



Jochen Hanebeck
COO
Global Supplier Day 2018



Infineon is on a journey of sustainable, profitable growth – together with you



5

years in a row revenue increase since FY14



+110%

Customer count since FY14



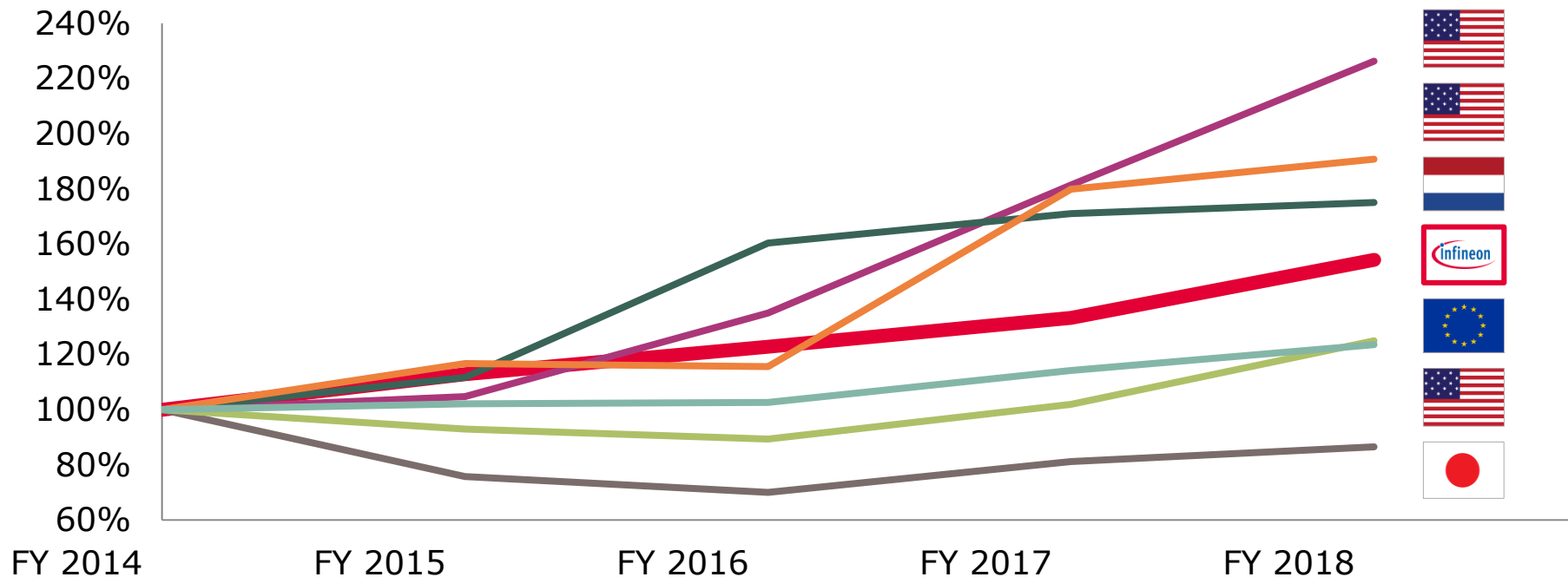
~€12bn

spent between
FY16 and FY18



...outperforming competitors in organic growth

Indexed sales development of Infineon and competitors*



*Calendar years, USD-based, as reported

Future success is based on applications with strong growth potential



Relevance \ Duration	Duration		
	short	medium	long
high	electro-mobility		
	automated driving		
medium	battery-powered applications		
	data center – power supply / power management		
	renewable energy, energy storage, distribution		
	home appliances		
		collaborative robots	
low		embedded security	
	powering 5G		
	contactless payment		
	government ID		

