

# Consolidated Financial Data 2002–2006

CONSOLIDATED FINANCIAL DATA INFINEON TECHNOLOGIES AG € IN MILLIONS <sup>1</sup>					
As of and for the financial year ended September 30	2002	2003	2004	2005	2006
<b>Summary consolidated statements of operations data</b>					
<b>Net sales</b>	4,890	6,152	7,195	6,759	7,929
<b>By region:</b>					
Germany	1,266	1,535	1,675	1,354	1,327
Other Europe	943	1,112	1,263	1,210	1,360
North America	1,158	1,393	1,524	1,504	2,126
Asia-Pacific	1,287	1,821	2,263	2,223	2,498
Japan	159	256	364	332	461
Others	77	35	106	136	157
<b>By Segment<sup>2</sup>:</b>					
Automotive, Industrial & Multimarket	1,945	2,186	2,540	2,516	2,839
Communication Solutions	1,019	1,428	1,689	1,391	1,205
Other Operating Segments	30	28	16	285	310
Corporate and Eliminations	(75)	(34)	(58)	(258)	(240)
<b>Subtotal</b>	2,919	3,608	4,187	3,934	4,114
Qimonda	1,971	2,544	3,008	2,825	3,815
<b>Cost of goods sold</b>	4,289	4,614	4,670	4,909	5,854
Gross profit	601	1,538	2,525	1,850	2,075
Research and development expenses	1,060	1,089	1,219	1,293	1,249
Selling, general and administrative expenses	643	679	718	655	751
Restructuring charges	16	29	17	78	23
Other operating expense (income), net	(46)	85	257	92	108
<b>Operating (loss) income</b>	(1,072)	(344)	314	(268)	(56)
Interest expense, net	(25)	(52)	(41)	(9)	(92)
Equity in earnings (losses) of associated companies, net	(47)	18	(14)	57	78
Gain (loss) on subsidiaries and associated company share issuance, net	18	(2)	2	–	19
Other non-operating (expense) income, net	(41)	21	(64)	26	(33)
Minority interests	7	8	18	2	(23)
Income (loss) before income taxes	(1,160)	(351)	215	(192)	(107)
Income tax benefit (expense)	143	(84)	(154)	(120)	(161)
<b>Net income (loss) from continuing operations</b>	(1,017)	(435)	61	(312)	(268)
Income (loss) from discontinued operation	(4)	–	–	–	–
<b>Net income (loss)</b>	(1,021)	(435)	61	(312)	(268)
<b>Basic and diluted income (loss) per share (in euro)</b>	(1,47)	(0,60)	0,08	(0,42)	(0,36)
<b>EBIT</b>	(1,135)	(299)	256	(183)	(15)
<b>By Segment<sup>2</sup>:</b>					
Automotive, Industrial & Multimarket	169	148	252	134	246
Communication Solutions	(353)	(213)	(44)	(295)	(231)
Other Operating Segments	(56)	(50)	(75)	4	4
Corporate and Eliminations	(229)	(199)	(39)	(137)	(236)
<b>Subtotal</b>	(469)	(314)	94	(294)	(217)
Qimonda	(666)	15	162	111	202

1 Columns may not add due to rounding.

2 The Company's new organizational structure became effective on May 1, 2006, following the legal separation of its memory products business into a stand-alone legal company called Qimonda AG. The results of prior periods have been reclassified to conform to the current period presentation, as well as to facilitate analysis of current and future operating segment information.

3 Cash and cash equivalents plus marketable securities minus short and long-term debt.

**CONTINUATION CONSOLIDATED FINANCIAL DATA INFINEON TECHNOLOGIES AG € IN MILLIONS<sup>1</sup>**

As of and for the financial year ended September 30	2002	2003	2004	2005	2006
<b>Summary consolidated balance sheet data</b>					
Cash and cash equivalents	1,199	969	608	1,148	2,040
Marketable securities	738	1,784	1,938	858	615
Trade accounts receivable, net	758	876	1,056	952	1,245
Inventories	891	959	960	1,022	1,202
Deferred income taxes	82	113	140	125	97
Other current assets	523	675	590	469	482
<b>Total current assets</b>	<b>4,191</b>	<b>5,376</b>	<b>5,292</b>	<b>4,574</b>	<b>5,681</b>
Property, plant and equipment, net	4,491	3,817	3,587	3,751	3,764
Long-term investments	708	425	708	779	659
Restricted cash	70	67	109	88	78
<b>Total assets</b>	<b>10,918</b>	<b>10,875</b>	<b>10,864</b>	<b>10,284</b>	<b>11,185</b>
Short-term debt and current maturities	120	149	571	99	797
Long-term debt, excluding current portion	1,710	2,343	1,427	1,566	1,208
<b>Shareholders' equity</b>	<b>6,158</b>	<b>5,666</b>	<b>5,978</b>	<b>5,629</b>	<b>5,315</b>
<b>Summary consolidated statements of cash flows data</b>					
Net cash provided by operating activities	226	731	1,857	1,039	974
Net cash used in investing activities	(1,244)	(1,522)	(1,809)	(238)	(824)
Depreciation and amortization	1,370	1,437	1,320	1,316	1,405
Purchases of property, plant and equipment	(643)	(872)	(1,163)	(1,368)	(1,253)
<b>The IFX Share (as of September 30)</b>					
Dividend per share (euro)	0	0	0	0	0
Closing price Xetra Trading System (euro)	5.61	11.22	8.22	8.18	9.35
Closing price New York Stock Exchange (NYSE) (US Dollar)	5.70	12.89	10.22	9.92	11.83
Shares outstanding (million)	720.8	720.9	747.6	747.6	747.6
Market capitalization (euro bn)	4,044	8,088	6,145	6,115	6,990
Market capitalization (US Dollar bn)	4,109	9,292	7,640	7,416	8,844
<b>Key Figures</b>					
Equity-assets ratio	56 %	52 %	55 %	55 %	48 %
Debt-equity ratio	30 %	44 %	33 %	30 %	38 %
Net cash position (as of September 30) <sup>3</sup>	107	261	548	341	650
<b>Employees (period end)</b>	<b>30,423</b>	<b>32,308</b>	<b>35,570</b>	<b>36,440</b>	<b>41,651</b>
<b>By region:</b>					
Germany	15,716	16,166	16,387	16,119	15,736
Other Europe	4,590	5,034	5,631	5,482	7,244
North America	2,889	2,757	2,982	3,193	3,295
Asia-Pacific	7,093	8,116	10,340	11,451	15,148
Japan	107	118	133	158	187
Others	28	117	97	37	41
<b>By function:</b>					
Production	20,822	22,405	24,540	25,114	29,641
Research and Development	5,374	5,935	7,160	7,401	7,745
Sales and Marketing	2,010	2,048	1,948	2,016	2,101
Administrative	2,217	1,920	1,922	1,909	2,164