Analyst estimates as of May 23, 2024	Q1 2024	Q2 2024	Q3 2024 E	Q4 2024 E	FY 2024 E
All estimates in € m unless otherwise stated	Consensus				
Revenue	**3.702**	**3.632**	**3.807**	**4.014**	**15.157**
- Growth rate Q-o-Q	-11%	-2%	5%	5%	-7%
Gross profit margin reported (in %)	**43,2**	**38,6**	**39,0**	**39,9**	**40,2**
Gross profit margin adjusted (in %)	**44,9**	**41,1**	**40,3**	**40,7**	**41,8**
Segment Result	**831**	**707**	**723**	**816**	**3.075**
- Segment Result margin	22,4%	19,5%	19,0%	20,3%	20,3%
Income from continuing operations	**598**	**394**	**451**	**525**	**1.984**
Net income (incl disc. operations)	**587**	**394**	**451**	**524**	**1.971**
EPS (diluted) in € (incl disc. operations)	**0,44**	**0,30**	**0,34**	**0,40**	**1,49**
Adjusted EPS (diluted) in € (from cont. operations)	**0,53**	**0,42**	**0,42**	**0,46**	**1,84**
Investments (Infineon Definition)					**2.844**
Net cash provided by operating activities (cont. operations)					**3.703**
Free cash flow reported					**61**
Free cash flow adjusted					**1.601**
Revenue ATV	**2.085**	**2.078**	**2.175**	**2.228**	**8.571**
Segment Result ATV	**564**	**512**	**538**	**569**	**2.175**
- Segment Result margin	27,1%	24,6%	24,7%	25,5%	25,4%
Revenue GIP	**487**	**469**	**477**	**494**	**1.923**
Segment Result GIP	**130**	**89**	**81**	**88**	**386**
- Segment Result margin	26,7%	19,0%	17,1%	17,8%	20,1%
Revenue PSS	**765**	**713**	**766**	**843**	**3.089**
Segment Result PSS	**99**	**64**	**63**	**104**	**335**
- Segment Result margin	12,9%	9,0%	8,2%	12,3%	10,9%
Revenue CSS	**364**	**371**	**390**	**442**	**1.566**
Segment Result CSS	**37**	**42**	**44**	**62**	**182**
- Segment Result margin	10,2%	11,3%	11,2%	14,0%	11,6%

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