



【プレスリリース】

2026年2月10日

インフィニオンテクノロジーズ ジャパン株式会社

このリリースは、独インフィニオンテクノロジーズ社が2月4日付けで発表した資料の参考訳です。原文（英語版）はインフィニオンのホームページ英語版に掲載しております。

インフィニオン、2026会計年度の立ち上がりは好調 市場ダイナミクスのさらなる高まりを踏まえてAI投資を加速

- **2026会計年度第1四半期**：売上高は**36億6,200万ユーロ**、事業部合計利益は**6億5,500万ユーロ**、事業部合計利益率は**17.9%**
- **2026会計年度第2四半期見通し**：平均為替レートを**1ユーロ=1.15ドル**とする想定に基づき、売上高は約**38億ユーロ**と予想。この売上高に基づく事業部合計利益率は**10%台半ば**から後半と予想
- **2026会計年度通期見通し**：平均為替レートを**1ユーロ=1.15ドル**とする想定に基づき、売上高は前年度比で小幅に増加するとの予想を維持。調整後粗利益率は**40%台前半**、事業部合計利益率は**10%台後半**となる見通し。**AIデータセンター向け電力供給用の製造能力の拡大**をさらに加速させるため、現時点で約**27億ユーロ**（以前は**22億ユーロ**）の投資を計画。この分野の本会計年度の売上高は約**15億ユーロ**であり、**2027会計年度**は約**25億ユーロ**となる見通し。現時点で、調整後フリーキャッシュフローは約**14億ユーロ**（以前は**16億ユーロ**）、フリーキャッシュフローは約**10億ユーロ**（以前は**11億ユーロ**）となる見込み

2026年2月4日、ノイビーベルク（ドイツ）

インフィニオンテクノロジーズ（FSE: IFX / OTCQX: IFNNY）は本日、2026会計年度第1四半期（至2025年12月31日）の業績を発表しました。

インフィニオンの最高経営責任者（CEO）、ヨッヘンハネベック（Jochen Hanebeck）は「インフィニオンは好調な業績で2026会計年度をスタートしました。全般的には冴えない市場環境の中でAIに対する需要は大変強く、インフィニオンにとって大きな追い風となっています。現在はAIデータセンター向け電力供給ソリューションが中心ですが、今後数年間には送電網（グリッド）インフラのさらなる拡張が加わります。当社は、可能な限り最良の方法で顧客の需要に応えるため、さらなる需要増に対応できるよう自社の製造能力を調整しており、この分野への投資を前倒しで実行しています。投資の大きな部分が、ドレスデンに新設されるスマートパワーファブの立ち上げを加速させる取組みに費やされます。始動はこの夏になり、絶好のタイミングです」と述べています。

2026会計年度第1四半期グループ業績

2026会計年度第1四半期のインフィニオングループの売上高は、季節要因により、前四半期の**39億4,300万ユーロ**から**36億6,200万ユーロ**に減少しました。この**7%**の売上高の減少は4つの事業部すべてに影響を及ぼしましたが、オートモーティブ（ATV）事業部およびパワー&センサーシステムズ（PSS）事業部への影響は緩やかで、グリーンインダストリアルパワー（GIP）事業部とコネクテッドセキュアシステムズ（CSS）事業部に大きな影響がありました。

€ in millions (unless otherwise stated)	Q1 FY 2026	Q4 FY 2025	Change vs. previous quarter in %	Q1 FY 2025	Change vs. previous year quarter in %
Revenue	3,662	3,943	(7)	3,424	7
Gross margin (in %)	39.9%	38.1%		39.2%	
Adjusted gross margin ¹ (in %)	43.0%	40.7%		41.1%	
Segment Result	655	717	(9)	573	14
Segment Result Margin (in %)	17.9%	18.2%		16.7%	
Profit (loss) from continuing operations	256	239	7	243	5
Profit (loss) from discontinued operations, net of income taxes	-	(8)	+++	3	---
Profit (loss) for the period	256	231	11	246	4
Basic earnings per share (in euro) from continuing operations ²	0.19	0.18	6	0.18	6
Diluted earnings per share (in euro) from continuing operations ²	0.19	0.18	6	0.18	6
Adjusted earnings per share (in euro) from continuing operations – diluted ^{2,3}	0.35	0.34	3	0.33	6

1 The reconciliation of cost of goods sold to adjusted cost of goods sold and adjusted gross margin is presented on page 12.

