<td>8,029</td>
<td>8,567</td>
</tr>
<tr>
<td>Segment Result</td>
<td>982</td>
<td>1,208</td>
<td>1,353</td>
<td>1,319</td>
<td>1,170</td>
</tr>
<tr>
<td>Segment Result margin</td>
<td>15.2%</td>
<td>17.1%</td>
<td>17.8%</td>
<td>16.4%</td>
<td>13.7%</td>
</tr>
</tbody>
</table>

*2020 Fiscal Year (as of 30 September 2020)
**as of 1 April 2021

Market Position

- **Automotive**
  - # 1
  - Strategy Analytics, April 2021

- **Power**
  - # 1
  - Omdia, September 2020

- **Microcontroller**
  - # 3
  - Omdia, March 2021

For further information: Infineon Annual Report 2020
A world leader in semiconductor solutions

Our vision
We are the link between the real and the digital world.

Our mission
We make life easier, safer and greener.

Our values
We commit
We partner
We innovate
We perform

Part of your life. Part of tomorrow.
Global megatrends underline the increasing importance of microelectronics

Demographic & social change

Climate change & resource scarcity

Urbanization

Digital transformation
Business growth in the semiconductor market is driven by four areas

- Energy efficiency
- Mobility
- Security
- IoT and big data
Growth area: Energy efficiency

Rising demand for energy, growing depletion of fossil resources and climate change challenge our world to find smarter, more efficient ways of generating, transmitting, distributing, storing and using energy. The efficiency potential of technology and semiconductors in particular can throughout the entire energy conversion chain significantly contribute to achieving the long-term, global savings goals.

A strong commitment to energy efficiency has been part of Infineon’s DNA for over 40 years. As the global leader in power semiconductors, our products and solutions allow energy to be generated more efficiently – especially from renewable sources, to be transmitted and distributed with reduced losses and to be used across the widest application spectrum from electric vehicles through data centers to smart buildings.

Growth drivers and major product categories

- **Power generation from renewable energy sources:** IGBT modules, SiC modules, discrete power devices
- **Energy transmission and distribution:** High-power IGBT modules
- **Energy storage:** IGBT modules, SiC modules
- **Energy usage:** Discrete power devices, IGBT modules, driver ICs, MCUs, SiC modules, SiC MOSFETs, SiC diodes, GaN HEMTs
Growth area: Mobility

Megatrends like demographic shifts, social change and urbanization present society with new mobility challenges. Cities need to manage growing public and private traffic volumes while also mitigating the environmental and climate impact of all this mobility.

Through its semiconductors, Infineon is building more intelligence, responsiveness and autonomy into transport systems – enabling mobility solutions ranging from eBikes and eScooters through hybrid and fully electric vehicles to underground and high-speed trains.

Growth drivers and major product categories

› **Electro-mobility**: IGBT modules, SiC modules, discrete power devices, MCUs, sensors
› **Charging infrastructure for electro mobility**: IGBT modules, SiC modules, SiC discretes, discrete power devices, MCUs, security solutions
› **Automated driving**: Sensors, radar, MCUs, power devices, memories, connectivity and security solutions
› **Passenger and freight transport**: High-power IGBT modules
› **Infotainment**: MCUs, touch control, Wi-Fi/BT controllers, USB Type-C PD controllers
Growth area: Security

In an increasingly digital world with more and more connected devices, people want to interact and communicate in a secure way that protects their data against theft and misuse. Securing electronic devices and infrastructures is a number one priority.

Addressing this need for security is one of Infineon’s key competencies. We provide our customers with robust, future-oriented embedded security hardware for electronic devices, computer systems, network components and industrial facilities.

Growth drivers and major product categories

› **Mobile devices**: Security solutions based on contactless and dual-interface security controllers

› **Authentication for the IoT**: Embedded security solutions

› **Industrial application**: Embedded security solutions, TPMs, connectivity solutions

› **Connected vehicles**: Embedded SIMs, connectivity solutions

› **Integrity of devices**: TPMs
The IoT is reaching a breakthrough point as technologies and components work together more seamlessly. Smart and connected objects link the real with the digital world, helping us to tackle the major challenges of our time, such as climate change and the growing world population.

