

# Annual Press Conference 2011

Peter Bauer

CEO

Infineon Technologies AG

November 16, 2011



# 2011 Fiscal Year – all targets reached

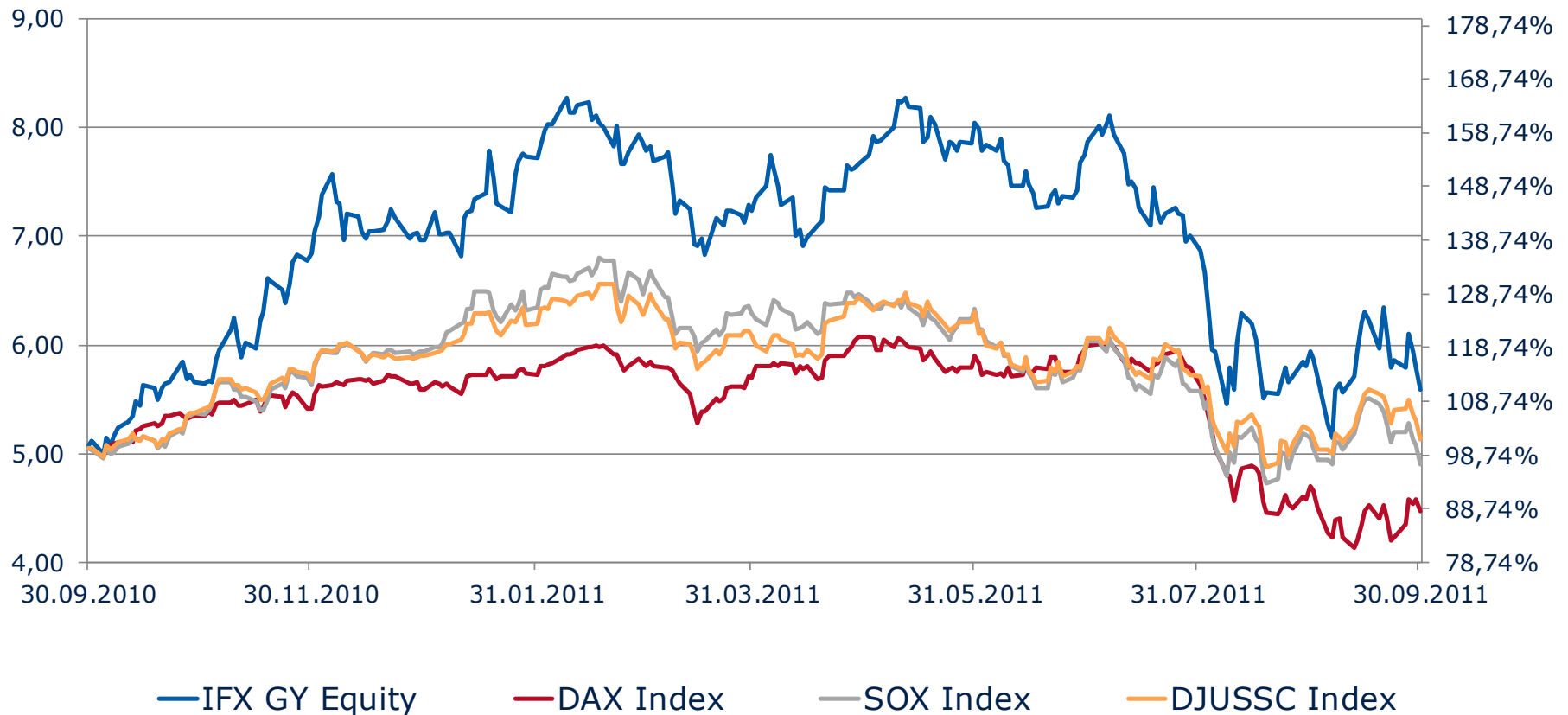
- Revenue up more than 20 percent year-on-year
- Segment Result margin at 20 percent, at the upper end of the target corridor
- Growth in revenue and result for all the divisions



