

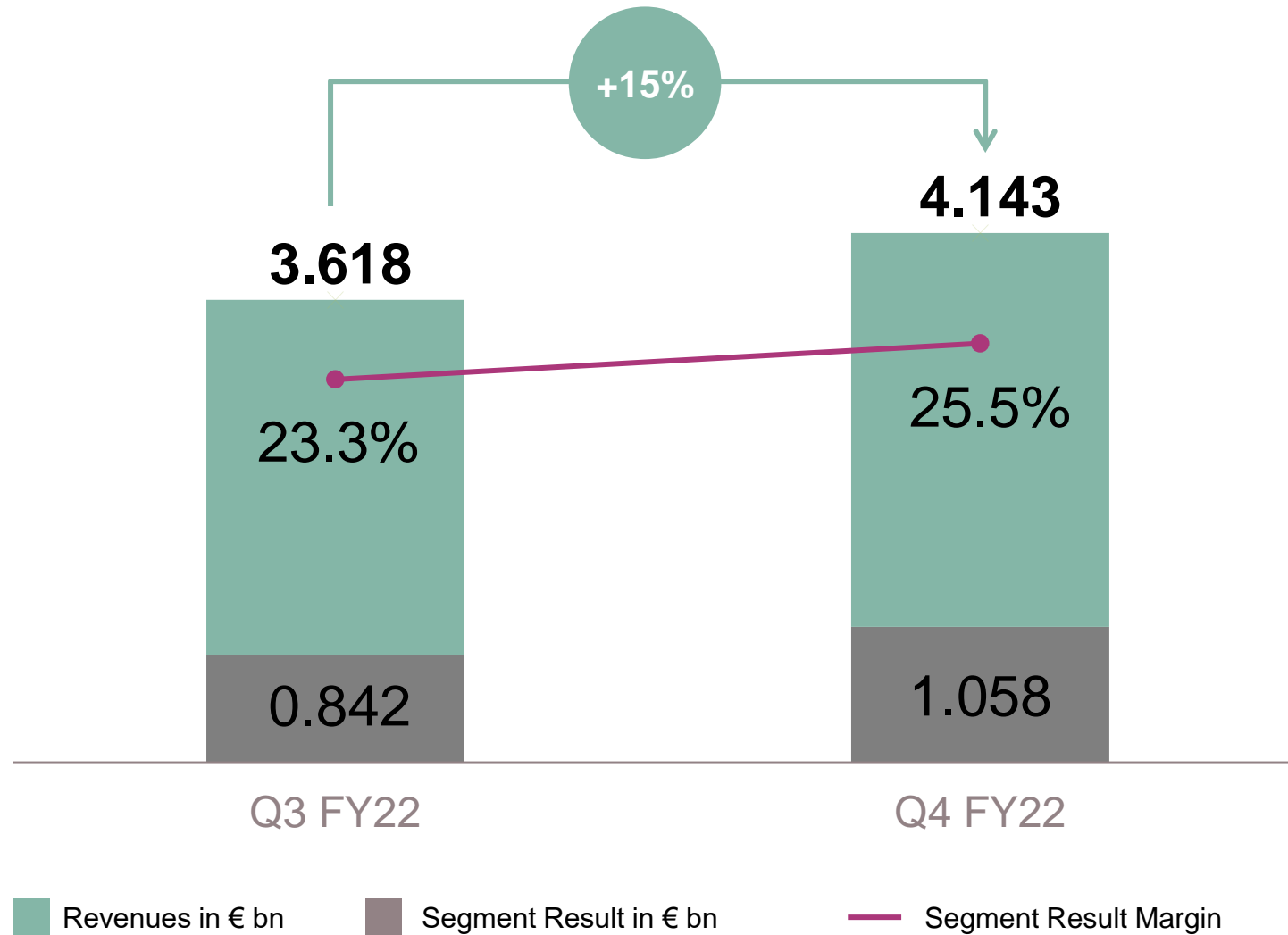


Annual Press Conference 2022

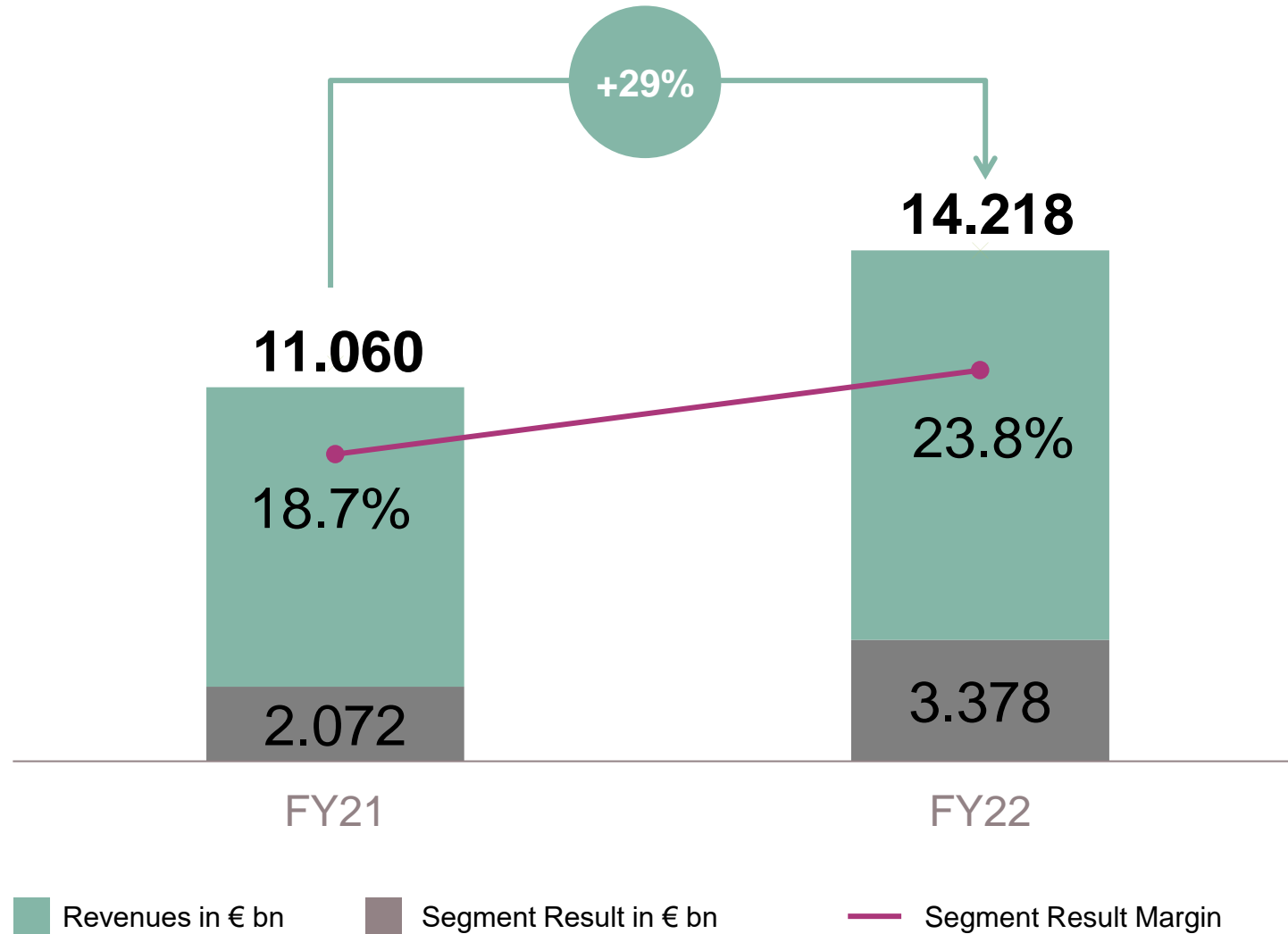
Jochen Hanebeck, Chief Executive Officer
Infineon Technologies AG | Neubiberg, 15 November 2022



