PRESS RELEASE

Infineon closes FY 2026 with record quarter; expects revenue growth of more than 20 percent and a 5-percentage-point increase in profitability for FY 2027, driven by data centers, power infrastructure, and software-defined vehicles

- **Q4 FY 2026: Revenue of €4.706 billion, Segment Result of €1.119 billion, Segment Result Margin of 23.8 percent**
- **FY 2026: Revenue of €16.353 billion, up 12 percent year on year; Segment Result of €3.223 billion, Segment Result Margin of 19.7 percent, adjusted earnings per share of €1.73, Free Cash Flow of €993 million, and Adjusted Free Cash Flow of €1.925 billion**
- **Outlook for Q1 FY 2027: At an assumed EUR/USD exchange rate of 1.15, revenue of approximately €4.6 billion is expected. The Segment Result Margin is expected to be approximately 23 percent**
- **Outlook for FY 2027: At an assumed EUR/USD exchange rate of 1.15, revenue of approximately €20 billion is forecast. Revenue from power supplies for data centers is projected to reach close to €4 billion. The adjusted gross margin should be in the mid-to-high fourties percentage range, and the Segment Result Margin in the mid twenties percentage range. Investments of €3.0 billion to €3.5 billion are planned. Adjusted Free Cash Flow should be approximately €2.2 billion, while Free Cash Flow should reach approximately €1.8 billion**
- **The Management Board intends to propose an increase in the dividend of €0.03 to €0.38 per share at the Annual General Meeting in February 2027**

Neubiberg, 10 November 2026 – Infineon Technologies AG today announced its results for the fourth quarter and fiscal year 2026, both of which ended on 30 September 2026.

“Infineon closed the fiscal year 2026 with another record quarter and enters the new fiscal year with continued strong momentum,” said Jochen Hanebeck, CEO of Infineon. “Supported by an ongoing cyclical recovery and strong demand in our structural growth areas, we expect a significant increase in revenue and profitability in fiscal year 2027. Our semiconductor solutions for data center power supplies, the expansion and modernization of energy infrastructure, electromobility, and software-defined vehicles will be key contributors. With our product portfolio, innovative strength, and manufacturing capacity, we are well positioned to capitalize on profitable growth opportunities over the long term in these areas and in emerging applications such as robotics and edge AI.”

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€ in millions (unless otherwise stated)	Q4 FY 2026	Q3 FY 2026	Change vs. previous quarter in %	Q4 FY 2025	Change vs. previous year quarter in %
Revenue	4,706	4,172	13	3,943	19
Gross margin (in %)	41.8%	40.8%		38.1%	
Adjusted gross margin[1] (in %)	45.1%	42.8%		40.7%	
Segment Result	1,119	797	40	717	56
Segment Result Margin (in %)	23.8%	19.1%		18.2%	
Profit (loss) from continuing operations	531	423	26	239	+++
Profit (loss) from discontinued operations, net of income taxes	1	-	+++	(8)	+++
Profit (loss) for the period	532	423	26	231	+++
Basic earnings per share (in euro) from continuing operations[2]	0.41	0.32	28	0.18	+++
Diluted earnings per share (in euro) from continuing operations[2]	0.40	0.32	25	0.18	+++
Adjusted earnings per share (in euro) from continuing operations – diluted[2,3]	0.60	0.44	36	0.34	76

1 The reconciliation of cost of goods sold to adjusted cost of goods sold and adjusted gross margin is presented on page 12.

2 The calculation for earnings per share and adjusted earnings per share is based on unrounded figures.

3 The reconciliation of profit (loss) for the period to adjusted profit (loss) for the period and adjusted earnings per share is presented on page 11.

Group performance in the fourth quarter of fiscal year 2026

In the fourth quarter of fiscal year 2026, Group revenue rose by 13 percent to €4,706 million, compared with €4,172 million in the previous quarter. Revenue increased significantly in Automotive (ATV), Green Industrial Power (GIP), and Power & Sensor Systems (PSS). Revenue in Connected Secure Systems (CSS), however, declined.

The gross margin rose to 41.8 percent in the fourth quarter, compared with 40.8 percent in the previous quarter. The adjusted gross margin improved to 45.1 percent, compared with 42.8 percent in the third quarter of fiscal year 2026.