It is impossible to imagine the world of IoT and big data without microchips, which is why Infineon is the backbone of the IoT. Our capabilities in sensing, computing, actuating, connecting and securing unlock new markets and applications. They make the IoT smart, easy and energy-efficient. As a leader in semiconductor system solutions, we make the IoT what it needs to be: secure, easy and real. We make the IoT work.

Growth drivers and major product categories

› **Smart cars**: Sensors, radar, MCUs, power devices, memories, connectivity solutions, security solutions
› **Smart home and smart building**: Sensors, MCUs, power devices, memories, connectivity solutions, security solutions
› **Smart things**: Sensors, MCUs, power devices, memories, connectivity solutions, security solutions
› **Smart factory**: Sensors, MCUs, power devices, memories, connectivity solutions, security solutions
› **Data and communication infrastructure**: Power devices, memories, SiC devices, GaN HEMTs, RF devices
Infineon offers a unique portfolio that links the real and the digital world.

Battery-powered devices
Coin cell-powered devices
Power supplies
Industrial IoT
Drives
Smart Home
Consumer IoT
5G
Automotive

Sense: sensors
Compute: microcontrollers, memories
Actuate: power semiconductors
Connectivity: Wi-Fi, Bluetooth, USB

Information and data about the real world
Value addition and optimized use of resources
Semiconductor market will grow strongly in 2021 and 2022 according to forecasts.

Global Semiconductor Market
Market size in billion US-Dollar

Infineon is a top player in all target markets

**Automotive semiconductors**

Total market in 2020: $35.0bn

- **Infineon**: 13.2%
- **NXP**: 10.9%
- **Renesas**: 8.5%
- **TI**: 8.3%
- **STMicro**: 7.5%

**Power discretes and modules**

Total market in 2019: $21.0bn

- **Infineon**: 19.0%
- **ON Semi**: 8.4%
- **STMicro**: 5.8%
- **Mitsubishi**: 5.5%
- **Toshiba**: 4.5%

**Microcontroller suppliers**

Total market in 2020: $17.3bn

- **Renesas**: 17.1%
- **Infineon**: 14.6%
- **STMicro**: 14.5%
- **Microchip**: 12.7%
- **NXP**: 16.7%

Sources:
- Based on or includes research from Strategy Analytics, "Automotive Semiconductor Vendor Market Shares", April 2021
- Based on or includes research from Omdia, "Power Semiconductor Market Share Database – 2020", September 2020
- Based on or includes research from Omdia, "Annual 2001-2020 Semiconductor Market Share Competitive Landscaping Tool – Q4 2020", March 2021
Infineon is a top player in all target markets

**Security ICs**

<table>
<thead>
<tr>
<th>Company</th>
<th>Market Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infineon</td>
<td>26.3%</td>
</tr>
<tr>
<td>NXP</td>
<td>21.5%</td>
</tr>
<tr>
<td>Samsung</td>
<td>17.8%</td>
</tr>
<tr>
<td>STMicro</td>
<td>12.7%</td>
</tr>
<tr>
<td>CEC Huada</td>
<td>9.2%</td>
</tr>
</tbody>
</table>

**Nor Flash**

<table>
<thead>
<tr>
<th>Company</th>
<th>Market Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Winbond Electronics</td>
<td>27.1%</td>
</tr>
<tr>
<td>Macronix International</td>
<td>24.1%</td>
</tr>
<tr>
<td>GigaDevice Semiconductor</td>
<td>18.1%</td>
</tr>
<tr>
<td>Infineon</td>
<td>14.8%</td>
</tr>
<tr>
<td>Micron Technology</td>
<td>5.6%</td>
</tr>
</tbody>
</table>

**Wi-Fi standalone ICs**

<table>
<thead>
<tr>
<th>Company</th>
<th>Market Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Media Tek</td>
<td>16.3%</td>
</tr>
<tr>
<td>NXP</td>
<td>15.9%</td>
</tr>
<tr>
<td>Qualcomm</td>
<td>14.5%</td>
</tr>
<tr>
<td>Broadcom</td>
<td>10.0%</td>
</tr>
<tr>
<td>Infineon</td>
<td>9.8%</td>
</tr>
</tbody>
</table>

Source: Based on or includes research from ABI Research, "Smart Card and Embedded Security", October 2020

Source: Based on or includes research from ABI Research, "Wireless Connectivity Technology Segmentation and Addressable Markets – Q3 2020 Update", July 2020

