The Determining Factor
Semiconductors Enable 80 Percent of All Automotive Innovations
The Leverage Effect of Semiconductors

$2,074 bn
Automobile Manufacturers

$198 bn
Suppliers

$27 bn
Semiconductors
Profitable Despite the Downturn

<table>
<thead>
<tr>
<th>Revenues</th>
<th>Segment Result</th>
<th>Segment Result Margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>€ 3,997</td>
<td>€ 786</td>
<td>19.7%</td>
</tr>
<tr>
<td>€ 3,904</td>
<td>€ 527</td>
<td>13.5%</td>
</tr>
</tbody>
</table>

[€ Million]

FY 2011  FY 2012
Industrial Power Control
Power Management & Multimarket
Four Strong Business Segments

€ 1,660 m

€ 728 m

€ 929 m

€ 457 m
Our Aspiration: Sustainable Profitable Growth
The Right Areas

Energy Efficiency  Mobility  Security
The Right Strategy: From Product to System

- Product
- Application
- System
The Right Strategy: From Product to System

Product → Application → System
The Right Regions
China Continues to Grow – Infineon Grows Along With It
Shaping the Future – Mastering the Current Challenges
ENERGY EFFICIENCY
MOBILITY
SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.