2 The calculation for earnings per share and adjusted earnings per share is based on unrounded figures.

3 The reconciliation of profit (loss) for the period to adjusted profit (loss) for the period and adjusted earnings per share is presented on page 11.

第1四半期の粗利益率は前四半期の38.1%から39.9%に大幅に増加しました。調整後粗利益率は前四半期の40.7%に対し43.0%でした。

事業部合計利益は前四半期の7億1,700万ユーロから6億5,500万ユーロとなり、9%減少しました。事業部合計利益率は前四半期の18.2%に対し17.9%でした。

非事業部損益は前四半期のマイナス2億6,300万ユーロに対しマイナス2億6,700万ユーロでした。その内訳は売上原価1億1,300万ユーロ、研究開発費3,500万ユーロ、販売および一般管理費7,700万ユーロであり、ほかにその他の純営業費用4,200万ユーロも含まれています。

営業利益は前四半期の4億5,400万ユーロに対し3億8,800万ユーロとなりました。

財務収支は前四半期のマイナス6,400万ユーロに対しマイナス5,600万ユーロとなりました。

法人所得税費用は前四半期の1億5,200万ユーロ（繰延課税に関する評価の影響を含みます）に対し8,200万ユーロでした。

継続事業からの利益は前四半期の2億3,900万ユーロから2億5,600万ユーロに増加しました。非継続事業からの損益は前四半期のマイナス800万ユーロに対し0百万ユーロでした。その結果、純利益は前四半期の2億3,100万ユーロから2億5,600万ユーロに改善しました。

継続事業からの1株当たり基本的利益および継続事業からの1株当たり希薄化後利益はいずれも、前四半期の0.18ユーロから0.19ユーロに改善しました。調整後1株当たり利益¹(希薄化後)は前四半期の0.34ユーロから0.35ユーロに若干増加しました。

当社が有形固定資産および無形資産の購入額ならびに資産計上された開発費の合計として定義する投資額は、前四半期の4億5,100万ユーロに対し5億8,200万ユーロとなりました。減価償却費および償却費は前四半期の4億8,400万ユーロに対し4億7,800万ユーロとなりました。

フリーキャッシュフロー²は前四半期の12億7,600万のマイナスに対し1億9,900万ユーロのマイナスでした。前四半期の数値には、21億8,000万ユーロに上るマーベルの車載イーサネット事業の買収のための支払対価が含まれています。

2026会計年度第1四半期末(2025年12月31日)現在のグロスキャッシュは、前四半期末(2025年9月30日)現在の21億200万ユーロに対し18億4,900万ユーロでした。第1四半期末現在の金融負債は68億2,900万ユーロで、前四半期末現在の水準から変化していません。ネットキャッシュは前四半期末現在のマイナス47億2,700万ユーロに対してマイナス49億8,000万ユーロとなりました。

2026会計年度第1四半期事業部別業績³

2026会計年度第1四半期のオートモティブ事業部の売上高は前四半期の19億2,100万ユーロから18億2,100万ユーロに減少しました。この5%の減少は、季節要因により需要が減少したことによるものです。事業部利益は前四半期の4億3,000万ユーロに対し4億300万ユーロとなりました。事業部利益率は前四半期の22.4%に対し22.1%でした。

第1四半期のグリーン インダストリアル パワー事業部の売上高は前四半期の4億4,200万ユーロから3億4,900万ユーロに減少しました。この21%の減少は、大幅な売上増となった送電網(グリッド)インフラを除いてすべての分野で需要が大きく減少したことによるものでした。事業部利益は前四半期の7,200万ユーロから3,100万ユーロに減少しました。事業部利益率は前四半期の16.3%に対し8.9%でした。

