

Analyst estimates as of Feb 25, 2026	Q1 2026	Q2 2026 E	Q3 2026 E	Q4 2026 E	FY 2026 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.662**	**3.813**	**3.999**	**4.244**	**15.726**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-7%	4%	5%	6%	7%
Gross profit margin reported (in %)	**39,9**	**39,7**	**40,4**	**41,6**	**40,4**
Gross profit margin adjusted (in %)	**43,0**	**41,6**	**42,4**	**43,3**	**42,6**
Segment Result	**655**	**675**	**762**	**879**	**2.978**
- Segment Result margin	17,9%	17,7%	19,0%	20,7%	18,9%
Income from continuing operations	**256**	**335**	**406**	**526**	**1.527**
Net income (incl disc. operations)	**256**	**335**	**406**	**526**	**1.524**
EPS (diluted) in € (incl disc. operations)	**0,19**	**0,25**	**0,31**	**0,40**	**1,16**
Adjusted EPS (diluted) in € (from cont. operations)	**0,35**	**0,37**	**0,42**	**0,50**	**1,63**
Investments (Infineon Definition)	-	-	-	-	**2.581**
Net cash provided by operating activities (cont. operations	-	-	-	-	**3.593**
Free cash flow reported	-	-	-	-	**972**
Free cash flow adjusted	-	-	-	-	**1.442**
Revenue ATV	**1.821**	**1.824**	**1.911**	**1.981**	**7.546**
Segment Result ATV	**403**	**362**	**391**	**428**	**1.597**
- Segment Result margin	22,1%	19,8%	20,5%	21,6%	21,2%
Revenue GIP	**349**	**367**	**413**	**467**	**1.597**
Segment Result GIP	**31**	**38**	**55**	**78**	**208**
- Segment Result margin	8,9%	10,3%	13,2%	16,7%	13,0%
Revenue PSS	**1.171**	**1.295**	**1.314**	**1.388**	**5.182**
Segment Result PSS	**204**	**249**	**272**	**315**	**1.048**
- Segment Result margin	17,4%	19,2%	20,7%	22,7%	20,2%
Revenue CSS	**321**	**326**	**354**	**396**	**1.399**
Segment Result CSS	**23**	**23**	**35**	**52**	**133**
- Segment Result margin	7,2%	7,2%	9,8%	13,0%	9,5%

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