*Infineon is focusing on wearables and IoT but not addressing routers, PCs, notebooks, tablets.*
Infineon follows a profitable growth path

Revenue and Result

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Revenue [EUR m]</th>
<th>Segment Result [EUR m]</th>
<th>Segment Result margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 FY20</td>
<td>1,986</td>
<td>274</td>
<td>13.8%</td>
</tr>
<tr>
<td>Q3 FY20</td>
<td>2,174</td>
<td>220</td>
<td>10.1%</td>
</tr>
<tr>
<td>Q4 FY20</td>
<td>2,490</td>
<td>379</td>
<td>15.2%</td>
</tr>
<tr>
<td>Q1 FY21</td>
<td>2,631</td>
<td>489</td>
<td>18.6%</td>
</tr>
<tr>
<td>Q2 FY21</td>
<td>2,700</td>
<td>470</td>
<td>17.4%</td>
</tr>
</tbody>
</table>
Revenue Split by Segment

**Connected Secure Systems**
- **Power & Sensor Systems**
  - **Automotive**
- **Industrial Power Control**

*2020 Fiscal Year (as of 30 September 2020)*
Infineon is operating in all major regions of the world

Revenue split by region*

1 Europe, Middle East, Africa  
2 Greater China comprises Mainland China, Hong Kong and Taiwan  
3 Asia Pacific (excluding Greater China and Japan)

* 2020 Fiscal Year (as of 30 September 2020)
Automotive shapes the future of mobility with microelectronics enabling clean, safe and smart cars

Core applications:
Assistance systems and safety systems, Comfort electronics, Infotainment, Powertrain, Security

<table>
<thead>
<tr>
<th>[EUR m]</th>
<th>Revenue</th>
<th>Segment Result</th>
<th>Segment Result margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 FY20</td>
<td>842</td>
<td>49</td>
<td>5.8%</td>
</tr>
<tr>
<td>Q3 FY20</td>
<td>810</td>
<td>-26</td>
<td>-3.2%</td>
</tr>
<tr>
<td>Q4 FY20</td>
<td>1,045</td>
<td>59</td>
<td>5.6%</td>
</tr>
<tr>
<td>Q1 FY21</td>
<td>1,150</td>
<td>185</td>
<td>16.1%</td>
</tr>
<tr>
<td>Q2 GJ21</td>
<td>1,219</td>
<td>197</td>
<td>16.2%</td>
</tr>
</tbody>
</table>
Industrial Power Control empowers a world of unlimited energy

Core applications:

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Revenue</th>
<th>Segment Result</th>
<th>Segment Result margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 FY20</td>
<td>358 EUR m</td>
<td>62</td>
<td>17.3%</td>
</tr>
<tr>
<td>Q3 FY20</td>
<td>366 EUR m</td>
<td>63</td>
<td>17.2%</td>
</tr>
<tr>
<td>Q4 FY20</td>
<td>349 EUR m</td>
<td>69</td>
<td>19.8%</td>
</tr>
<tr>
<td>Q1 FY21</td>
<td>362 EUR m</td>
<td>61</td>
<td>16.9%</td>
</tr>
<tr>
<td>Q2 FY21</td>
<td>361 EUR m</td>
<td>59</td>
<td>16.3%</td>
</tr>
</tbody>
</table>
Power & Sensor Systems drives leading-edge power management, sensing and data transfer capabilities

Core applications:
Audio amplifiers, BLDC motor, Cellular communications infrastructure, Charging stations for electric vehicles, HiRel, Human-Machine-Interaction, Internet of Things, LED and conventional lighting systems, Mobile devices, Power management

<table>
<thead>
<tr>
<th></th>
<th>Revenue</th>
<th>Segment Result</th>
<th>Segment Result margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 FY20</td>
<td>617 Mio. €</td>
<td>138 Mio. €</td>
<td>22.4%</td>
</tr>
<tr>
<td>Q3 FY20</td>
<td>681 Mio. €</td>
<td>143 Mio. €</td>
<td>21.0%</td>
</tr>
<tr>
<td>Q4 FY20</td>
<td>759 Mio. €</td>
<td>209 Mio. €</td>
<td>27.5%</td>
</tr>
<tr>
<td>Q1 FY21</td>
<td>779 Mio. €</td>
<td>197 Mio. €</td>
<td>25.3%</td>
</tr>
<tr>
<td>Q2 FY21</td>
<td>787 Mio. €</td>
<td>184 Mio. €</td>
<td>23.4%</td>
</tr>
</tbody>
</table>
Connected Secure Systems delivers full systems for a connected, secure world