第1四半期のパワー&センサー システムズ事業部の売上高は11億7,100万ユーロでした。これは、前四半期の12億1,000万ユーロから3%の減少に相当します。人工知能用サーバーおよびデータセンター向け製品事業の売上高は引き続き増加しましたが、その他の分野の売上高は季節要因の影響を受けて減少しました。事業部利益は前四半期の1億7,600万ユーロから2億400万ユーロに改善しました。事業部利益率は前四半期の14.5%から17.4%に増加しました。

¹ Adjusted profit (loss) for the period and adjusted earnings per share (diluted) should not be seen as a replacement or as superior performance indicators, but rather as additional information to profit (loss) for the period and earnings per share (diluted) determined in accordance with IFRS. The detailed calculation of adjusted earnings per share is presented on page 11.

² For definitions and the calculation of Free Cash Flow and of the gross and net cash positions, see page 17.

³ The product line „Power Drivers & Signal ICs“, which was previously allocated to the Green Industrial Power segment, was reclassified to the Power & Sensor Systems segment with effect from 1 October 2025. The figures for the comparative periods have been adjusted accordingly.

第1四半期のコネクテッドセキュアシステムズ事業部の売上高は前四半期の3億6,900万ユーロから3億2,100万ユーロに減少しました。この13%の減少は、ほとんどのアプリケーション分野で季節要因により需要が低下したことによるものです。事業部利益は前四半期の4,500万ユーロに対し2,300万ユーロとなりました。事業部利益率は前四半期の12.2%に対し7.2%でした。

2026 会計年度第2四半期見通し

平均為替レートを1ユーロ=1.15ドルとする想定に基づき、当社は2026会計年度第2四半期の売上高を約38億ユーロと予想しています。ATV事業部およびCSS事業部の売上高は第1四半期比で概ね安定的に推移すると予想しています。GIP事業部の売上高は小幅に増加し、PSS事業部の売上高は大幅に増加すると予想しています。事業部合計利益率は10%台半ばから後半になる見通しです。

2026 会計年度通期見通し

平均為替レートを1ユーロ=1.15ドルとする想定に基づき、2026会計年度の売上高は前年度比で小幅に増加すると予想しています。為替の影響が売上高の増加にマイナスの影響を及ぼすと考えています。ATV事業部の成長率はグループ平均を下回る見込みです。eモビリティ領域の低調な需要はソフトウェア定義車両(SDV)の力強い勢いにより相殺されています。対照的に、PSS事業部の売上高は、AIデータセンターの電力供給向け製品の需要が大変力強いことから、グループ平均を大きく上回るペースで成長すると予想しています。前年度比で、GIP事業部の売上高は若干増加し、CSS事業部の売上高は横ばいで推移すると予想しています。調整後粗利益率は40%台前半、事業部合計利益率は10%台後半を見込んでいます。

人工知能に対する大変力強い需要を背景に、2026会計年度では、有形固定資産および無形資産の購入額ならびに資産計上された開発費の合計として当社が定義する投資額は約5億ユーロ増加する見込みです。将来の売上高予想を踏まえ、2026会計年度の投資額は現時点で約27億ユーロを計画しています(以前見込んでいた22億ユーロから増加)。ドレスデン工場(ドイツ)の第4ファブモジュールの完了と生産本格化、ならびにAIデータセンター向け電力供給への顧客需要の急増に対応する追加の製造投資が、引き続き主要な重点分野です。この分野の2027会計年度の売上高は、2026会計年度の約15億ユーロから増加して約25億ユーロになると予想しています。

2026会計年度の減価償却費および償却費は引き続き合計20億ユーロと見込んでいます。このうち、約4億ユーロは主としてサイプレスの買収およびマーベルの車載イーサネット事業の買収に関する取得原価の配分に伴う減価償却費および償却費に係るものです。調整後フリーキャッシュフローは、投資の増加を受けて、約14億ユーロ(以前は16億ユーロ)と予想しています。フリーキャッシュフローは現時点で約10億ユーロ(以前は11億ユーロ)と予想しています。

