

Analyst estimates as of October 28th, 2024	Q3 2024	Q4 2024 E	FY 2024 E	Q1 2025 E	Q2 2025 E	Q3 2025 E	Q4 2025 E	FY 2025 E
All estimates in € m unless otherwise stated	Consensus							
Revenue	**3.702**	**3.968**	**15.004**	**3.756**	**3.786**	**3.959**	**4.219**	**15.729**
- Growth rate Q-o-Q	2%	7%	-8%	-5%	1%	5%	7%	5%
Gross profit margin reported (in %)	**40,2**	**40,1**	**40,5**	**39,2**	**39,6**	**41,3**	**42,4**	**40,9**
Gross profit margin adjusted (in %)	**42,2**	**41,1**	**42,3**	**41,0**	**41,4**	**43,0**	**44,1**	**42,5**
Segment Result	**734**	**788**	**3.060**	**719**	**743**	**836**	**955**	**3.261**
- Segment Result margin	19,8%	19,9%	20,4%	19,1%	19,6%	21,1%	22,6%	20,7%
Income from continuing operations	**404**	**510**	**1.906**	**-**	**-**	**-**	**-**	**2.088**
Net income (incl disc. operations)	**403**	**510**	**1.893**	**-**	**-**	**-**	**-**	**2.086**
EPS (diluted) in € (incl disc. operations)	**0,30**	**0,39**	**1,43**	**-**	**-**	**-**	**-**	**1,58**
Adjusted EPS (diluted) in € (from cont. operations)	**0,43**	**0,46**	**1,84**	**-**	**-**	**-**	**-**	**1,89**
Investments (Infineon Definition)			**2.818**	**-**	**-**	**-**	**-**	**2.794**
Net cash provided by operating activities (cont. operations)			**3.388**	**-**	**-**	**-**	**-**	**4.443**
Free cash flow reported			**-227**	**-**	**-**	**-**	**-**	**1.487**
Free cash flow adjusted			**1.408**	**-**	**-**	**-**	**-**	**2.014**
Revenue ATV	**2.112**	**2.203**	**8.478**	**2.099**	**2.111**	**2.190**	**2.301**	**8.720**
Segment Result ATV	**537**	**544**	**2.157**	**497**	**498**	**538**	**592**	**2.135**
- Segment Result margin	25,4%	24,7%	25,4%	23,7%	23,6%	24,6%	25,7%	24,5%
Revenue GIP	**475**	**493**	**1.924**	**466**	**478**	**504**	**533**	**1.976**
Segment Result GIP	**88**	**92**	**399**	**84**	**89**	**103**	**116**	**398**
- Segment Result margin	18,5%	18,6%	20,7%	17,9%	18,6%	20,4%	21,9%	20,2%
Revenue PSS	**749**	**854**	**3.081**	**796**	**801**	**849**	**933**	**3.372**
Segment Result PSS	**70**	**101**	**334**	**84**	**92**	**122**	**161**	**473**
- Segment Result margin	9,3%	11,9%	10,9%	10,5%	11,5%	14,4%	17,3%	14,0%
Revenue CSS	**366**	**416**	**1.517**	**394**	**395**	**415**	**450**	**1.654**
Segment Result CSS	**42**	**51**	**172**	**43**	**46**	**56**	**71**	**222**
- Segment Result margin	11,5%	12,2%	11,3%	10,9%	11,6%	13,5%	15,7%	13,4%

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