Core applications:
Authentication, Automotive, Consumer electronics, Government identification documents, Internet of Things, Mobile communications, Payment systems, Ticketing, Access control, Trusted computing

<table>
<thead>
<tr>
<th>[EUR m]</th>
<th>Segment Result</th>
<th>Segment Result margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 FY20</td>
<td>166</td>
<td>15.1%</td>
</tr>
<tr>
<td></td>
<td>25</td>
<td></td>
</tr>
<tr>
<td>Q3 FY20</td>
<td>312</td>
<td>12.5%</td>
</tr>
<tr>
<td></td>
<td>39</td>
<td></td>
</tr>
<tr>
<td>Q4 FY20</td>
<td>333</td>
<td>12.6%</td>
</tr>
<tr>
<td></td>
<td>42</td>
<td></td>
</tr>
<tr>
<td>Q1 FY21</td>
<td>335</td>
<td>13.4%</td>
</tr>
<tr>
<td></td>
<td>45</td>
<td></td>
</tr>
<tr>
<td>Q2 FY21</td>
<td>329</td>
<td>9.1%</td>
</tr>
<tr>
<td></td>
<td>30</td>
<td></td>
</tr>
</tbody>
</table>
Close customer relationships are based on system know-how and application understanding.
Infineon is globally positioned with its network of front-end and back-end manufacturing facilities.

19 locations

- San José
- Temecula
- Tijuana
- Mesa
- Austin
- Leominster
- Warstein
- Villach
- Regensburg
- Dresden
- Cegléd
- Cheonan
- Wuxi
- Cavite
- Singapore
- Batam
- Melaka
- Kulim
- Bangkok

1 as of 1 April 2021
2 Penang is assigned to the Austin site
Our global Research and Development activities

About 13 percent of Infineon's annual revenue goes into Research and Development (R&D). In fiscal year 2020, R&D investments amounted to 1.1 billion euros.

29,420 patents in the overall portfolio show a high level of innovative strength and long-term competitiveness. In fiscal year 2020 alone, Infineon registered 1,690 new patents.

Numerous innovative ecosystems with tech companies, universities and research institutes are of great importance to Infineon.

60* sites in 20 countries and regions:

<table>
<thead>
<tr>
<th>Americas</th>
<th>Richmond (Canada); Tijuana (Mexico); Andover, Austin, Chandler, Colorado Springs, El Segundo, Hazlet, Irvine, Lexington, Lynnwood, Milpitas, Portland, San Diego, San José, Temecula and Warwick (all USA)</th>
</tr>
</thead>
<tbody>
<tr>
<td>APAC</td>
<td>Bangalore (India); Seoul (Korea); Ipoh, Kulim, Melaka and Penang (all Malaysia); Batam Island (Indonesia), Muntinlupa (Philippines); Singapore</td>
</tr>
<tr>
<td>Greater China</td>
<td>Chengdu, Shanghai, Shenzen, Xi'an (all Mainland China); Hsinchu and Taipei (both Taiwan)</td>
</tr>
<tr>
<td>Japan</td>
<td>Kawasaki, Musashi Kosugi, Nagoya, Sendai (all Japan)</td>
</tr>
<tr>
<td>Europe</td>
<td>Herlev (Denmark); Augsburg, Dresden, Duisburg, Erlangen, Langen, Martinsried, Neubiberg, Regensburg and Warstein (all Germany); Le Puy-Sainte-Réparade (France); Bristol and Reigate (both Great Britain); Cork and Dublin (both Ireland); Netanya (Israel); Padua and Pavia (both Italy); Graz, Linz and Villach (all Austria); Cegléd (Hungary), Bukarest (Rumania); Lviv (Ukraine)</td>
</tr>
</tbody>
</table>

*as of 30 September 2020

*as of 1 April 2021
Responsible action, sustainable profitable growth

Infineon ranks among the 10 percent\(^1\) most sustainable companies in the world