Segment Result increased to €1,119 million in the fourth quarter, compared with €797 million in the previous quarter. Segment Result Margin rose to 23.8 percent, compared with 19.1 percent in the previous quarter.

Non-Segment Result came in at minus €344 million in the fourth quarter, compared with minus €203 million in the previous quarter. Of this total, €155 million was attributable to cost of goods sold, €47 million to research and development expenses, and €92 million to selling, general, and administrative expenses. In addition, net other operating expenses amounted to €50 million.

Operating profit improved to €775 million in the fourth quarter, compared with €594 million in the previous quarter.
Financial result amounted to minus €88 million in the fourth quarter, compared with minus €63 million in the third quarter.

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Income taxes amounted to €163 million in the fourth quarter, compared with €112 million in the previous quarter.

Profit from continuing operations amounted to €531 million in the fourth quarter, compared with €423 million in the third quarter. Profit from discontinued operations stood at €1 million, compared with €0 million in the previous quarter. Profit for the period reached €532 million in the fourth quarter, compared with €423 million in the third quarter.

Basic earnings per share from continuing operations increased to €0.41 in the fourth quarter of fiscal year 2026. Diluted earnings per share from continuing operations rose to €0.40. Both figures stood at €0.32 in the previous quarter. Adjusted earnings per share (diluted)[1] improved to €0.60 in the fourth quarter, compared with €0.44 in the third quarter.

Investments – which Infineon defines as the sum of investments in property, plant and equipment, investments in other intangible assets and capitalized development costs – rose as planned to €931 million in the fourth quarter, compared with €514 million in the previous quarter. Depreciation and amortization amounted to €499 million, compared with €466 million in the previous quarter.

Free Cash Flow[2] improved further to €656 million in the fourth quarter, compared with €599 million in the previous quarter. Cash flow from operating activities from continuing operations rose to €2,171 million, compared with €1,114 million in the third quarter. This was partly offset by the €564 million purchase price payment for the sensor portfolio of ams OSRAM.

Gross cash increased to €2,137 million at the end of the fourth quarter, compared with €1,656 million at the end of the previous quarter. Financial debt stood at €6,850 million at the end of September, compared with €6,841 million on 30 June 2026. Net cash stood at minus €4,713 million, compared with minus €5,185 million at the end of the previous quarter.

Segment earnings for the fourth quarter of fiscal year 2026

[1] Adjusted profit for the period and adjusted earnings per share (diluted) are not substitutes for, or superior measures to, profit for the period and earnings per share (diluted) determined in accordance with IFRS. They should always be regarded as additional information. The calculation of adjusted earnings per share is presented in detail on page 11.

[2] Definitions and calculations of Free Cash Flow, gross cash, and net cash can be found on page 15.

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Revenue in the Automotive segment increased to €2,089 million in the fourth quarter, compared with €1,932 million in the previous quarter. The 8 percent increase was driven by higher revenue from products for software-defined vehicles and electromobility, as well as from the broader automotive product portfolio. Segment Result improved to €468 million, compared with €356 million in the third quarter. Segment Result Margin rose to 22.4 percent, compared with 18.4 percent in the previous quarter.

Revenue in the Green Industrial Power segment rose to €503 million in the fourth quarter, compared with €447 million in the previous quarter. The 13 percent increase reflected stronger demand, particularly in renewable energy, grid infrastructure, climate control systems, as well as automation and industrial drives. Segment Result improved to €69 million, compared with €44 million in the third quarter. Segment Result Margin rose to 13.7 percent, compared with 9.8 percent in the previous quarter.

Revenue in the Power & Sensor Systems segment increased by 25 percent to €1,796 million in the fourth quarter, compared with €1,442 million in the previous quarter. The increase reflected stronger demand in all areas. Demand for products for AI servers and data centers remained the main growth driver. Segment Result improved to €554 million, compared with €359 million in the third quarter. Segment Result Margin rose significantly to 30.8 percent, compared with 24.9 percent in the previous quarter.

Quarterly revenue in Connected Secure Systems stood at €318 million, compared with €350 million in the previous quarter. The 9 percent decline was attributable to temporary fluctuating project business, particularly in government identification documents and payment cards. Segment Result decreased to €25 million from €34 million in the third quarter. Segment Result Margin stood at 7.9 percent, compared with 9.7 percent in the previous quarter.

