

## **Infineon Technologies AG**

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### **AD HOC NOTIFICATION PURSUANT TO ARTICLE 17 OF THE MARKET ABUSE REGULATION**

**\*\*\*HYBRID BOND\*\*\***

#### **Infineon Technologies AG starting bookbuilding process for inaugural dual-tranche EUR perpetual hybrid bond**

Neubiberg, 25 September 2019 – Infineon Technologies AG (“Infineon”) has decided today to initiate a bookbuilding procedure for a dual-tranche EUR hybrid bond (Regulation S). It comprises two perpetual tranches with non-call periods aligned to the first reset dates after 5.5 years and 8.5 years, respectively. Infineon will have customary early redemption rights, including if the Cypress Semiconductor Corporation (“Cypress”) acquisition should not proceed to closing. Based on Infineon’s current issuer rating of BBB (credit watch negative), S&P Global Ratings assigned a BB+ issue rating to the hybrid notes and expects to assign intermediate equity credit once the Cypress acquisition closes. Terms and volume are subject to market conditions. The net proceeds from the issue will be used to cancel or prepay loans entered into for financing the proposed Cypress acquisition and for general corporate purposes. The offer is being made exclusively to qualified investors within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 and there will be no public offering of the hybrid bonds in any jurisdiction.

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