› Sustainability at Infineon includes social, ecological and economic values
› Infineon was one of the first semiconductor companies to voluntarily commit to the Ten Principles of the UN Global Compact
› Infineon meets global societal challenges such as climate protection, energy efficiency and resource management with innovative products
› Infineon’s climate target is to become carbon-neutral by 2030\(^2\). Emissions are to be cut by 70 percent over the 2019 calendar year\(^3\) levels by 2025
› **External evaluation of the commitment:**
  - MSCI ESG Research rates Infineon with AA for the second consecutive year
  - Included in the Dow Jones Sustainability™ World Index for the sixth time
  - Received "Gold Status" of the rating agency EcoVadis for the sixth time

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1 Based on the results of The Sustainability Yearbook 2020 by S&P Global in cooperation with RobecoSam
2 In terms of Infineon’s direct and indirect energy- and heat-related emissions (Scope 1 and 2)
3 Including Cypress

For further information: [Infineon Sustainability Report 2020](#)
Infineon is committed to binding CO₂ reduction targets

1. CO₂ neutrality by 2030 – primarily by avoiding emissions

2. Realization of 70 percent of the required savings and compensations by 2025
Corporate Social Responsibility
We create a net ecological benefit

Our products and solutions enable a net ecological benefit, equal to the average annual CO₂ emissions from electricity consumption of more than 90 million people living in Europe¹

CO₂ burden²
of around
1.61 million tons
CO₂ equivalents

CO₂ savings³
of around
56 million tons
CO₂ equivalents

Ratio around 1:35

Net ecological benefit: CO₂ emissions reduction of more than 54 million tons

¹ Based on the average electricity consumption of private households in Germany and official energy conversion factors.
² This figure takes into account manufacturing, transportation, own vehicles, flights, raw materials and consumables, chemicals, water/waste water, direct emissions, energy consumption, waste etc. at all production sites included in IMPRES and at the Campeon headquarters (Germany), as well as direct and indirect energy-related emissions by manufacturing service providers. It is based on data collected internally and publicly available conversion factors and relates to the 2020 fiscal year.
³ This figure is based on internally established criteria, which are described in the explanatory notes. The figure relates to the 2019 calendar year and takes into account the following application areas: automotive, LED, induction cookers, servers, renewable energy (wind, photovoltaic) and cell phone chargers as well as drives. CO₂ savings are calculated based on the potential savings generated by technologies in which semiconductors are used. The CO₂ savings are allocated based on Infineon’s market share, semiconductor share and the lifetime of the technologies concerned, based on internal and external experts’ estimations. Despite the fact that carbon footprint calculations are subject to imprecision due to the complex issues involved, the results are nevertheless clear.
“It’s motivating to work with our customers to transform our mobility through innovation, safety and security.”

Preethi Baran
Director, Field Sales,
in Livonia

“We maintenance technicians keep production moving. I appreciate the teamwork: when everyone pulls together to find the error and to get the equipment running again.”

Thomas Wrzesinski
Maintenance Technician,
in Dresden

“It’s amazing how we use advance data analytics & AI techniques to create intelligent systems for solving complex business problems and driving manufacturing efficiency.”

Dr. Pamela Lin
Senior Engineer Advanced Analytics, in Singapore

“"The acquisition of Cypress enables Infineon now to offer complete best in class system solutions for new automotive applications.”

Marcel Kuba
Director, Field Application Engineering, in Munich

At Infineon, 46,700* people from over 100 countries work together around the world toward one mission: to make life easier, safer and greener.

For more information please visit www.infineon.com/career

*as of 30 September 2020
Our competitive advantage: Differentiating as quality leader

Our path
We do what we promise.
That's quality made by Infineon.

Our aspiration
Zero defect regarding the committed
› functionality
› reliability
› time
› volume and cost

Our foundation
International standards such as ISO 9001, IATF 16949, AS 9100, IEC 17025, ISO 26262
Business Continuity
Integrated management

Real Estate and Facility Management

Loss & Fraud Investigations

Environmental Protection, Sustainability and Climate Protection

Business & Operations Support

Asset Protection

Business Continuity
ISO 14001*
ISO 22301**
ISO 27001*

ISO 45001*
ISO 50001***

Security and Crisis Management

Corporate Social Responsibility

Information/IT Security and Data Protection

Business Continuity Planning

Export Compliance

*ISO 27001/14001/45001 worldwide certification scheme; **ISO 22301 certified in Villach and Dresden; ***ISO 50001 certified at EU sites
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