Dividend proposal for fiscal year 2026: €0.38 per share

Infineon's dividend policy aims to let shareholders appropriately participate in the Company's economic performance and to maintain the dividend at least at a constant level even if earnings stagnate or decline. For fiscal year 2026, Infineon intends to propose an increase in the dividend of €0.03 to €0.38 per share to the Annual General Meeting in February 2027. The proposal reflects the improvement in operating and financial performance compared with the previous year and, at the same time, keeps our financial flexibility for further profitable growth in the years ahead. The number of issued shares remained unchanged at 1,305,921,137 as of 30 September 2026. This included 5,265,744 treasury shares that are not entitled to a dividend. The expected total dividend

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payment would therefore be approximately €494 million, subject to approval by the Annual General Meeting.

Change in segment structure: adjusted historical figures

On 1 July 2026, Infineon changed its organizational structure and is operating since then in the Automotive (ATV), Edge Systems (ES), and Power Systems (PS) segments. The table in the appendix on page 10 shows adjusted historical financial data for the three segments. These data provide, among other things, a basis for comparison for the statements on segment performance in the outlook for the first quarter and fiscal year 2027.

Outlook for the first quarter of fiscal year 2027

For the first quarter of fiscal year 2027, Infineon expects revenue of approximately €4.6 billion at an assumed EUR/USD exchange rate of 1.15. The forecast of nearly stable revenue compared with the previous quarter represents a significantly better-than-usual seasonality. Revenue is expected to remain stable in the ATV and PS segments, while revenue in ES is expected to decline moderately. Segment Result Margin is expected to be approximately 23 percent.

Outlook for fiscal year 2027

At an assumed EUR/USD exchange rate of 1.15, Infineon expects revenue to grow by more than 20 percent to approximately €20 billion in fiscal year 2027. Revenue in the PS segment is expected to grow significantly faster than Group revenue. Revenue from data center power supplies is expected to reach close to €4 billion in the current fiscal year. Revenue is expected to increase by a mid-teens percentage in ATV and a low-teens percentage in ES. The adjusted gross margin should be in the mid-to-high fourties percentage range, and Segment Result Margin in the mid twenties percentage range.

Investments – which Infineon defines as the sum of investments in property, plant and equipment, investments in other intangible assets and capitalized development costs – of €3.0 billion to €3.5 billion are planned for fiscal year 2027, depending on expected customer demand. The main areas of investment are equipment for the ramp-up of production in the fourth manufacturing building in Dresden (Germany), expansion of silicon carbide capacities in Kulim (Malaysia), and the start of gallium nitride manufacturing on 300-millimeter wafers in Villach (Austria). Infineon also plans to further expand its backend sites in Bangkok (Thailand), and Melaka (Malaysia).

Depreciation and amortization should amount to approximately €2.2 billion in fiscal year 2027. This includes approximately €300 million of depreciation and amortization arising

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from purchase price allocations. Free Cash Flow adjusted for major investments in frontend buildings is expected to be approximately €2.2 billion. Free Cash Flow should reach approximately €1.8 billion.

Return on capital employed (RoCE) is expected to be in the low-teens percentage range.

The forecast for fiscal year 2027 does not take into account the announced sale of the NOR Flash and F-RAM memory business to Winbond. Subject to the required regulatory approvals, the transaction is expected to close in the second half of calendar year 2027. In case the transaction closes, the expected pre-tax proceeds from the sale would increase Free Cash Flow in fiscal year 2027 by up to €1 billion. The sale is not expected to have a material impact on revenue, Segment Result Margin, Adjusted Free Cash Flow, or RoCE in fiscal year 2027.

