

Analyst estimates as of Feb 18th, 2025	Q1 2025	Q2 2025 E	Q3 2025 E	Q4 2025 E	FY 2025 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.424**	**3.603**	**3.877**	**4.256**	**15.163**
- Growth rate Q-o-Q	-13%	5%	8%	10%	1%
Gross profit margin reported (in %)	**39,2**	**38,3**	**39,0**	**40,5**	**39,4**
Gross profit margin adjusted (in %)	**41,1**	**39,8**	**40,6**	**41,5**	**41,0**
Segment Result	**573**	**577**	**690**	**866**	**2.713**
- Segment Result margin	16,7%	16,0%	17,8%	20,4%	17,9%
Income from continuing operations	**243**	**324**	**412**	**554**	**1.524**
Net income (incl disc. operations)	**246**	**324**	**412**	**553**	**1.524**
EPS (diluted) in € (incl disc. operations)	**0,18**	**0,24**	**0,31**	**0,42**	**1,15**
Adjusted EPS (diluted) in € (from cont. operations)	**0,33**	**0,33**	**0,40**	**0,49**	**1,55**
Investments (Infineon Definition)					**2.560**
Net cash provided by operating activities (cont. operations)					**3.522**
Free cash flow reported					**955**
Free cash flow adjusted					**1.773**
Revenue ATV	**1.919**	The transfer of the Sense & Control business from ATV to PSS as per 1st Jan, 25 is not consistently reflected in the analyst estimates			
Segment Result ATV	**363**				
- Segment Result margin	18,9%				
Revenue GIP	**340**	**395**	**439**	**496**	**1.668**
Segment Result GIP	**34**	**52**	**72**	**95**	**251**
- Segment Result margin	10,0%	13,1%	16,4%	19,2%	15,0%
Revenue PSS	**820**	The transfer of the Sense & Control business from ATV to PSS as per 1st Jan, 25 is not consistently reflected in the analyst estimates			
Segment Result PSS	**149**				
- Segment Result margin	18,2%				
Revenue CSS	**344**	**350**	**386**	**436**	**1.516**
Segment Result CSS	**30**	**33**	**48**	**69**	**183**
- Segment Result margin	8,7%	9,3%	12,4%	15,7%	12,1%

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