We have accelerated our growth pace



Revenue
growth

8% → **9%**

Segment Result
margin

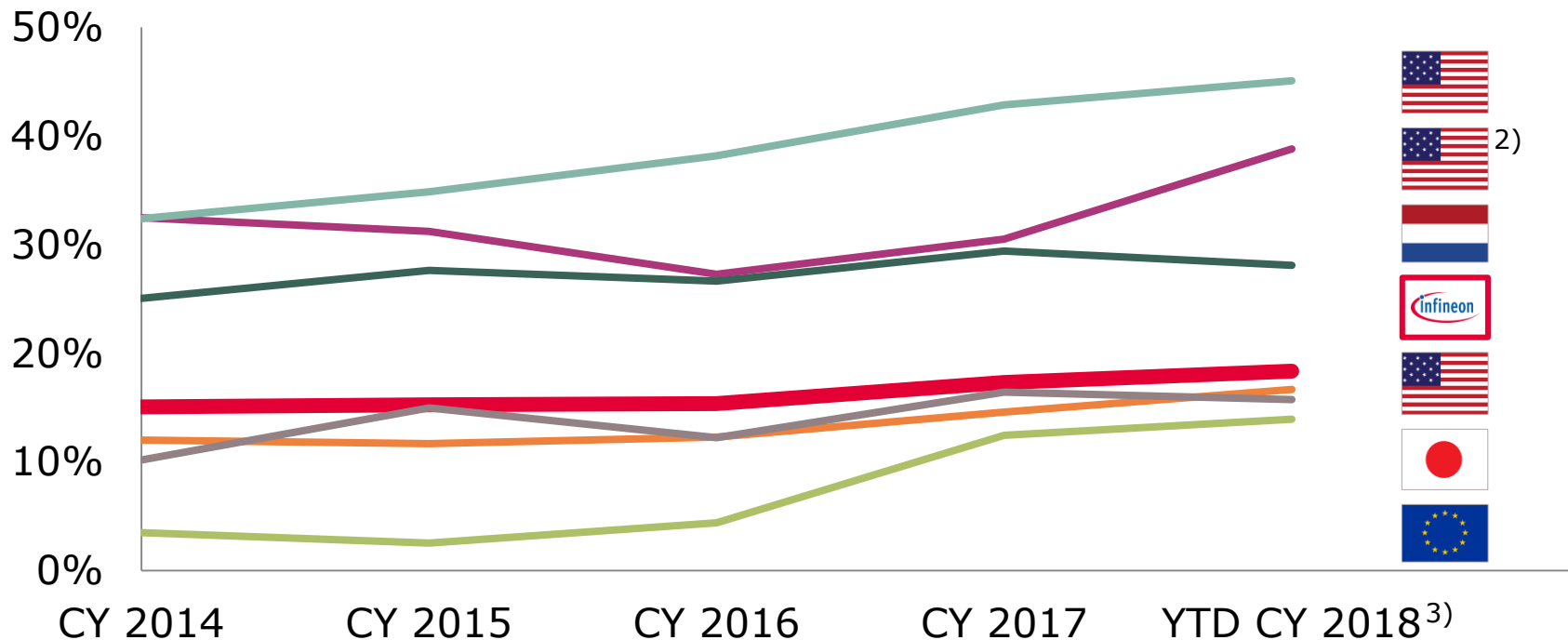
17% → **17%+**

Investment-
to-sales

13% → **15%**

Continuously improving profitability is key – We want to be more than leader of the laggards

Operating profit margin without special effects¹⁾



1) for Infineon: Segment result margin, calendar years, as reported 2) Consolidation of acquisition as of 29 May 2018, not all quarters reclassified yet; based on non-GAAP sales 3). * YTD (year-to-date) i.e. sum of Q1 - Q3 CY 2018

We differentiate through innovation and quality



Embark with us on our journey!



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A world leader in semiconductor solutions



Our vision

We are the link between the real and the digital world.

Our values

We commit
We partner
We innovate
We perform

Our mission

We make life
easier, safer
and greener.

Part of your life. Part of tomorrow.



Part of your life. Part of tomorrow.