Press and analyst conference call

On 10 November 2026 the Management Board of Infineon will host a press conference call with the media at 8:00 am (CET), 2:00 am (EST). It can be followed over the Internet in both English and German. In addition, a conference call including a webcast for analysts and investors (in English only) will take place at 9:30 am (CET), 3:30 am (EST). During both conferences, the Infineon Management Board will present the Company's results for the fourth quarter as well as the outlook for the first quarter and the 2027 fiscal year. The conferences will also be available live and as replay on Infineon's website at https://www.infineon.com/about/investor/reports-presentations/financial-results

The **Q4 Investor Presentation** is available (in English only) at:
https://www.infineon.com/about/investor/reports-presentations/financial-results

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Infineon Financial Calendar (*preliminary)

17-18 November 2026	JP Morgan APAC Technology, Innovation & Growth Conference, Hongkong
19-20 November 2026	Morgan Stanley TMT Conference, Barcelona
24 November 2026	Barclays Sustainable Future Forum 2026 (virtual)
24-25 November 2026	Goldman Sachs, European AI and Semis Symposium, London
30 November 2026	UBS Tech Conference, Scottsdale
7 December 2026	ATV – Divisional Update Call with Peter Schiefer, Head of ATV, London
8 December 2026	Kepler Cheuvreux One-Stop-Shop Conference, Munich
3 February 2027*	Earnings Release for the First Quarter of the 2027 Fiscal Year
25 February 2027	Annual General Meeting 2027
5 May 2027*	Earnings Release for the Second Quarter of the 2027 Fiscal Year

About Infineon

Infineon Technologies AG is a global semiconductor leader in automotive, edge systems and power systems. Infineon drives decarbonization and digitalization with its products and solutions. The Company had around 58,100 employees worldwide (end of September 2026 and generated revenue of about €16.4 billion in the 2026 fiscal year (ending 30 September). Infineon is listed on the Frankfurt Stock Exchange (ticker symbol: IFX) and in the USA on the OTCQX International over-the-counter market (ticker symbol: IFNNY).

Further information is available at https://www.infineon.com/

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FINANCIAL INFORMATION
According to IFRS – preliminary and unaudited

The following financial data relates to the fourth quarter and the entire 2026 fiscal year ended 30 September 2026 and the corresponding prior quarter and prior year periods.

Consolidated Statement of Profit or Loss

€ in millions	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Revenue	4,706	4,172	3,943	16,353	14,662
Cost of goods sold	(2,739)	(2,469)	(2,439)	(9,744)	(8,909)
Gross profit	1,967	1,703	1,504	6,609	5,753
Research and development expenses	(671)	(674)	(565)	(2,583)	(2,227)
Selling, general and administrative expenses	(470)	(433)	(401)	(1,692)	(1,582)
Other operating income	15	3	15	41	108
Other operating expenses	(66)	(5)	(99)	(161)	(537)
Operating profit	775	594	454	2,214	1,515
Financial income	14	15	17	60	81
Financial expenses	(102)	(78)	(81)	(334)	(231)
Share of profit (loss) of associates and joint ventures accounted for using the equity method	7	4	1	20	10
Profit (loss) from continuing operations before income taxes	694	535	391	1,960	1,375
Income taxes	(163)	(112)	(152)	(449)	(370)
Profit (loss) from continuing operations	531	423	239	1,511	1,005
Profit (loss) from discontinued operations, net of income taxes	1	-	(8)	1	10
Profit (loss) for the period	532	423	231	1,512	1,015
Attributable to:					
Shareholders and hybrid capital investors of Infineon Technologies AG	532	423	231	1,512	1,015
Earnings per share (in euro) attributable to shareholders of Infineon Technologies AG[1]					
Weighted average shares outstanding (in million) – basic	1,302	1,304	1,302	1,303	1,301
Basic earnings per share (in euro) from continuing operations	0.41	0.32	0.18	1.15	0.76
Basic earnings per share (in euro) from discontinued operations	-	-	(0.01)	-	0.01
Basic earnings per share (in euro)	0.41	0.32	0.17	1.15	0.77
Weighted average shares outstanding (in million) – diluted	1,316	1,316	1,310	1,315	1,307
Diluted earnings per share (in euro) from continuing operations	0.40	0.32	0.18	1.14	0.76
Diluted earnings per share (in euro) from discontinued operations	-	-	(0.01)	-	-
Diluted earnings per share (in euro)	0.40	0.32	0.17	1.14	0.76

1 The calculation of earnings per share is based on unrounded figures. For the consideration of the compensation of hybrid capital investors when determining earnings per share, see "Reconciliation to adjusted earnings and adjusted earnings per share" on page 11.

