Analyst estimates as of July 28th, 2025	Q1 2025	Q2 2025	Q3 2025 E	Q4 2025 E	FY 2025 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.424**	**3.591**	**3.705**	**3.942**	**14.669**
- Growth rate Q-o-Q	-13%	5%	3%	6%	-2%
Gross profit margin reported (in %)	**39,2**	**38,7**	**38,4**	**38,8**	**38,8**
Gross profit margin adjusted (in %)	**41,1**	**40,9**	**40,0**	**39,8**	**40,4**
Segment Result	**573**	**601**	**585**	**651**	**2.411**
- Segment Result margin	16,7%	16,7%	15,8%	16,5%	16,4%
Income from continuing operations	**243**	**230**	**324**	**397**	**1.224**
Net income (incl disc. operations)	**246**	**232**	**324**	**396**	**1.228**
EPS (diluted) in € (incl disc. operations)	**0,18**	**0,17**	**0,25**	**0,30**	**0,93**
Adjusted EPS (diluted) in € (from cont. operations)	**0,33**	**0,34**	**0,33**	**0,36**	**1,38**
Investments (Infineon Definition)					**2.357**
Net cash provided by operating activities (cont. operations)					**3.432**
Free cash flow reported					**970**
Free cash flow adjusted					**1.625**
Revenue ATV	**1.752**	**1.858**	**1.867**	**1.940**	**7.428**
Segment Result ATV	**343**	**385**	**359**	**379**	**1.465**
- Segment Result margin	19,6%	20,7%	19,3%	19,5%	19,7%
Revenue GIP	**340**	**397**	**433**	**469**	**1.638**
Segment Result GIP	**34**	**38**	**46**	**55**	**173**
- Segment Result margin	10,0%	9,6%	10,5%	11,8%	10,6%
Revenue PSS	**987**	**979**	**1.059**	**1.140**	**4.156**
Segment Result PSS	**169**	**138**	**141**	**159**	**610**
- Segment Result margin	17,1%	14,1%	13,3%	13,9%	14,7%
Revenue CSS	**344**	**356**	**347**	**391**	**1.436**
Segment Result CSS	**30**	**40**	**34**	**48**	**153**
- Segment Result margin	8,7%	11,2%	9,9%	12,3%	10,6%

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The earnings estimates of the following institutions were included in the above figures: AlphaValue, BofA, Barclays, Berenberg, Charter Equity, citi, Deutsche Bank, Exane, Goldman Sachs, HSBC, Jefferies, J.P. Morgan, Kepler Cheuvreux, Morgan Stanley, Oddo, Stifel, Susquehanna, TD Cowen, UBS, Warburg

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