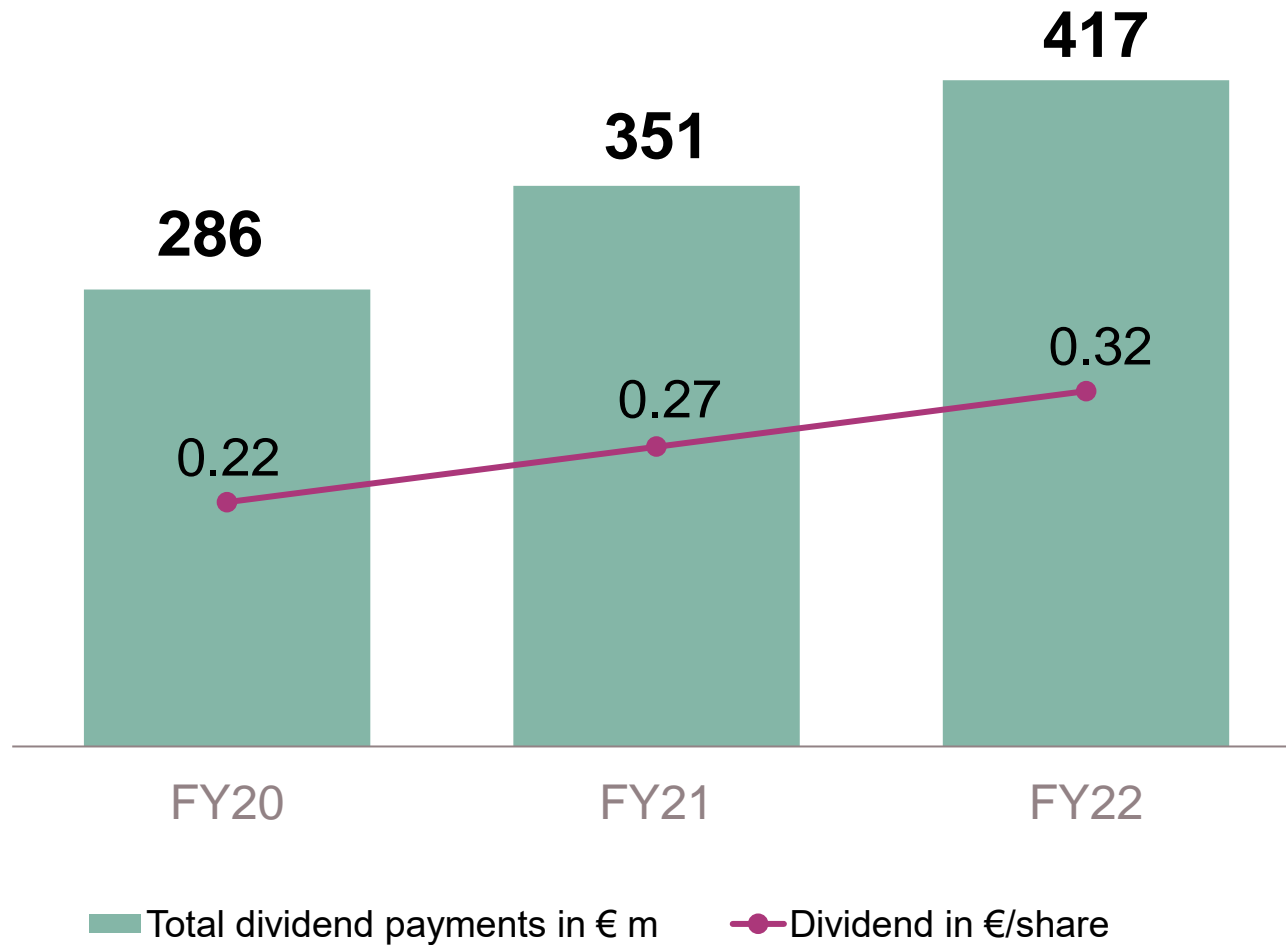
With an excellent fourth quarter, Infineon closes a challenging fiscal year very successfully



2022 fiscal year: New records for revenues and earnings



Proposal to the Annual General Meeting: Increase of dividend to 32 eurocents per share



Decarbonization and digitalization ensure structurally increasing semiconductor demand



Strongly growing application areas



As a leading semiconductor manufacturer for **power systems and IoT**, Infineon has great potential

Infineon raises long-term financial targets through the cycle significantly

Target Operating Model through cycle

	Revenue growth	>10%	Previously 9%+
	Segment Result Margin	25%	19%
	Adj. Free Cash Flow Margin*	10-15%	Invest-to-sales 13%

