

Consolidated balance sheets as of September 30, 2004 and 2005 € in millions

	Notes	2004	2005
Assets:			
Current assets:			
Cash and cash equivalents		608	1,148
Marketable securities	11	1,938	858
Trade accounts receivable, net	12	1,056	952
Inventories	13	960	1,022
Deferred income taxes	9	140	125
Other current assets	14	590	469
Total current assets		5,292	4,574
Property, plant and equipment, net	15	3,587	3,751
Long-term investments, net	16	708	779
Restricted cash		109	88
Deferred income taxes	9	541	550
Other assets	17	627	542
Total assets		10,864	10,284
Liabilities and shareholders' equity:			
Current liabilities:			
Short-term debt and current maturities	21	571	99
Trade accounts payable	18	1,098	1,069
Accrued liabilities	19	555	497
Deferred income taxes	9	16	17
Other current liabilities	20	630	700
Total current liabilities		2,870	2,382
Long-term debt	21	1,427	1,566
Deferred income taxes	9	21	65
Other liabilities	22	568	642
Total liabilities		4,886	4,655
Shareholders' equity:			
Ordinary share capital	23	1,495	1,495
Additional paid-in capital		5,800	5,800
Accumulated deficit		(1,200)	(1,512)
Accumulated other comprehensive loss	25	(117)	(154)
Total shareholders' equity		5,978	5,629
Total liabilities and shareholders' equity		10,864	10,284

See accompanying notes to the consolidated financial statements.