Analyst estimates as of April 23, 2026	Q1 2026	Q2 2026 E	Q3 2026 E	Q4 2026 E	FY 2026 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.662**	**3.816**	**4.014**	**4.252**	**15.755**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-7%	4%	5%	6%	7%
Gross profit margin reported (in %)	**39,9**	**39,5**	**40,2**	**41,2**	**40,3**
Gross profit margin adjusted (in %)	**43,0**	**42,0**	**42,7**	**43,5**	**42,8**
Segment Result	**655**	**677**	**769**	**885**	**2.992**
- Segment Result margin	17,9%	17,7%	19,1%	20,8%	19,0%
Income from continuing operations	**256**	**334**	**408**	**527**	**1.534**
Net income (incl disc. operations)	**256**	**334**	**409**	**524**	**1.532**
EPS (diluted) in € (incl disc. operations)	**0,19**	**0,25**	**0,31**	**0,40**	**1,17**
Adjusted EPS (diluted) in € (from cont. operations)	**0,35**	**0,37**	**0,42**	**0,50**	**1,64**
Investments (Infineon Definition)	-	-	-	-	**2.559**
Net cash provided by operating activities (cont. operatio	-	-	-	-	**3.557**
Free cash flow reported	-	-	-	-	**959**
Free cash flow adjusted	-	-	-	-	**1.374**
Revenue ATV	**1.821**	**1.826**	**1.921**	**1.983**	**7.554**
Segment Result ATV	**403**	**366**	**399**	**431**	**1.595**
- Segment Result margin	22,1%	20,0%	20,8%	21,8%	21,1%
Revenue GIP	**349**	**366**	**413**	**468**	**1.605**
Segment Result GIP	**31**	**37**	**56**	**82**	**210**
- Segment Result margin	8,9%	10,2%	13,4%	17,5%	13,1%
Revenue PSS	**1.171**	**1.298**	**1.326**	**1.407**	**5.192**
Segment Result PSS	**204**	**249**	**276**	**317**	**1.052**
- Segment Result margin	17,4%	19,2%	20,8%	22,6%	20,3%
Revenue CSS	**321**	**326**	**354**	**393**	**1.398**
Segment Result CSS	**23**	**24**	**35**	**51**	**135**
- Segment Result margin	7,2%	7,3%	9,9%	12,9%	9,6%

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The earnings estimates of the following institutions were included in the above figures: AlphaValue, BofA, Barclays, Berenberg, Bernstein, Charter Equity, citi, Deutsche Bank, DZ Bank, Exane, Goldman Sachs, HSBC, Jefferies, J.P. Morgan, Kepler Cheuvreux, Morgan Stanley, New Street Research, Oddo, Susquehanna, TD Cowen, UBS, Warburg

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