

Analyst estimates as of November 2, 2026	Q1 2026	Q2 2026	Q3 2026	Q4 2026 E	FY 2026 E	FY 2027 E
All estimates in € m unless otherwise stated	Consensus					
Revenue	**3.662**	**3.812**	**4.172**	**4.708**	**16.354**	**19.806**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-7%	4%	9%	13%	12%	21%
Gross profit margin reported (in %)	**39,9**	**38,7**	**40,8**	**43,2**	**40,8**	**44,7**
Gross profit margin adjusted (in %)	**43,0**	**41,0**	**42,8**	**44,9**	**42,9**	**46,2**
Segment Result	**655**	**653**	**797**	**1.096**	**3.201**	**4.942**
- Segment Result margin	17,9%	17,1%	19,1%	23,3%	19,6%	24,9%
Income from continuing operations	**256**	**301**	**423**	**678**	**1.659**	**3.129**
Net income (incl disc. operations)	**256**	**301**	**423**	**677**	**1.657**	**3.128**
EPS (diluted) in € (incl disc. operations)	**0,19**	**0,23**	**0,32**	**0,52**	**1,26**	**2,38**
Adjusted EPS (diluted) in € (from cont. operations)	**0,35**	**0,34**	**0,44**	**0,64**	**1,77**	**2,84**
Investments (Infineon Definition)	-	-	-	-	**2.579**	**3.006**
Net cash provided by operating activities (cont. operations	-	-	-	-	**3.849**	**5.174**
Free cash flow reported	-	-	-	-	**1.196**	**2.259**
Free cash flow adjusted	-	-	-	-	**1.863**	**2.735**
Revenue ATV	**1.821**	**1.830**	**1.932**	**2.063**	**7.646**	**8.515**
Segment Result ATV	**403**	**331**	**356**	**433**	**1.523**	**1.972**
- Segment Result margin	22,1%	18,1%	18,4%	21,0%	19,9%	23,2%
Revenue GIP	**349**	**403**	**447**	**523**	**1.722**	**2.036**
Segment Result GIP	**31**	**47**	**44**	**95**	**217**	**392**
- Segment Result margin	8,9%	11,7%	9,8%	18,1%	12,6%	19,3%
Revenue PSS	**1.171**	**1.260**	**1.442**	**1.723**	**5.596**	**7.748**
Segment Result PSS	**204**	**257**	**359**	**516**	**1.336**	**2.361**
- Segment Result margin	17,4%	20,4%	24,9%	30,0%	23,9%	30,5%
Revenue CSS	**321**	**319**	**350**	**403**	**1.393**	**1.555**
Segment Result CSS	**23**	**18**	**34**	**54**	**129**	**222**
- Segment Result margin	7,2%	5,6%	9,7%	13,4%	9,3%	14,3%

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The earnings estimates of the following institutions were included in the above figures: AlphaValue, BofA, Barclays, Berenberg, Bernstein, citi, Deutsche Bank, DZ Bank, Goldman Sachs, HSBC, Jefferies, Kepler Cheuvreux, LBBW, Metzler, MPCM, Morgan Stanley, New Street Research, Oddo, Susquehanna, TD Cowen, UBS

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