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Revenues, Results and Margins of the Segments

Segment Result is defined as operating profit excluding specific net impairments and impairment reversals, the impact on earnings of restructuring and closures, share-based payment, acquisition-related depreciation/amortization and other expense, impact on earnings of sales of businesses or interests in subsidiaries, and other income (expense).

€ in millions (unless otherwise stated)	Q4 FY 2026	Q3 FY 2026	Change vs. previous quarter in %	Q4 FY 2025	Change vs. previous year quarter in %	FY 2026	FY 2025	Change vs. previous year in %
Automotive								
Segment Revenue	2,089	1,932	8	1,921	9	7,672	7,402	4
Segment Result	468	356	31	430	9	1,559	1,529	2
Segment Result Margin (in %)	22.4%	18.4%		22.4%		20.3%	20.7%	
Green Industrial Power[1]								
Segment Revenue	503	447	13	442	14	1,703	1,548	10
Segment Result	69	44	57	72	(4)	191	210	(9)
Segment Result Margin (in %)	13.7%	9.8%		16.3%		11.2%	13.6%	
Power & Sensor Systems[1]								
Segment Revenue	1,796	1,442	25	1,210	48	5,670	4,291	32
Segment Result	554	359	54	176	+++	1,374	674	+++
Segment Result Margin (in %)	30.8%	24.9%		14.5%		24.2%	15.7%	
Connected Secure Systems								
Segment Revenue	318	350	(9)	369	(14)	1,308	1,418	(8)
Segment Result	25	34	(26)	45	(44)	100	155	(35)
Segment Result Margin (in %)	7.9%	9.7%		12.2%		7.6%	10.9%	
Other Operating Segments								
Segment Revenue	-	1	---	1	---	-	3	---
Segment Result	-	-	-	-	-	-	(1)	+++
Corporate and Eliminations								
Segment Revenue	-	-	-	-	-	-	-	-
Segment Result	3	4	(25)	(6)	+++	(1)	(7)	86
Infineon total								
Segment Revenue	4,706	4,172	13	3,943	19	16,353	14,662	12
Segment Result	1,119	797	40	717	56	3,223	2,560	26
Segment Result Margin (in %)	23.8%	19.1%		18.2%		19.7%	17.5%	

1 The product line „Power Drivers & Signal ICs“, which was previously allocated to the Green Industrial Power segment, was reclassified to the Power & Sensor Systems segment with effect from 1 October 2025. The figures for the comparative periods have been adjusted accordingly.

The tables below provide selected key financial figures based on the new segment structure as supplementary information.

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€ in millions (unless otherwise stated)	Q4 FY 2026	Q3 FY 2026	Change vs. previous quarter in %	Q4 FY 2025	Change vs. previous year quarter in %	GJ 2026	GJ 2025	Change vs. previous year in %
Automotive								
Segment Revenue	2,131	1,955	9	1,930	10	7,765	7,425	5
Segment Result	469	353	33	427	10	1,552	1,513	3
Segment Result Margin (in %)	22.0%	18.1%		22.1%		20.0%	20.4%	
Edge Systems								
Segment Revenue	838	805	4	837	0	3,154	3,095	2
Segment Result	124	114	9	116	7	395	431	(8)
Segment Result Margin (in %)	14.8%	14.2%		13.9%		12.5%	13.9%	
Power Systems								
Segment Revenue	1,737	1,411	23	1,175	48	5,434	4,139	31
Segment Result	523	326	60	180	+++	1,277	624	+++
Segment Result Margin (in %)	30.1%	23.1%		15.3%		23.5%	15.1%	
Other Operating Segments								
Segment Revenue	-	1	---	1	---	-	3	---
Segment Result	-	-	-	-	-	-	(1)	+++
Corporate and Eliminations								
Segment Revenue	-	-	-	-	-	-	-	-
Segment Result	3	4	(25)	(6)	+++	(1)	(7)	86
Infineon total								
Segment Revenue	4,706	4,172	13	3,943	19	16,353	14,662	12
Segment Result	1,119	797	40	717	56	3,223	2,560	26
Segment Result Margin (in %)	23.8%	19.1%		18.2%		19.7%	17.5%	