**Infineon is on the right strategic course!**

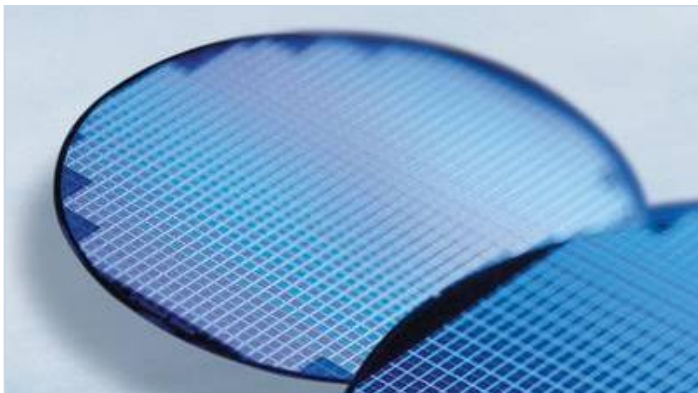
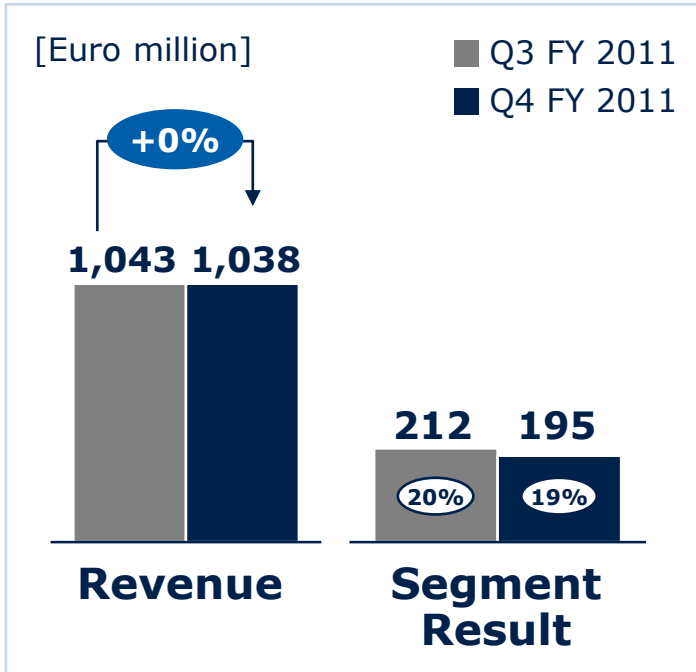
# Share price above DAX, SOX and DJUSSC

## Movement from October 2010 to September 2011



# Infineon Group

## Key data Q3 and Q4 FY 2011



[Euro million]	Q3	Q4
Revenue	1,043	1,038
Total Segment Result	212	195
Total SR Margin	20%	19%
Net Income	190	125
Basic earnings per share	0.17 €	0.12 €
Free cash flow from cont. operations	(8)	97
Gross Cash	2,585	2,692
Net Cash	2,246	2,387

# Revenue and Segment Result of the Divisions Q3 and Q4 FY 2011

## Revenue [Euro million]

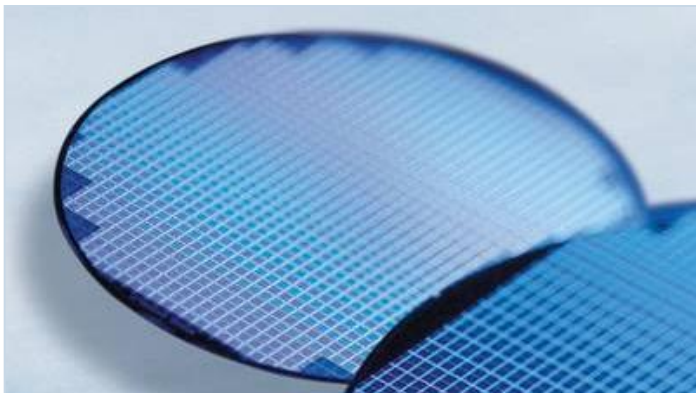
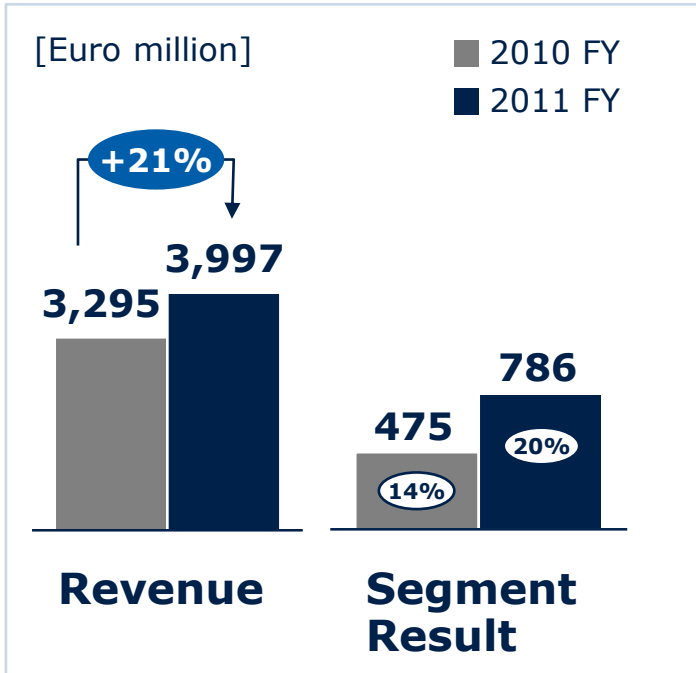
## Segment Result