Sustainability leader – CO₂ neutrality 2030



* Excluding major frontend buildings

Infineon plans major investment in new plant – planned site is Dresden



With **planned € 5 bn** it would be the **largest single investment** ever in the history of Infineon



Strengthening the manufacturing base in **both analog / mixed-signal technologies** and **power semiconductors on 300 millimeter**



Planned **start of construction:**
Fall 2023
Expected **start of production:**
Fall 2026

Infineon strengthens leading role across the entire spectrum of power semiconductors and increases investments in SiC and GaN



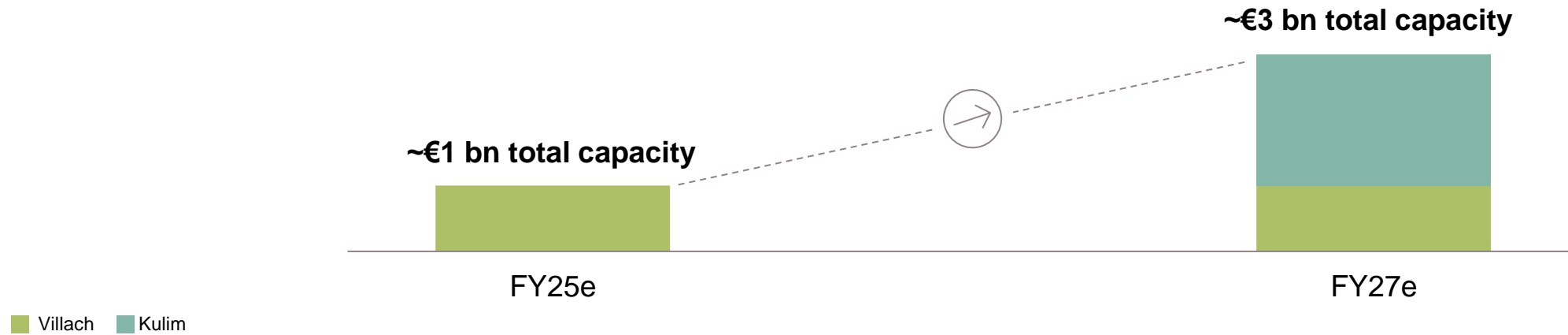
10x
Increase by
2027 vs.
today

Villach

Kulim

Infineon is well positioned for strong SiC market growth

Steep ramp enables market share gains



Infineon's advanced semiconductor solutions make a substantial contribution to decarbonization and digitalization



Decarbonization

Digitalization





From energy generation to energy consumption: To achieve the global climate targets, ...

... the entire energy chain must be transformed

Generate **electrical energy** cleanly using renewable sources and create **storage options**.




Significantly increase efficiency in the generation, transmission and consumption of energy.

Electrify application areas that have been dominated by fossil fuels.

Energy-efficient consumer electronics: Infineon enables highly efficient chargers with higher power density



The Anker 737 Charger

-  **Outstanding efficiency of over 95 percent at system level**
-  **This architecture reduces energy loss by 21 percent compared to other charging solutions**
-  **Anker uses Infineon solution for fast chargers with more than 100 watts, achieving market-leading power density**



Infineon is off to a good start in the 2023 fiscal year

Outlook Q1 FY 2023*

Revenues
~ € 4.0 bn

Segment Result Margin
~ 25 percent

Outlook FY 2023*

Revenues
~ € 15.5 bn
plus or minus € 500 m

Segment Result Margin
~ 24 percent
at the midpoint of the revenue guidance

**Free-Cash-Flow/
adj. Free-Cash-Flow**
~ € 0.8 bn/ ~ € 1.5 bn

Investments
~ € 3.0 bn



* Based on an assumed US-Dollar/Euro exchange rate of 1.00



Summary

After an **excellent fourth quarter**, Infineon has closed the 2022 fiscal year very **successfully** and **set new records for revenues and earnings**.

The long-term growth opportunities for our company **are better than ever**. We are setting ourselves even more **ambitious long-term financial targets through cycle** and are **expanding our manufacturing capacity significantly** to create **more sustainable value**.

The **challenging conditions** will continue to place heavy demands on us. However, given the **high structural demand** in our key markets, we are **confident**.

As the **market leader in power systems and IoT**, we are driving decarbonization and digitalization and expect **profitable and sustainable growth**.



Part of your life. Part of tomorrow.