Analyst estimates as of July 28, 2026	Q1 2026	Q2 2026	Q3 2026 E	Q4 2026 E	FY 2026 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.662**	**3.812**	**4.128**	**4.610**	**16.202**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-7%	4%	8%	12%	11%
Gross profit margin reported (in %)	**39,9**	**38,7**	**40,7**	**43,4**	**40,8**
Gross profit margin adjusted (in %)	**43,0**	**41,0**	**42,7**	**45,3**	**43,0**
Segment Result	**655**	**653**	**809**	**1.092**	**3.200**
- Segment Result margin	17,9%	17,1%	19,6%	23,7%	19,8%
Income from continuing operations	**256**	**301**	**452**	**701**	**1.695**
Net income (incl disc. operations)	**256**	**301**	**452**	**700**	**1.693**
EPS (diluted) in € (incl disc. operations)	**0,19**	**0,23**	**0,34**	**0,53**	**1,29**
Adjusted EPS (diluted) in € (from cont. operations)	**0,35**	**0,34**	**0,44**	**0,63**	**1,76**
Investments (Infineon Definition)	-	-	-	-	**2.623**
Net cash provided by operating activities (cont. operatio	-	-	-	-	**3.824**
Free cash flow reported	-	-	-	-	**1.154**
Free cash flow adjusted	-	-	-	-	**1.562**
Revenue ATV	**1.821**	**1.830**	**1.904**	**2.066**	**7.636**
Segment Result ATV	**403**	**331**	**376**	**463**	**1.581**
- Segment Result margin	22,1%	18,1%	19,8%	22,4%	20,7%
Revenue GIP	**349**	**403**	**455**	**513**	**1.720**
Segment Result GIP	**31**	**47**	**72**	**103**	**253**
- Segment Result margin	8,9%	11,7%	15,9%	20,0%	14,7%
Revenue PSS	**1.171**	**1.260**	**1.404**	**1.621**	**5.440**
Segment Result PSS	**204**	**257**	**323**	**464**	**1.231**
- Segment Result margin	17,4%	20,4%	23,0%	28,6%	22,6%
Revenue CSS	**321**	**319**	**362**	**407**	**1.410**
Segment Result CSS	**23**	**18**	**35**	**60**	**135**
- Segment Result margin	7,2%	5,6%	9,6%	14,7%	9,5%

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