1) Other business areas (business with Lantiq and Intel Mobile Communications), corporate and eliminations

# Infineon Group

## Key data 2010 FY and 2011 FY



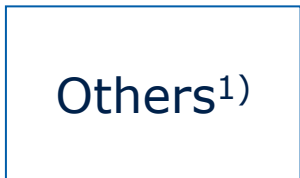
[Euro million]	2010 FY	2011 FY
Revenue	3,295	3,997
Total Segment Result	475	786
Net Income	660	1,119
Basic earnings per share	0.61 €	1.03 €
Free cash flow from cont. operations	573	106
Gross Cash	1,727	2,692
Net Cash	1,331	2,387
Workforce	26,654	25,750

# Revenue and Segment Result of the Divisions 2010 FY and 2011 FY



## Revenue [Euro million]

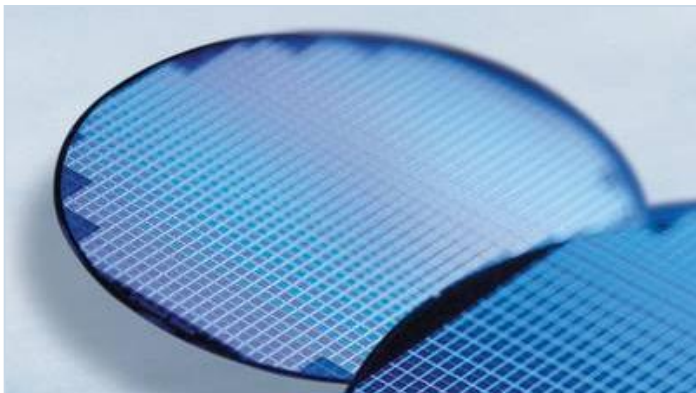
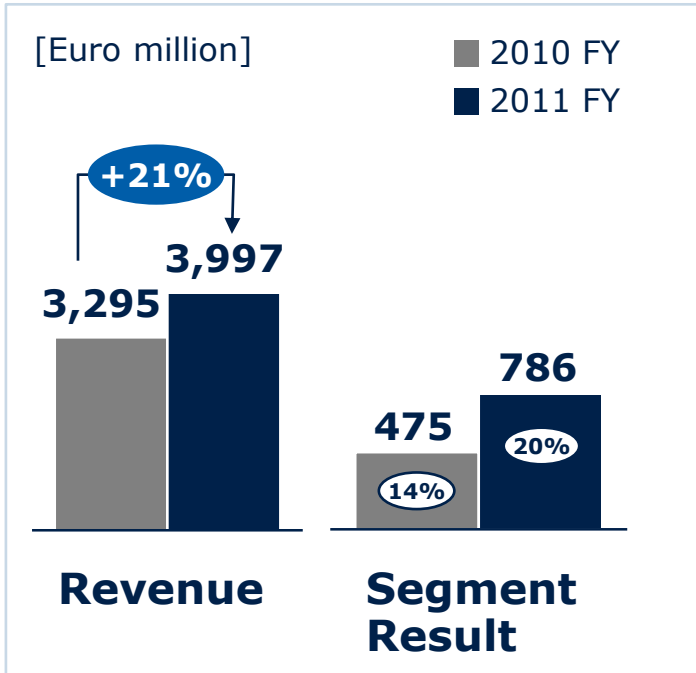
## Segment Result



1) Other business areas (business with Lantiq and Intel Mobile Communications), corporate and eliminations

