



Infineon at a glance

Fiscal year 2023

www.infineon.com



Driving decarbonization and digitalization. Together.

Semiconductors are crucial to solve the energy challenges of our time and shape the digital transformation. This is why Infineon is committed to actively driving decarbonization and digitalization. As a global semiconductor leader in power systems and IoT, we enable game-changing solutions for green and efficient energy, clean and safe mobility, as well as smart and secure IoT. We make life easier, safer, and greener. Together with our customers and partners. For a better tomorrow.

Decarbonization

The world must reduce carbon emissions and use energy much more efficiently to secure quality of life for future generations.

With our power system solutions, we are a key enabler in the move to harness renewable energy resources and deliver energy-efficient solutions along the entire electrical energy chain. Together with our customers and partners, we make more out of less to actively shape a greener future.

Digitalization

Digital transformation is changing the way we live, work, produce, and consume.

With our smart IoT devices and systems solutions, we link the real and the digital world, and play a key role in unleashing the full potential of digitalization.

Together with our customers and partners, we make the world smarter so we can all look forward to a better tomorrow.

Our Growth areas

Energy, mobility, and IoT

Energy – green and efficient

Rising demand for energy, depleted natural resources, and climate change call for more efficient ways of generating, transmitting, storing, and consuming energy.

Our semiconductor solutions allow energy to be created and used more efficiently.

We play a major role in the journey towards a net zero world.

We make green energy happen.

Mobility – clean and safe

Today, we are facing a new era of mobility with rising expectations around electrification, automation, convenience, and reliable connectivity.

Our semiconductor solutions drive the transformation towards clean, safe, and smart mobility services across all means of transport.

We shape the future of mobility.

IoT – smart and secure

As the digital transformation advances, demand for intuitive, secure, and smart ‘things’ is rising across everything from buildings and homes to factories and cities.

Our semiconductor solutions make connected ‘things’ context-aware, intelligent, energy-efficient, and secure.

We make IoT work.

Infiniteon's business segments and target applications

Automotive (ATV)

The ATV division is shaping the future of mobility by enabling clean, safe, and smart cars. Our product and solution offering is powering the decarbonization and digitalization of vehicles. By driving the transition to hybrid and purely electric vehicles, we are making a valuable contribution to cleaner roads. We are also increasingly digitalizing cockpit, infotainment, comfort, and lighting applications as we take automated driving to the next stage with higher levels of connectivity, security, and safety. We are helping to navigate the evolution towards electrical/electronic (E/E) vehicle architectures and thus to software-defined vehicles. The ATV portfolio integrates sensors, microcontrollers, high-performance memories for specific applications, power semiconductors based on silicon and silicon carbide, as well as components for human-machine interaction and vehicle connectivity. Infineon is the world leader in automotive semiconductors.

Green Industrial Power (GIP)

The GIP division delivers leading semiconductor solutions for the smart, green, and efficient conversion of electrical energy, covering all steps in the energy chain from generation through transmission to storage and consumption. Our broad range of target applications spans renewable energies, electric vehicle charging, industrial drives, trains, electric commercial vehicles, and home appliances. Our product portfolio encompasses IGBT power transistors and the driver ICs that control them, flanked by an expanding lineup of solutions based on SiC. Our growing analytics, service, and software offering complements this wide spectrum – reaching beyond products to create additional value for customers. Infineon is the global number one in power semiconductors and GIP, with the broadest portfolio of SiC solutions for industrial applications, is leading the transition to wide-bandgap technologies. Our solutions handle energy more intelligently and efficiently – driving decarbonization for a better tomorrow.

Power & Sensor Systems (PSS)

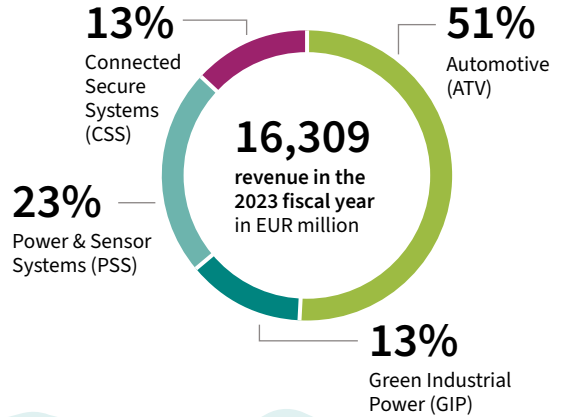
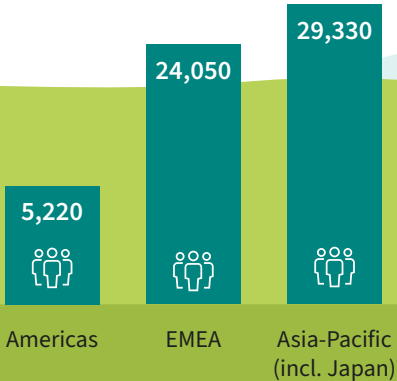
The PSS division powers decarbonization and digitalization with a wide range of energy-efficient and digital solutions. Our semiconductors help avoid carbon emissions, use resources sustainably, manage power effectively and intelligently, give ‘things’ smart senses, and process data quickly and reliably. The portfolio includes power, connectivity, RF, and sensor system technologies to develop smaller, lighter, smarter, and more efficient solutions for consumer devices, smart home/building applications, robotics, computing and data centers, charging devices, power tools, and much more. The next generation of silicon and wide-bandgap (SiC and GaN) solutions provides unparalleled performance and reliability to power AI, 5G, big data, and renewable energy applications. These materials are paving the way for further energy and carbon savings. Highly precise XENSIV™ sensor solutions are enabling IoT devices to react intuitively to their surroundings for seamless user interactions while audio amplifiers are bringing exceptional sound experiences to smart speakers and other audio use cases.

