Analyst estimates as of August 18, 2026	Q1 2026	Q2 2026	Q3 2026	Q4 2026 E	FY 2026 E	FY 2027 E
All estimates in € m unless otherwise stated	Consensus					
Revenue	**3.662**	**3.812**	**4.172**	**4.704**	**16.350**	**19.660**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-7%	4%	9%	13%	12%	20%
Gross profit margin reported (in %)	**39,9**	**38,7**	**40,8**	**43,2**	**40,8**	**44,5**
Gross profit margin adjusted (in %)	**43,0**	**41,0**	**42,8**	**45,5**	**43,0**	**46,2**
Segment Result	**655**	**653**	**797**	**1.092**	**3.198**	**4.879**
- Segment Result margin	17,9%	17,1%	19,1%	23,2%	19,6%	24,8%
Income from continuing operations	**256**	**301**	**423**	**707**	**1.688**	**3.076**
Net income (incl disc. operations)	**256**	**301**	**423**	**707**	**1.688**	**3.076**
EPS (diluted) in € (incl disc. operations)	**0,19**	**0,23**	**0,32**	**0,54**	**1,28**	**2,34**
Adjusted EPS (diluted) in € (from cont. operations)	**0,35**	**0,34**	**0,44**	**0,64**	**1,77**	**2,79**
Investments (Infineon Definition)	-	-	-	-	**2.605**	**3.070**
Net cash provided by operating activities (cont. operations	-	-	-	-	**3.822**	**5.222**
Free cash flow reported	-	-	-	-	**1.202**	**2.278**
Free cash flow adjusted	-	-	-	-	**1.878**	**2.979**
Revenue ATV	**1.821**	**1.830**	**1.932**	**2.063**	**7.646**	**8.526**
Segment Result ATV	**403**	**331**	**356**	**430**	**1.520**	**1.960**
- Segment Result margin	22,1%	18,1%	18,4%	20,9%	19,9%	23,0%
Revenue GIP	**349**	**403**	**447**	**525**	**1.724**	**2.032**
Segment Result GIP	**31**	**47**	**44**	**94**	**216**	**384**
- Segment Result margin	8,9%	11,7%	9,8%	17,9%	12,5%	18,9%
Revenue PSS	**1.171**	**1.260**	**1.442**	**1.714**	**5.587**	**7.601**
Segment Result PSS	**204**	**257**	**359**	**513**	**1.333**	**2.329**
- Segment Result margin	17,4%	20,4%	24,9%	29,9%	23,9%	30,6%
Revenue CSS	**321**	**319**	**350**	**405**	**1.395**	**1.562**
Segment Result CSS	**23**	**18**	**34**	**55**	**130**	**226**
- Segment Result margin	7,2%	5,6%	9,7%	13,6%	9,3%	14,4%

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The earnings estimates of the following institutions were included in the above figures: AlphaValue, BofA, Barclays, Berenberg, Bernstein, citi, Deutsche Bank, DZ Bank, Goldman Sachs, HSBC, Jefferies, Kepler Cheuvreux, LBBW, Metzler, Morgan Stanley, New Street Research, Oddo, Susquehanna, TD Cowen, UBS

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