# Infineon Group

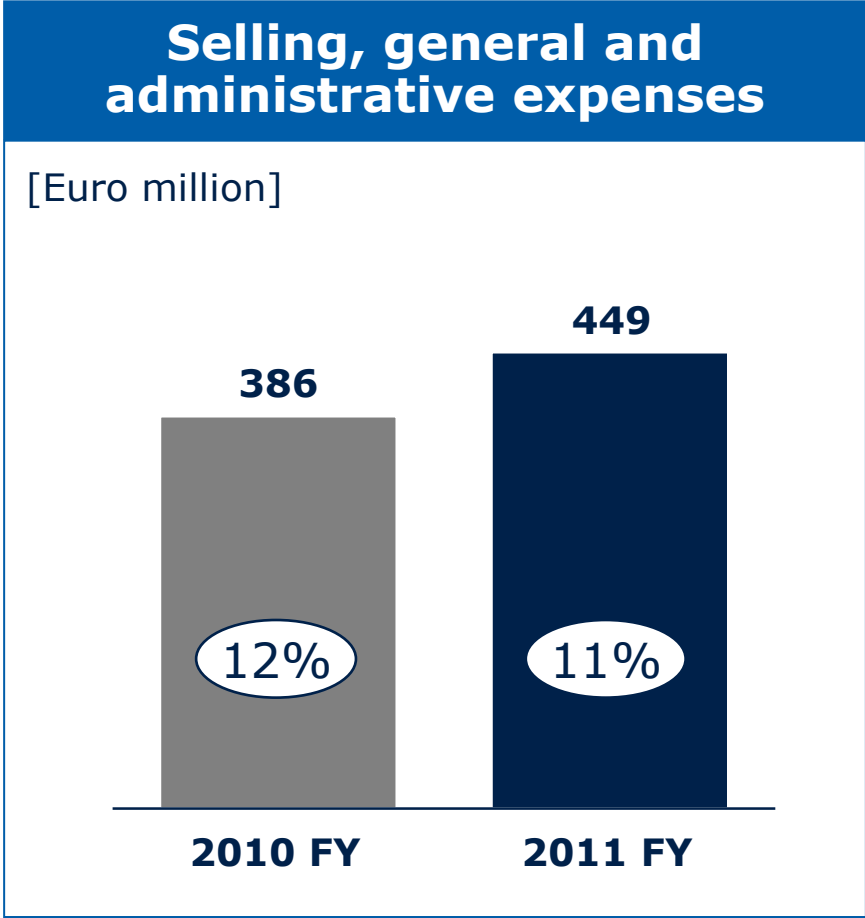
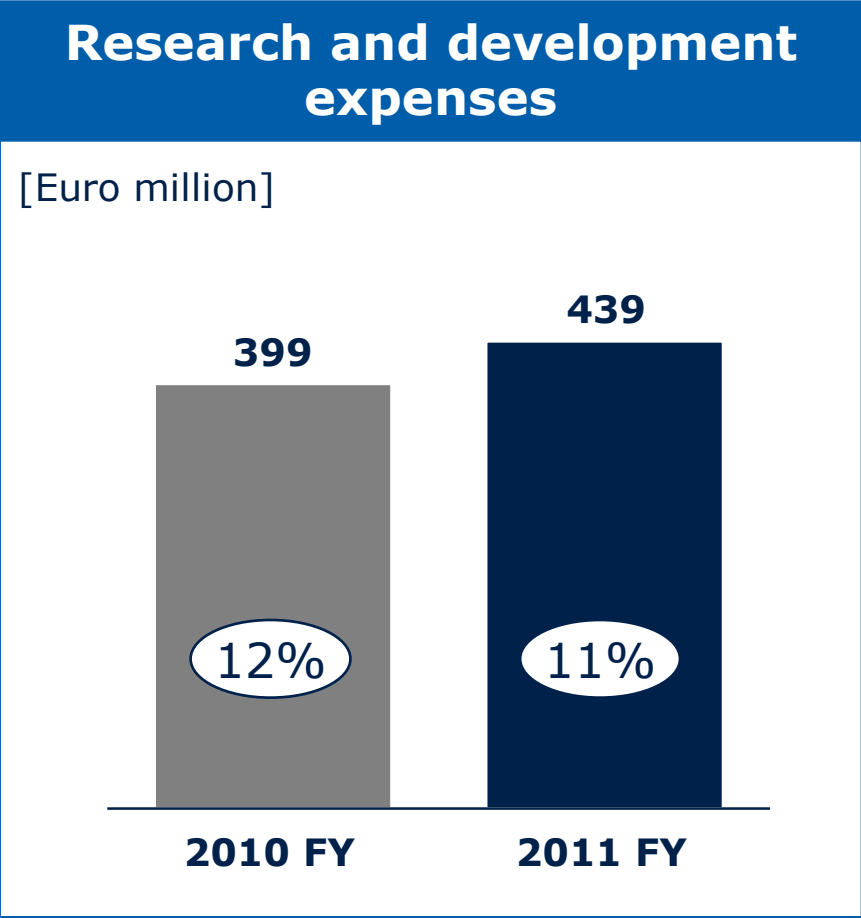
## Key data 2010 FY and 2011 FY



