Analyst estimates as of Dec. 2nd, 2025	Q1 2026 E	Q2 2026 E	Q3 2026 E	Q4 2026 E	FY 2026 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.615**	**3.787**	**3.968**	**4.236**	**15.632**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	-8%	5%	5%	7%	7%
Gross profit margin reported (in %)	**38,7**	**39,5**	**40,6**	**42,1**	**40,3**
Gross profit margin adjusted (in %)	**40,4**	**41,2**	**42,0**	**43,0**	**41,8**
Segment Result	**601**	**670**	**763**	**870**	**2.923**
- Segment Result margin	16,6%	17,7%	19,2%	20,5%	18,7%
Income from continuing operations	**290**	**350**	**419**	**498**	**1.563**
Net income (incl disc. operations)	**289**	**349**	**418**	**497**	**1.558**
EPS (diluted) in € (incl disc. operations)	**0,22**	**0,27**	**0,32**	**0,38**	**1,19**
Adjusted EPS (diluted) in € (from cont. operations)	**0,33**	**0,37**	**0,42**	**0,48**	**1,61**
Investments (Infineon Definition)	-	-	-	-	**2.258**
Net cash provided by operating activities (cont. operations	-	-	-	-	**3.688**
Free cash flow reported	-	-	-	-	**1.421**
Free cash flow adjusted	-	-	-	-	**1.757**
Revenue ATV	**1.790**	**1.852**	**1.934**	**2.020**	**7.614**
Segment Result ATV	**350**	**383**	**421**	**454**	**1.612**
- Segment Result margin	19,5%	20,7%	21,8%	22,5%	21,2%
Revenue GIP	**380**	**411**	**431**	**459**	**1.684**
Segment Result GIP	**45**	**54**	**67**	**78**	**246**
- Segment Result margin	11,9%	13,3%	15,6%	17,0%	14,6%
Revenue PSS	**1.120**	**1.177**	**1.239**	**1.366**	**4.893**
Segment Result PSS	**181**	**198**	**233**	**288**	**907**
- Segment Result margin	16,2%	16,9%	18,8%	21,1%	18,5%
Revenue CSS	**325**	**348**	**364**	**394**	**1.431**
Segment Result CSS	**30**	**36**	**43**	**52**	**166**
- Segment Result margin	9,3%	10,4%	11,8%	13,1%	11,6%

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