使用資本利益率(RoCE)はパーセント単位で1桁台半ばと予想しています。

2026会計年度通期見通しには、2026年2月3日にプレスリリースで発表されたams OSRAMからのセンサーポートフォリオの買収計画は含まれていません。特に、この取引はまだ慣習的な取引完

了条件の充足と規制当局の承認が必要であるため、5億7,000万ユーロの買収対価の支払い、買収資金調達のために意図されている借入れ、その2026会計年度の予想売上高は考慮されていません。取引完了は2026年度(暦年)の第2四半期になると予想しています。

インフィニオンについて

インフィニオンテクノロジーズは、パワーシステムとIoTにおける半導体分野のグローバルリーダーであり、製品とソリューションを通じて、脱炭素化とデジタル化を推進しています。全世界で約57,000人の従業員を擁し(2025年9月末時点)、2025会計年度(2024年10月~2025年9月)の売上高は約147億ユーロです。ドイツではフランクフルト証券取引所(銘柄コード:IFX)、米国では店頭取引市場のOTCQX(銘柄コード:IFNNY)に上場しています。

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FINANCIAL INFORMATION

According to IFRS – Unaudited

The following financial data relates to the first quarter of the 2026 fiscal year ended 31 December 2025 and the corresponding prior quarter and prior year period.

Condensed Consolidated Statement of Profit or Loss

€ in millions	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Revenue	3,662	3,943	3,424
Cost of goods sold	(2,200)	(2,439)	(2,081)
Gross profit	1,462	1,504	1,343
Research and development expenses	(626)	(565)	(544)
Selling, general and administrative expenses	(409)	(401)	(395)
Other operating income	8	15	63
Other operating expenses	(47)	(99)	(149)
Operating profit	388	454	318
Financial income	17	17	27
Financial expenses	(73)	(81)	(44)
Share of profit (loss) of associates and joint ventures accounted for using the equity method	6	1	2
Profit (loss) from continuing operations before income taxes	338	391	303
Income taxes	(82)	(152)	(60)
Profit (loss) from continuing operations	256	239	243
Profit (loss) from discontinued operations, net of income taxes	-	(8)	3
Profit (loss) for the period	256	231	246
Attributable to:			
Shareholders and hybrid capital investors of Infineon Technologies AG	256	231	246
Earnings per share (in euro) attributable to shareholders of Infineon Technologies AG¹			
Weighted average shares outstanding (in million) – basic	1,302	1,302	1,299
Basic earnings per share (in euro) from continuing operations	0.19	0.18	0.18
Basic earnings per share (in euro) from discontinued operations	-	(0.01)	-
Basic earnings per share (in euro)	0.19	0.17	0.18
Weighted average shares outstanding (in million) – diluted	1,311	1,310	1,305
Diluted earnings per share (in euro) from continuing operations	0.19	0.18	0.18
Diluted earnings per share (in euro) from discontinued operations	-	(0.01)	-
Diluted earnings per share (in euro)	0.19	0.17	0.18

¹ The calculation of earnings per share is based on unrounded figures. For the consideration of the compensation of hybrid capital investors when determining earnings per share, see “Reconciliation to adjusted earnings and adjusted earnings per share” on page 11.

Condensed Consolidated Statement of Comprehensive Income

€ in millions	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Profit (loss) for the period	256	231	246
Actuarial gains (losses) on pensions and similar commitments	40	28	15
Total items that will not be reclassified subsequently to profit or loss	40	28	15
Currency effects	(1)	(26)	702
Gains (losses) resulting from hedge accounting	3	30	1
Cost of hedging	-	19	-
Total items that may be reclassified subsequently to profit or loss	2	23	703
Other comprehensive income (loss), net of tax	42	51	718
Total comprehensive income (loss), net of tax	298	282	964
Attributable to:			
Shareholders and hybrid capital investors of Infineon Technologies AG	298	282	964

