Annual Press Conference 2022

Jochen Hanebeck, Chief Executive Officer
Infineon Technologies AG | Neubiberg, 15 November 2022
With an excellent fourth quarter, Infineon closes a challenging fiscal year very successfully.
2022 fiscal year:
New records for revenues and earnings

- Revenues in € bn
- Segment Result in € bn
- Segment Result Margin

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenues (€ bn)</th>
<th>Segment Result (€ bn)</th>
<th>Segment Result Margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY21</td>
<td>11.060</td>
<td>2.072</td>
<td>18.7%</td>
</tr>
<tr>
<td>FY22</td>
<td>14.218</td>
<td>3.378</td>
<td>23.8%</td>
</tr>
</tbody>
</table>

+29%
Proposal to the Annual General Meeting:
Increase of dividend to 32 eurocents per share

<table>
<thead>
<tr>
<th>Year</th>
<th>Total dividend payments in € m</th>
<th>Dividend in €/share</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY20</td>
<td>286</td>
<td>0.22</td>
</tr>
<tr>
<td>FY21</td>
<td>351</td>
<td>0.27</td>
</tr>
<tr>
<td>FY22</td>
<td>417</td>
<td>0.32</td>
</tr>
</tbody>
</table>
Decarbonization and digitalization ensure structurally increasing semiconductor demand.

Megatrends

Decarbonization

Digitalization

Strongly growing application areas

- eMobility
- Renewables
- Assisted Driving
- Data Centers
- Internet of Things

As a leading semiconductor manufacturer for **power systems and IoT**, Infineon has great potential.
Infineon raises long-term financial targets through the cycle significantly

**Target Operating Model through cycle**

<table>
<thead>
<tr>
<th>Metric</th>
<th>Previously</th>
<th>Target</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue growth</td>
<td>9%+</td>
<td>&gt;10%</td>
</tr>
<tr>
<td>Segment Result Margin</td>
<td>19%</td>
<td>25%</td>
</tr>
<tr>
<td>Adj. Free Cash Flow Margin*</td>
<td>13%</td>
<td>10-15%</td>
</tr>
</tbody>
</table>

*Excluding major frontend buildings

**Sustainability leader – CO₂ neutrality 2030**
Infineon plans major investment in new plant – planned site is Dresden

With **planned € 5 bn** it would be the **largest single investment** ever in the history of Infineon.

**Strengthening** the manufacturing base in both analog / mixed-signal technologies and **power semiconductors on 300 millimeter**.

Planned **start of construction**: Fall 2023

Expected **start of production**: Fall 2026
Infineon strengthens leading role across the entire spectrum of power semiconductors and increases investments in SiC and GaN

Infineon is well positioned for strong SiC market growth
Steep ramp enables market share gains

~€1 bn total capacity

~€3 bn total capacity

Villach

Kulim

10x
Increase by 2027 vs. today
Infineon’s advanced semiconductor solutions make a substantial contribution to decarbonization and digitalization
From energy generation to energy consumption: To achieve the global climate targets, …

… the entire energy chain must be transformed

Generate **electrical energy** cleanly using renewable sources and create **storage options**.

Significantly increase efficiency in the generation, transmission and consumption of energy.

Electrify application areas that have been dominated by fossil fuels.
Energy-efficient consumer electronics: Infineon enables highly efficient chargers with higher power density

The Anker 737 Charger

Outstanding efficiency of over 95 percent at system level

This architecture reduces energy loss by 21 percent compared to other charging solutions

Anker uses Infineon solution for fast chargers with more than 100 watts, achieving market-leading power density

Infineon-CoolGaN™-integrated power stage

Infineon-XDP™-Power digital controller
Infineon is off to a good start in the 2023 fiscal year

### Outlook Q1 FY 2023*

<table>
<thead>
<tr>
<th>Category</th>
<th>Estimate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues</td>
<td>~ € 4.0 bn</td>
</tr>
<tr>
<td>Segment Result Margin</td>
<td>~ 25 percent</td>
</tr>
</tbody>
</table>

### Outlook FY 2023*

<table>
<thead>
<tr>
<th>Category</th>
<th>Estimate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues</td>
<td>~ € 15.5 bn</td>
</tr>
<tr>
<td></td>
<td>plus or minus € 500 m</td>
</tr>
<tr>
<td>Segment Result Margin</td>
<td>~ 24 percent</td>
</tr>
<tr>
<td></td>
<td>at the midpoint of the revenue guidance</td>
</tr>
<tr>
<td>Free-Cash-Flow/ adj. Free-Cash-Flow</td>
<td>~ € 0.8 bn/ ~ € 1.5 bn</td>
</tr>
<tr>
<td>Investments</td>
<td>~ € 3.0 bn</td>
</tr>
</tbody>
</table>

* Based on an assumed US-Dollar/Euro exchange rate of 1.00
Summary

After an excellent fourth quarter, Infineon has closed the 2022 fiscal year very successfully and set new records for revenues and earnings.

The long-term growth opportunities for our company are better than ever. We are setting ourselves even more ambitious long-term financial targets through cycle and are expanding our manufacturing capacity significantly to create more sustainable value.

The challenging conditions will continue to place heavy demands on us. However, given the high structural demand in our key markets, we are confident.

As the market leader in power systems and IoT, we are driving decarbonization and digitalization and expect profitable and sustainable growth.
Part of your life. Part of tomorrow.