Connected Secure Systems (CSS)

The CSS division is driving robust connections, reliable computing, and seamless security for a digitalized, decarbonized world. Enabling secured consumer and industrial IoT systems, as well as smart, trusted transactions, we focus on hardware- and software-based technologies, providing our customers with an innovative portfolio spanning low-power microcontrollers featuring AI/ML, Ultra-Wideband (UWB), Wi-Fi, and Bluetooth®/Bluetooth® Low Energy technologies, as well as combined connectivity (combo) solutions, and security solutions. Our products and solutions cover a broad application spectrum including smart homes and factories, health and lifestyle electronics, cloud security, home appliances, connected cars, credit and debit cards, future payments, electronic passports, ID cards, and more. In close alignment with our ecosystem partners, we create standard-setting solutions that inspire lasting trust among customers.

Facts and figures

58,600
employees worldwide
as of 30 September 2023



Market shares

12.4%

Number 1 in automotive semiconductors¹



12.6%

Number 5 in the total market for microcontrollers²



20.6%

Number 1 in power discretes and modules³



49.8%

Number 1 in MEMS microphones die suppliers⁴



25.2%

Number 1 in security ICs



1 Source: TechInsights: Automotive Semiconductor Vendor Market Shares, March 2023.

2 Source: Based on or includes research from Omdia: Annual 2001-2022 Semiconductor Market Share Competitive Landscaping Tool – 2Q23, August 2023.

3 Source: Based on or includes research from Omdia: Power Semiconductor Market Share Database – 2022 – Final V2, September 2023.

4 Source: Based on or includes research from Omdia: MEMS Microphone Report – 2023 Database, September 2023. | MEMS Microphone Die Suppliers

5 Source: ABI Research: Secure Smart Card and Embedded Security IC Technologies, October 2023. | Excluding NFC controllers and embedded secure elements. Results are not an endorsement of Infineon Technologies AG. Any reliance on these results is at the third party's own risk.

Sustainability

At Infineon, our corporate social responsibility (CSR) strategy is based on the principles of the UN Global Compact, which we joined in 2004. Our CSR strategy covers the following areas of activity:

Business ethics: Integrity shapes the way we do business and interact with customers, investors, business partners, employees, and the general public. This commitment to integrity forms the basis of our Business Conduct Guidelines.

Environmental sustainability and climate protection: Our Infineon Integrated Management Program for Environment, Energy, Safety and Health (IMPRES) is certified worldwide in accordance with environmental management system ISO 14001 standard. At our largest European manufacturing sites and our corporate headquarters Campeon (Germany), our energy management system is also certified in accordance with the ISO 50001 standard.

Corporate citizenship activities: At Infineon, our corporate citizenship activities are centered on social engagement projects that benefit the communities in which we operate.

CSR in the supply chain: Our suppliers have to comply with our Business Conduct Guidelines and our Supplier Code of Conduct.

Occupational health and safety: Our Occupational Health and Safety Management System is certified in accordance with the ISO 45001 standard.

Human resources management: Diversity & Inclusion is strategically important to Infineon and is hardwired into our corporate culture. We work to create an integrative working environment offering equal opportunities where everyone can make their contribution, free of prejudice.

Human rights: Respect for human rights and the promotion of fair working conditions are key priorities here at Infineon and are embedded into our corporate culture. The Infineon Human Rights Policy supports our overall CSR framework with a focus on human rights and describes in detail how we promote human rights in our business activities and with our business partners worldwide.

Infineon is listed in major sustainability indices. For further information on our CSR strategy, visit: www.infineon.com/sustainability

Carbon footprint

3.4 million⁶
tons of CO₂ equivalent

116.6 million⁷
tons of CO₂ equivalent



CO₂ burden

Ratio around 1:34

CO₂ savings

Net ecological benefit: CO₂ emissions reduction of more than 113 million tons

In various areas of application (automotive electronics, industrial drives, photovoltaics as well as wind energy), our products can achieve CO₂ savings during their lifetime of around 117 million tons of CO₂ equivalents. Compared with the European electricity mix, this is around 12.5 percent of the annual net electricity production of the European Union.

⁶ This figure takes into account manufacturing, transportation, own vehicles, travel, supplier-specific emissions, water/waste water, direct emissions, energy consumption, waste etc. as well as direct and indirect energy-related emissions by manufacturing service providers. It is based on data collected internally and publicly available conversion factors and relates to the 2023 fiscal year.

⁷ This figure is based on internally established criteria, which are described in the explanatory notes. The figure relates to the 2022 calendar year and takes into account the following application areas: automotive electronics, industrial drives, photovoltaics as well as wind energy. CO₂ savings are calculated based on the potential savings generated by technologies in which semiconductors are used. The CO₂ savings are allocated based on Infineon's market share, semiconductor share and the lifetime of the technologies concerned, based on internal and external experts' estimations. Despite the fact that carbon footprint calculations are subject to imprecision due to the complex issues involved, the results are nevertheless clear.

Experience Infineon in motion



Published by
Infineon Technologies AG
Am Campeon 1-15, 85579 Neubiberg
Germany

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Public

Document number:
B192-H9569-V20-7600-EU-EC-P
Date: 12/2023



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