€ in millions (unless otherwise stated)	Q4 FY 2025	Q1 FY 2026	Q2 FY 2026	Q3 FY 2026	Q4 FY 2026	FY 2026	FY 2025
Automotive							
Segment Revenue	1,930	1,833	1,845	1,955	2,131	7,765	7,425
Segment Result	427	402	328	353	469	1,552	1,513
Edge Systems							
Segment Revenue	837	748	762	805	838	3,154	3,095
Segment Result	116	80	77	114	124	395	431
Power Systems							
Segment Revenue	1,175	1,081	1,208	1,411	1,737	5,434	4,139
Segment Result	180	179	248	326	523	1,277	624

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Reconciliation of Segment Result to operating profit

€ in millions	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Segment Result:	**1,119**	**797**	**717**	**3,223**	**2,560**
Plus/minus:					
Specific impairment reversals (impairments)	(8)	10	5	1	(249)
Gains (losses) from restructuring and closures	(36)	(9)	(84)	(116)	(141)
Share-based payment	(135)	(105)	(53)	(396)	(188)
Acquisition-related depreciation/amortization and other expenses	(118)	(90)	(130)	(437)	(408)
Gains (losses) on sales of businesses, or interests in subsidiaries	-	(2)	-	6	6
Other income and expenses	(47)	(7)	(1)	(67)	(65)
Total Non Segment Result	**(344)**	**(203)**	**(263)**	**(1,009)**	**(1,045)**
Operating profit	**775**	**594**	**454**	**2,214**	**1,515**

Reconciliation to adjusted earnings and adjusted earnings per share – diluted

Earnings per share in accordance with IFRS (International Financial Reporting Standards) is influenced by amounts relating to purchase price allocations for acquisitions and by other exceptional items. To enable better comparability of operating performance over time, Infineon calculates adjusted earnings per share (diluted) as follows:

€ in millions (unless otherwise stated)	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Profit (loss) from continuing operations – diluted	**531**	**423**	**239**	**1,511**	**1,005**
Compensation of hybrid capital investors[1]	(4)	(4)	(4)	(16)	(18)
Profit (loss) from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	**527**	**419**	**235**	**1,495**	**987**
Plus/minus:					
Non Segment Result[2]	344	203	263	1,009	1,045
Acquisition-related expenses within financial result	-	-	6	-	9
Tax effect on adjustments	(81)	(46)	(52)	(235)	(222)
Adjusted profit (loss) for the period from continuing operations attributable to shareholders of Infineon Technologies AG – diluted	**790**	**576**	**452**	**2,269**	**1,819**
Weighted-average number of shares outstanding (in millions) – diluted	1,316	1,316	1,310	1,315	1,307
Adjusted earnings per share (in euro) from continuing operations – diluted[3]	0.60	0.44	0.34	1.73	1.39

1 Including the cumulative tax effect.

2 The calculation of the Non Segment Result can be found in the table "Reconciliation of Segment Result to operating profit".

3 The calculation of the adjusted earnings per share is based on unrounded figures.

Adjusted profit (loss) for the period and adjusted earnings per share (diluted) should not be seen as a replacement or superior performance indicators, but rather as additional information to the profit (loss) for the period and earnings per share (diluted) determined in accordance with IFRS.

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Reconciliation to adjusted cost of goods sold and adjusted gross margin

The cost of goods sold and the gross margin in accordance with IFRS are influenced by amounts relating to purchase price allocations for acquisitions as well as by other exceptional items. To enable better comparability of operating performance over time, Infineon calculates the adjusted gross margin as follows:

€ in millions (unless otherwise stated)	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Cost of goods sold	**2,739**	**2,469**	**2,439**	**9,744**	**8,909**
Plus/minus:					
Share-based payment	(28)	(18)	(8)	(75)	(31)
Acquisition-related depreciation/amortization and other expenses	(85)	(62)	(87)	(308)	(267)
Other income and expenses	(42)	(4)	(4)	(53)	(18)
Adjusted cost of goods sold	**2,584**	**2,385**	**2,340**	**9,308**	**8,593**
Adjusted gross margin (in %)	45.1%	**42.8%**	**40.7%**	43.1%	**41.4%**

Adjusted cost of goods sold and the adjusted gross margin should not be seen as a replacement or superior performance indicator, but rather as additional information to cost of goods sold and the gross margin determined in accordance with IFRS.