Revenue by region

€ in millions, except percentages	Q1 FY 2026		Q4 FY 2025		Q1 FY 2025	
Europe, Middle East, Africa	771	21%	932	24%	758	22%
therein: Germany	322	9%	392	10%	286	8%
Asia-Pacific (excluding Japan, Greater China)	654	18%	639	16%	586	17%
Greater China ¹	1,521	42%	1,532	39%	1,342	39%
therein: Mainland China, Hong Kong	1,076	29%	1,144	29%	1,027	30%
Japan	265	7%	344	9%	333	10%
Americas	451	12%	496	12%	405	12%
therein: USA	370	10%	403	10%	333	10%
Total	3,662	100%	3,943	100%	3,424	100%

¹ Greater China comprises Mainland China, Hong Kong and Taiwan.

Revenues, Results and Margins of the Segments

The Segment Result is defined as operating profit excluding specific net impairments and impairment reversals, the impact on earnings of restructuring and closures, share-based payment, acquisition-related depreciation/amortization and other expenses, the impact on earnings of sales of businesses or interests in subsidiaries, and other income (expenses).

€ in millions (unless otherwise stated)	Q1 FY 2026	Q4 FY 2025	Change vs. previous quarter in %	Q1 FY 2025	Change vs. previous year quarter in %
Automotive					
Segment Revenue	1,821	1,921	(5)	1,752	4
Segment Result	403	430	(6)	343	17
Segment Result Margin (in %)	22.1%	22.4%		19.6%	
Green Industrial Power¹					
Segment Revenue	349	442	(21)	320	9
Segment Result	31	72	(57)	36	(14)
Segment Result Margin (in %)	8.9%	16.3%		11.3%	
Power & Sensor Systems¹					
Segment Revenue	1,171	1,210	(3)	1,007	16
Segment Result	204	176	16	167	22
Segment Result Margin (in %)	17.4%	14.5%		16.6%	
Connected Secure Systems					
Segment Revenue	321	369	(13)	344	(7)
Segment Result	23	45	(49)	30	(23)
Segment Result Margin (in %)	7.2%	12.2%		8.7%	
Other Operating Segments					
Segment Revenue	-	1	---	1	---
Segment Result	-	-	-	-	-
Corporate and Eliminations					
Segment Revenue	-	-	-	-	-
Segment Result	(6)	(6)	-	(3)	---
Infineon total					
Segment Revenue	3,662	3,943	(7)	3,424	7
Segment Result	655	717	(9)	573	14
Segment Result Margin (in %)	17.9%	18.2%		16.7%	

¹ The product line „Power Drivers & Signal ICs“, which was previously allocated to the Green Industrial Power segment, was reclassified to the Power & Sensor Systems segment with effect from 1 October 2025. The figures for the comparative periods have been adjusted accordingly.

Reconciliation of Segment Result to operating profit

€ in millions	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Segment Result:	655	717	573
Plus/minus:			
Certain reversal of impairments (impairments)	(2)	5	(101)
Gains (losses) from restructuring and closures	(39)	(84)	(18)
Share-based payment	(88)	(53)	(49)
Acquisition-related depreciation/amortization and other expenses	(133)	(130)	(83)
Other income and expenses	(5)	(1)	(4)
Total Non Segment Result	(267)	(263)	(255)
Operating profit	388	454	318

Reconciliation to adjusted earnings and adjusted earnings per share – diluted

Earnings per share in accordance with IFRS® Accounting Standards (International Financial Reporting Standards) are influenced by, among other things, effects from the purchase price allocation for acquisitions (in particular the acquisition of Cypress and Marvell's Automotive Ethernet business), expenses for share-based compensation, and other exceptional items (e.g., from restructuring measures). To improve the comparability of operating performance over time and against competitors, Infineon calculates adjusted earnings per share (diluted) as follows:

€ in millions (unless otherwise stated)	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Profit (loss) from continuing operations – diluted	256	239	243
Compensation of hybrid capital investors ¹	(4)	(4)	(7)
Profit (loss) from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	252	235	236
Plus/minus:			
Non Segment Result ²	267	263	255
Acquisition-related expenses within financial result	-	6	-
Tax effect on adjustments	(64)	(52)	(57)
Adjusted profit (loss) for the period from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	455	452	434
Weighted-average number of shares outstanding (in millions) – diluted	1,311	1,310	1,305
Adjusted earnings per share (in euro) from continuing operations – diluted³	0.35	0.34	0.33

1 Including the cumulative tax effect.

2 The calculation of the Non Segment Result can be found in the table "Reconciliation of Segment Result to operating profit".