[Euro million]	2010 FY	2011 FY
Revenue	3,295	3,997
Total Segment Result	475	786
Net Income	660	1.119
Basic earnings per share	0.61 €	1.03 €
Free cash flow from cont. operations	573	106
Gross Cash	1,727	2,692
Net Cash	1,331	2,387
Workforce	26,654	25,750



# Functional Expenses 2010 FY and 2011 FY



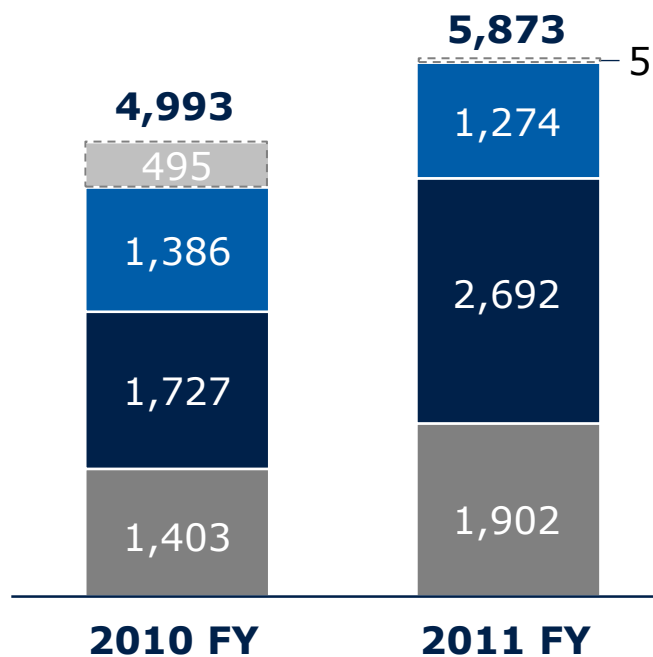
■ 2010 FY  
■ 2011 FY  
as % of revenue

# Infineon consolidated balance sheet 2010 FY and 2011 FY



## Assets

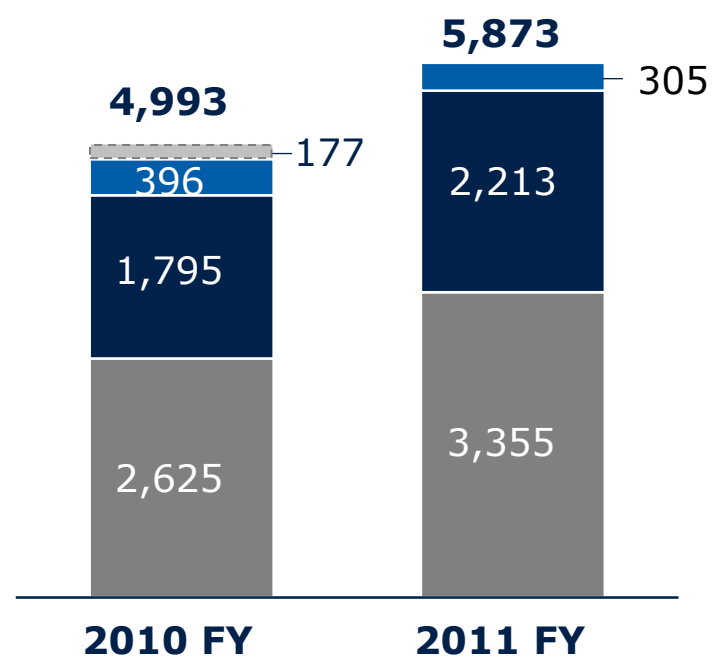
[Euro million]



- Assets classified as held for sale
- Current assets w/o cash
- Gross cash position
- Other assets

## Liabilities and equity

[Euro million]