Number of employees

	30 Sep 26	30 Jun 26	30 Sep 25
Infineon	58,058	56,992	57,077
Thereof: Research and development	14,922	14,507	13,998

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Consolidated Statement of Financial Position

€ in millions	30 Sep 2026	30 Jun 2026	30 Sep 2025
ASSETS			
Cash and cash equivalents	1,378	1,068	1,356
Financial investments	759	588	746
Trade receivables	2,790	2,527	2,249
Inventories	4,149	4,531	4,141
Current income tax receivables	175	85	73
Contract assets	57	138	106
Other current assets	1,222	1,352	1,107
Assets classified as held for sale	719	-	45
Total current assets	11,249	10,289	9,823
Property, plant and equipment	9,106	8,599	8,142
Goodwill	8,127	8,083	7,849
Other intangible assets	3,294	3,195	3,274
Right-of-use assets	489	416	402
Investments accounted for using the equity method	85	108	100
Non-current income tax receivables	1	23	20
Deferred tax assets	392	272	250
Other non-current assets	710	677	610
Total non-current assets	22,204	21,373	20,647
Total assets	33,453	31,662	30,470
LIABILITIES AND EQUITY			
Short-term financial debt and current portion of long-term financial debt	808	807	1,047
Trade payables	2,831	2,127	2,011
Current provisions	684	620	660
Current income tax payables	469	327	331
Current lease liabilities	72	72	82
Current contract liabilities	82	71	71
Other current liabilities	1,973	1,930	1,566
Liabilities classified as held for sale	29	-	16
Total current liabilities	6,948	5,954	5,784
Long-term financial debt	6,042	6,034	5,782
Pensions and similar commitments	146	166	212
Deferred tax liabilities	313	172	133
Other non-current provisions	122	114	111
Non-current lease liabilities	403	328	305
Non-current contract liabilities	99	103	128
Other non-current liabilities	805	771	964
Total non-current liabilities	7,930	7,688	7,635
Total liabilities	14,878	13,642	13,419
Equity:			
Ordinary share capital	2,612	2,612	2,612
Capital reserve	7,103	6,948	6,886
Retained earnings	8,692	8,144	7,576
Other reserves	(172)	(193)	(505)
Own shares / obligation to acquire own shares	(262)	(87)	(120)
Hybrid capital	602	596	602
Total equity	18,575	18,020	17,051
Total liabilities and equity	33,453	31,662	30,470

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Condensed Consolidated Statement of Cash Flows

€ in millions	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Profit (loss) for the period	532	423	231	1,512	1,015
Plus: profit (loss) from discontinued operations, net of income taxes	(1)	-	8	(1)	(10)
Adjustments to reconcile to cash flows from operating activities:					
Depreciation and amortization	499	466	484	1,896	1,917
Other expenses and income	393	281	253	1,112	957
Change in assets, liabilities and equity	848	132	513	186	(178)
Interest received and paid	(7)	(68)	(3)	(177)	(98)
Income taxes received (paid)	(93)	(120)	(106)	(391)	(425)
Cash flows from operating activities from continuing operations	2,171	1,114	1,380	4,137	3,178
Cash flows from operating activities from discontinued operations	23	-	17	23	39
Cash flows from operating activities	2,194	1,114	1,397	4,160	3,217
Proceeds from sales of (payments for the acquisition of) financial investments, net	(172)	265	(483)	(12)	(345)
Payments for the aquisition of subsidiaries or other businesses, net of cash disbursed/acquired	(564)	-	(2,195)	(522)	(2,095)
Payments for the acquisition of other intangible assets	(90)	(92)	(77)	(383)	(294)
Payments for the acquisition of property, plant and equipment	(841)	(422)	(374)	(2,184)	(1,800)
Other investing activities	(20)	(1)	(10)	(55)	(40)
Cash flows from investing activities	(1,687)	(250)	(3,139)	(3,156)	(4,574)
Issuance of (repayment of) long-term financial debt and hybrid capital	-	(1,054)	1,855	(54)	1,505
Proceeds from hybrid capital (cash outflow to hybrid capital investors)	-	(22)	-	(22)	(36)
Proceeds from issuance/payments for repurchase of ordinary shares	(175)	-	(8)	(370)	(8)
Dividend payments	-	-	-	(456)	(455)
Other financing activities	(20)	(22)	(21)	(89)	(86)
Cash flows from financing activities	(195)	(1,098)	1,826	(991)	920
Net change in cash and cash equivalents	312	(234)	84	13	(437)
Currency effects on cash and cash equivalents	1	2	(1)	6	(7)
Change in cash and cash equivalents classified as held for sale	(3)	-	(6)	3	(6)
Cash and cash equivalents at beginning of period	1,068	1,300	1,279	1,356	1,806
Cash and cash equivalents at end of period	1,378	1,068	1,356	1,378	1,356