3 The calculation of the adjusted earnings per share is based on unrounded figures.

Adjusted profit (loss) for the period and adjusted earnings per share (diluted) are not substitutes for, or superior to, IFRS-based profit (loss) for the period or earnings per share (diluted) but should be regarded solely as supplementary information.

Reconciliation to adjusted cost of goods sold and adjusted gross margin

The cost of goods sold and the gross margin in accordance with IFRS are influenced by effects from the purchase price allocation for acquisitions (in particular the acquisition of Cypress and Marvell's Automotive Ethernet business), by expenses for share-based compensation and by other exceptional items. To improve the comparability of operating performance over time and against competitors, Infineon calculates the adjusted gross margin as follows:

€ in millions (unless otherwise stated)	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Cost of goods sold	2,200	2,439	2,081
Plus/minus:			
Share-based payment	(17)	(8)	(9)
Acquisition-related depreciation/amortization and other expenses	(92)	(87)	(52)
Other income and expenses	(4)	(4)	(3)
Adjusted cost of goods sold	2,087	2,340	2,017
Adjusted gross margin (in %)	43.0%	40.7%	41.1%

Adjusted cost of goods sold and the adjusted gross margin should not be seen as a replacement or superior performance indicator, but rather as additional information to cost of goods sold and the gross margin determined in accordance with IFRS.

Number of employees

	31 Dec 25	30 Sep 25	31 Dec 24
Infineon	57,280	57,077	58,008
Thereof: Research and development	14,314	13,998	13,343

Condensed Consolidated Statement of Financial Position

€ in millions	31 Dec 25	30 Sep 25
ASSETS		
Cash and cash equivalents	1,236	1,356
Financial investments	613	746
Trade receivables	1,981	2,249
Inventories	4,485	4,141
Current income tax receivables	75	73
Contract assets	110	106
Other current assets	1,270	1,107
Assets classified as held for sale	60	45
Total current assets	9,830	9,823
Property, plant and equipment	8,309	8,142
Goodwill	7,845	7,849
Other intangible assets	3,238	3,274
Right-of-use assets	456	402
Investments accounted for using the equity method	106	100
Non-current income tax receivables	20	20
Deferred tax assets	255	250
Other non-current assets	679	610
Total non-current assets	20,908	20,647
Total assets	30,738	30,470
LIABILITIES AND EQUITY		
Short-term financial debt and current portion of long-term financial debt	1,047	1,047
Trade payables	2,081	2,011
Current provisions	475	660
Current income tax payables	351	331
Current lease liabilities	88	82
Current contract liabilities	51	71
Other current liabilities	1,600	1,566
Liabilities classified as held for sale	18	16
Total current liabilities	5,711	5,784
Long-term financial debt	5,782	5,782
Pensions and similar commitments	159	212
Deferred tax liabilities	144	133
Other non-current provisions	111	111
Non-current lease liabilities	352	305
Non-current contract liabilities	123	128
Other non-current liabilities	913	964
Total non-current liabilities	7,584	7,635
Total liabilities	13,295	13,419
Equity:		
Ordinary share capital	2,612	2,612
Capital reserve	6,937	6,886
Retained earnings	7,867	7,576
Other reserves	(503)	(505)
Own shares / obligation to acquire own shares	(77)	(120)
Hybrid capital	607	602
Total equity	17,443	17,051
Total liabilities and equity	30,738	30,470

