Analyst estimates as of Oct. 31th, 2025	Q3 2025	Q4 2025 E	FY 2025 E	Q1 2026 E	Q2 2026 E	Q3 2026 E	Q4 2026 E	FY 2026 E
All estimates in € m unless otherwise stated		Consensus						
Revenue	**3.704**	**3.909**	**14.628**	**3.776**	**3.868**	**3.982**	**4.166**	**15.749**
- Growth rate Q-o-Q for quarter / Y-o-Y for fiscal year	3%	6%	-2%	-3%	2%	3%	5%	8%
Gross profit margin reported (in %)	**40,9**	**40,5**	**39,9**	**40,2**	**40,8**	**41,5**	**42,5**	**41,3**
Gross profit margin adjusted (in %)	**43,0**	**42,1**	**41,8**	**41,9**	**42,6**	**43,2**	**43,8**	**43,0**
Segment Result	**668**	**733**	**2.576**	**681**	**743**	**813**	**905**	**3.130**
- Segment Result margin	18,0%	18,8%	17,6%	18,0%	19,2%	20,4%	21,7%	19,9%
Income from continuing operations	**293**	**466**	**1.233**	**-**	**-**	**-**	**-**	**1.838**
Net income (incl disc. operations)	**305**	**467**	**1.250**	**-**	**-**	**-**	**-**	**1.841**
EPS (diluted) in € (incl disc. operations)	**0,22**	**0,36**	**0,94**	**-**	**-**	**-**	**-**	**1,40**
Adjusted EPS (diluted) in € (from cont. operations)	**0,37**	**0,42**	**1,47**	**-**	**-**	**-**	**-**	**1,79**
Investments (Infineon Definition)			**2.209**	-	-	-	-	**2.376**
Net cash provided by operating activities (cont. operations)			**3.225**	-	-	-	-	**4.201**
Free cash flow reported			**1.053**	-	-	-	-	**1.848**
Free cash flow adjusted			**1.656**	-	-	-	-	**1.830**
Revenue ATV	**1.870**	**1.918**	**7.398**	**1.868**	**1.918**	**1.965**	**2.039**	**7.810**
Segment Result ATV	**371**	**384**	**1.483**	**378**	**417**	**439**	**477**	**1.693**
- Segment Result margin	19,8%	20,0%	20,0%	20,3%	21,7%	22,3%	23,4%	21,7%
Revenue GIP	**431**	**468**	**1.636**	**429**	**450**	**468**	**486**	**1.808**
Segment Result GIP	**61**	**75**	**208**	**59**	**64**	**74**	**83**	**287**
- Segment Result margin	14,2%	16,0%	12,7%	13,7%	14,3%	15,7%	17,1%	15,9%
Revenue PSS	**1.053**	**1.155**	**4.174**	**1.121**	**1.131**	**1.174**	**1.251**	**4.634**
Segment Result PSS	**198**	**225**	**730**	**209**	**220**	**247**	**279**	**954**
- Segment Result margin	18,8%	19,5%	17,5%	18,7%	19,4%	21,1%	22,3%	20,6%
Revenue CSS	**349**	**367**	**1.416**	**357**	**367**	**374**	**389**	**1.489**
Segment Result CSS	**39**	**44**	**153**	**40**	**45**	**51**	**60**	**191**
- Segment Result margin	11,2%	12,1%	10,8%	11,3%	12,1%	13,7%	15,5%	12,8%

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The earnings estimates of the following institutions were included in the above figures: AlphaValue, BofA, Barclays, Berenberg, Bernstein, Charter Equity, citi, Deutsche Bank, DZ Bank, Exane, Goldman Sachs, HSBC, Jefferies, J.P. Morgan, Kepler Cheuvreux, Metzler, Morgan Stanley, New Street Research, Oddo, Susquehanna, TD Cowen

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