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Key financial figures

Free Cash Flow and adjusted Free Cash Flow

Infineon reports the Free Cash Flow figure, defined as cash flows from operating activities and cash flows from investing activities, both from continuing operations, after adjusting for cash flows from the acquisition and sale of financial investments. Free Cash Flow serves as an additional performance indicator since Infineon holds part of its liquidity in the form of financial investments. This does not mean that the Free Cash Flow calculated in this way is available to cover other disbursements, because dividends, debt-servicing obligations and other fixed disbursements have not been deducted.

The adjusted Free Cash Flow is part of Infineon's strategic targets and is defined as Free Cash Flow adjusted for cash outflows for investments in large frontend buildings, cash inflows for related investment subsidies and major M&A transactions (acquisitions and disposals) adjusted for cash acquired or disposed of.

Both figures should not be seen as a replacement or as superior performance indicators, but rather as useful information in addition to the disclosure of the cash flow reported in the Consolidated Statement of Cash Flows, and as a supplementary disclosure to other liquidity performance indicators and other performance indicators determined in accordance with IFRS Accounting Standards. Free Cash Flow and adjusted Free Cash Flow are derived as follows from the Consolidated Statement of Cash Flows:

€ in millions	Q4 FY 2026	Q3 FY 2026	Q4 FY 2025	FY 2026	FY 2025
Cash flows from operating activities[1]	2,171	1,114	1,380	4,137	3,178
Cash flows from investing activities[1]	(1,687)	(250)	(3,139)	(3,156)	(4,574)
Payments for the acquisition of (proceeds from sales of) financial investments, net	172	(265)	483	12	345
Free Cash Flow	**656**	**599**	**(1,276)**	**993**	**(1,051)**
Plus:					
Cash outflows for investments in large front-end buildings after deduction of cash inflows for related investment subsidies				295	584
Cash outflows for major M&A transactions, adjusted for cash acquired or disposed of				637	2,270
Adjusted Free Cash Flow				1,925	1,803
Percentage of revenue				**11.8%**	**12.3%**

1 From continuing operations.

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Gross Cash Position and Net Cash Position

The following table shows the gross cash position and the net cash position. Since some liquid funds are held in the form of financial investments, which in accordance with IFRS Accounting Standards are not classified as cash and cash equivalents, Infineon reports on its gross and net cash positions in order to provide investors with a better understanding of its overall liquidity situation. The gross and net cash positions are determined as follows from the Consolidated Statement of Financial Position:

€ in millions	30 Sep 26	30 Jun 26	30 Sep 25
Cash and cash equivalents	1,378	1,068	1,356
Financial investments	759	588	746
Gross cash position	**2,137**	**1,656**	**2,102**
Minus:			
Short-term financial debt and current portion of long-term financial debt	808	807	1,047
Long-term financial debt	6,042	6,034	5,782
Gross financial debt	**6,850**	**6,841**	**6,829**
Net cash position	**(4,713)**	**(5,185)**	**(4,727)**

D I S C L A I M E R

This press release contains forward-looking statements about the business, financial condition and earnings performance of the Infineon Group.

These statements are based on assumptions and projections resting upon currently available information and present estimates. They are subject to a multitude of uncertainties and risks. Actual business development may therefore differ materially from what has been expected. Beyond disclosure requirements stipulated by law, Infineon does not undertake any obligation to update forward-looking statements.

Due to rounding, numbers presented throughout this press release and other reports may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

All figures mentioned in this press release are preliminary and unaudited.

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