Condensed Consolidated Statement of Changes in Equity

€ in millions	Other reserves					
	Share capital	Capital reserves	Retained earnings	Currency effects	Hedges	Cost of hedging
Balance as of 1 October 2025	2,612	6,886	7,576	(543)	31	7
Total comprehensive income (loss), net of tax						
Profit (loss) for the period	-	-	251	-	-	-
Other comprehensive income (loss), net of tax	-	-	40	(1)	3	-
Total comprehensive income (loss), net of tax	-	-	291	(1)	3	-
Transactions with owners						
Contributions by and distributions to owners						
Share-based payment	-	91	-	-	-	-
Settlement of share-based payment	-	(42)	-	-	-	-
Other contributions and distributions	-	2	-	-	-	-
Total contributions by and distributions to owners	-	51	-	-	-	-
Total transactions with owners	-	51	-	-	-	-
Balance as of 31 December 2025	2,612	6,937	7,867	(544)	34	7
Balance as of 1 October 2024	2,612	6,763	6,978	(177)	25	2
Total comprehensive income (loss), net of tax						
Profit (loss) for the period	-	-	236	-	-	-
Other comprehensive income (loss), net of tax	-	-	15	702	1	-
Total comprehensive income (loss), net of tax	-	-	251	702	1	-
Transactions with owners						
Contributions by and distributions to owners						
Share-based payment	-	49	-	-	-	-
Other contributions and distributions	-	3	-	-	-	-
Total contributions by and distributions to owners	-	52	-	-	-	-
Total transactions with owners	-	52	-	-	-	-
Balance as of 31 December 2024	2,612	6,815	7,229	525	26	2

€ in millions	Own shares / obligation to acquire own shares	Equity attributable to shareholders of Infineon Technologies AG	Equity attributable to hybrid capital investors	Total equity
Balance as of 1 October 2025	(120)	16,449	602	17,051
Total comprehensive income (loss), net of tax				
Profit (loss) for the period	-	251	5	256
Other comprehensive income (loss), net of tax	-	42	-	42
Total comprehensive income (loss), net of tax	-	293	5	298
Transactions with owners				
Contributions by and distributions to owners				
Share-based payment	-	91	-	91
Settlement of share-based payment	42	-	-	-
Other contributions and distributions	1	3	-	3
Total contributions by and distributions to owners	43	94	-	94
Total transactions with owners	43	94	-	94
Balance as of 31 December 2025	(77)	16,836	607	17,443
Balance as of 1 October 2024	(187)	16,016	1,203	17,219
Total comprehensive income (loss), net of tax				
Profit (loss) for the period	-	236	10	246
Other comprehensive income (loss), net of tax	-	718	-	718
Total comprehensive income (loss), net of tax	-	954	10	964
Transactions with owners				
Contributions by and distributions to owners				
Share-based payment	-	49	-	49
Other contributions and distributions	-	3	-	3
Total contributions by and distributions to owners	-	52	-	52
Total transactions with owners	-	52	-	52
Balance as of 31 December 2024	(187)	17,022	1,213	18,235

Condensed Consolidated Statement of Cash Flows

€ in millions	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Profit (loss) for the period	256	231	246
Plus: profit (loss) from discontinued operations, net of income taxes	-	8	(3)
Adjustments to reconcile to cash flows from operating activities:			
Depreciation and amortization	478	484	487
Other expenses and income	224	253	226
Change in assets, liabilities and equity	(434)	513	(251)
Interests received and paid	(39)	(3)	(14)
Income taxes received (paid)	(70)	(106)	(152)
Cash flows from operating activities from continuing operations	415	1,380	539
Cash flows from operating activities from discontinued operations	-	17	-
Cash flows from operating activities	415	1,397	539
Proceeds from sales of (payments for the acquisition of) financial investments, net	132	(483)	(306)
Payments for the acquisition of subsidiaries or other businesses, net of cash acquired	-	(2,180)	-
Payments for the acquisition of other intangible assets	(117)	(77)	(66)
Payments for the acquisition of property, plant and equipment	(465)	(374)	(665)
Other investing activities	(32)	(25)	(45)
Cash flows from investing activities	(482)	(3,139)	(1,082)
Issuance of (repayment of) long-term financial debt and hybrid capital	-	1,855	-
Other financing activities	(38)	(29)	(24)
Cash flows from financing activities	(38)	1,826	(24)
Net change in cash and cash equivalents	(105)	84	(567)
Currency effects on cash and cash equivalents	-	(1)	15
Cash and cash equivalents reclassified as held for sale	(15)	(6)	-
Cash and cash equivalents at beginning of period	1,356	1,279	1,806
Cash and cash equivalents at end of period	1,236	1,356	1,254