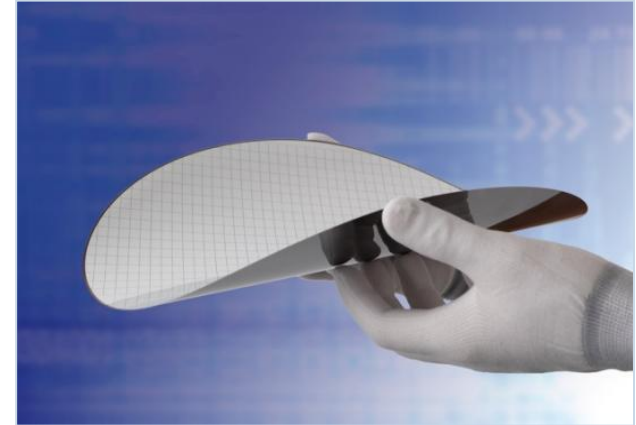
- Liabilities classified as held for sale
- Debts
- Other liabilities
- Equity

# Staying ahead: frontrunner in 300mm for discrete power semiconductors



## Leading in thin-wafer technology

- Thin-wafer technology is key for:
  - Power MOSFETs
  - IGBTs
- Two years ahead of the competition in thin-wafer technology





## Setting up production

- Set-up of high-volume production for 300mm power semiconductors in Dresden
- This enables production to start as quickly as possible
- 300mm pilot and development line set up in Villach



# Outlook Q1 FY 2012 and FY 2012

	Outlook Q1 FY 12 (versus Q4 FY 11) 	Outlook FY12 (versus FY11) 
Revenue	To decline by about 10%	Mid single-digit percentage decline
Total Segment Result Margin	13 and 14% of sales	Low-to-mid teens percentage

# Three strategic areas for the future

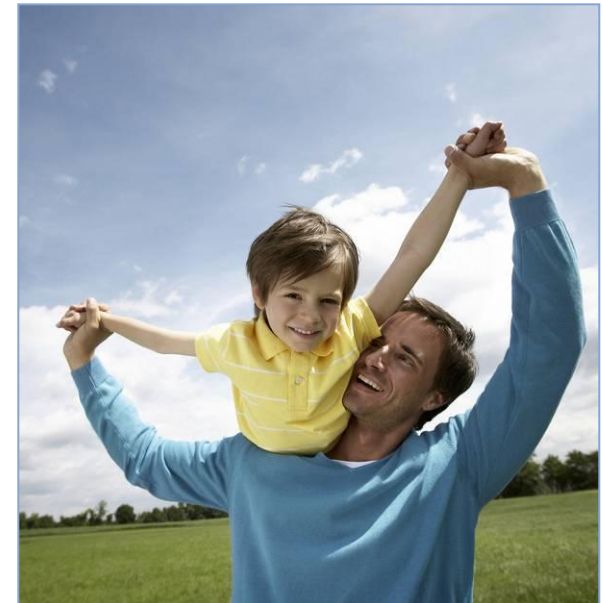
## Energy Efficiency



## Mobility



## Security

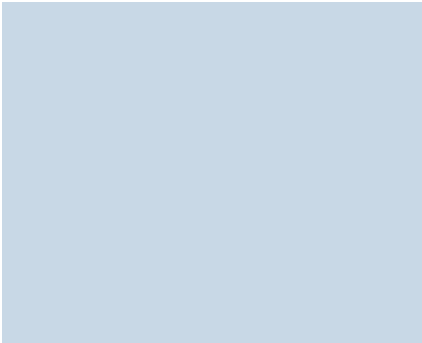
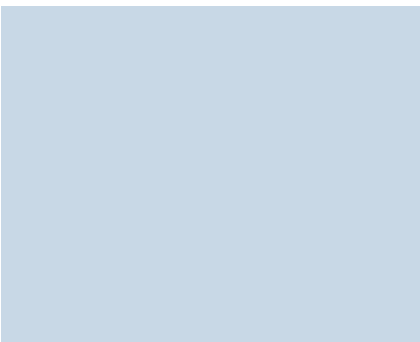
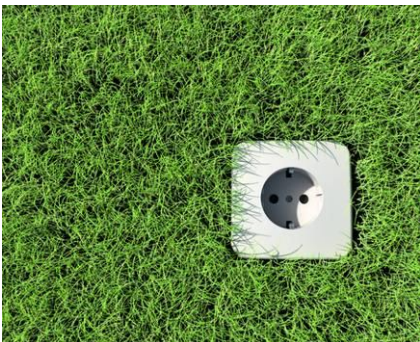


Automotive

Industrial & Multimarket

Chip Card & Security

# Infineon supplies the innovative building blocks for tomorrow's world







# ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.

