Analyst estimates as of May 21th, 2025	Q1 2025	Q2 2025	Q3 2025 E	Q4 2025 E	FY 2025 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.424**	**3.591**	**3.704**	**3.893**	**14.626**
- Growth rate Q-o-Q	-13%	5%	3%	5%	-2%
Gross profit margin reported (in %)	**39,2**	**38,7**	**38,1**	**38,2**	**38,8**
Gross profit margin adjusted (in %)	**41,1**	**40,9**	**39,9**	**39,4**	**40,3**
Segment Result	**573**	**601**	**585**	**633**	**2.384**
- Segment Result margin	16,7%	16,7%	15,8%	16,3%	16,3%
Income from continuing operations	**243**	**230**	**319**	**373**	**1.190**
Net income (incl disc. operations)	**246**	**232**	**319**	**372**	**1.192**
EPS (diluted) in € (incl disc. operations)	**0,18**	**0,17**	**0,24**	**0,28**	**0,90**
Adjusted EPS (diluted) in € (from cont. operations)	**0,33**	**0,34**	**0,34**	**0,36**	**1,36**
Investments (Infineon Definition)					**2.337**
Net cash provided by operating activities (cont. operations)					**3.375**
Free cash flow reported					**942**
Free cash flow adjusted					**1.593**
Revenue ATV	**1.752**	**1.858**	**1.869**	**1.909**	**7.406**
Segment Result ATV	**343**	**385**	**363**	**368**	**1.453**
- Segment Result margin	19,6%	20,7%	19,4%	19,3%	19,6%
Revenue GIP	**340**	**397**	**430**	**454**	**1.622**
Segment Result GIP	**34**	**38**	**46**	**54**	**173**
- Segment Result margin	10,0%	9,6%	10,7%	12,0%	10,7%
Revenue PSS	**987**	**979**	**1.056**	**1.133**	**4.153**
Segment Result PSS	**169**	**138**	**136**	**150**	**597**
- Segment Result margin	17,1%	14,1%	12,8%	13,2%	14,4%
Revenue CSS	**344**	**356**	**350**	**390**	**1.431**
Segment Result CSS	**30**	**40**	**37**	**48**	**149**
- Segment Result margin	8,7%	11,2%	10,6%	12,3%	10,4%

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