Key financial figures

Free Cash Flow

Infineon reports the Free Cash Flow figure, defined as cash flows from operating activities and cash flows from investing activities, both from continuing operations, after adjusting for cash flows from the purchase and sale of financial investments. Free Cash Flow serves as an additional performance indicator since a portion of Infineon's liquidity is held in the form of financial investments. This does not imply that the Free Cash Flow calculated in this way, can be used for other expenditure, since dividends, debt service obligations, and other fixed payments have not yet been deducted.

Free Cash Flow should not be considered as substitutes or superior performance indicator, but should be seen as additional information along with the cash flow presented in the Consolidated Statement of Cash Flows, other liquidity performance indicators and other performance indicators determined in accordance with IFRS. Free Cash Flow is derived from the Consolidated Statement of Cash Flows as follows:

€ in millions	Q1 FY 2026	Q4 FY 2025	Q1 FY 2025
Cash flows from operating activities ¹	415	1,380	539
Cash flows from investing activities ¹	(482)	(3,139)	(1,082)
Payments for the acquisition of (proceeds from sales of) financial investments, net	(132)	483	306
Free Cash Flow	(199)	(1,276)	(237)

1 From continuing operations.

Gross Cash Position and Net Cash Position

The following table shows the gross and net cash positions. Since Infineon holds some of its liquid funds in the form of financial investments that are not classified as cash and cash equivalents under IFRS, it reports both the gross and net cash positions to provide investors with a clearer picture of its overall liquidity situation. The gross and net cash positions are derived from the Consolidated Statement of Financial Position as follows:

€ in millions	31 Dec 25	30 Sep 25	31 Dec 24
Cash and cash equivalents	1,236	1,356	1,254
Financial investments	613	746	703
Gross cash position	1,849	2,102	1,957
Minus:			
Short-term financial debt and current portion of long-term financial debt	1,047	1,047	500
Long-term financial debt	5,782	5,782	4,443
Gross financial debt	6,829	6,829	4,943
Net cash position	(4,980)	(4,727)	(2,986)

Basis of presentation

The condensed Consolidated Statement of Financial Position, the condensed Consolidated Statement of Profit or Loss, the condensed Consolidated Statement of Comprehensive Income, the condensed Consolidated Statement of Cash Flows and the condensed Consolidated Statement of Changes in Equity have been prepared in accordance with the IFRS, as adopted by the EU and in accordance with IAS 34 "Interim Financial Reporting". The selected explanatory disclosure notes required by IAS 34 are not provided.

In general the same accounting policies were applied as used for the Consolidated Financial Statements as of 30 September 2025. An exemption to this principle is the application of new or revised standards and interpretations that became effective during the year. The application of these new or revised standards and the adjusted accounting policy does not have any material impact on Infineon's financial position, results of operations and cash flows.

The Company's Management Board prepared the condensed Consolidated Interim Financial Statements on 3 February 2026.

DISCLAIMER

The Quarterly Group Statement is prepared in accordance with the Frankfurt Stock Exchange's stock exchange regulation 53 paragraph.

The Quarterly Group Statement contains forward-looking statements about the business, financial condition and earnings performance of the Infineon Group.

These statements are based on assumptions and projections resting upon currently available information and present estimates. They are subject to a multitude of uncertainties and risks. Actual business development may therefore differ materially from what has been expected.

Beyond disclosure requirements stipulated by law, Infineon does not undertake any obligation to update forward-looking statements.

Due to rounding, numbers presented throughout this Quarterly Group Statement and other reports may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

All figures mentioned in this Quarterly Group Statement are unaudited.