

## Automotive RISC-V Ecosystem Summit 2025 Keynote

Jochen Hanebeck, CEO 24 July 2025





### Semiconductors are essential for the green and digital transformation





**Decarbonization** 



**Digitalization** 

Driving decarbonization and digitalization. Together.

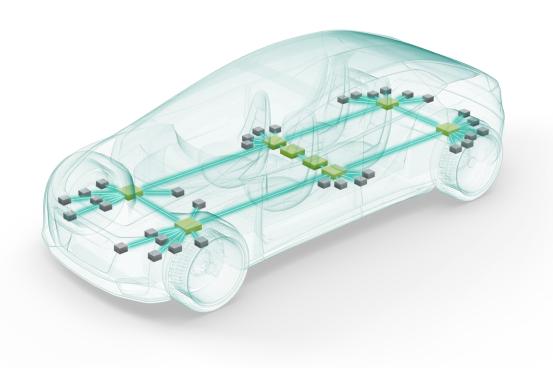


## Revolutionizing automotive technology





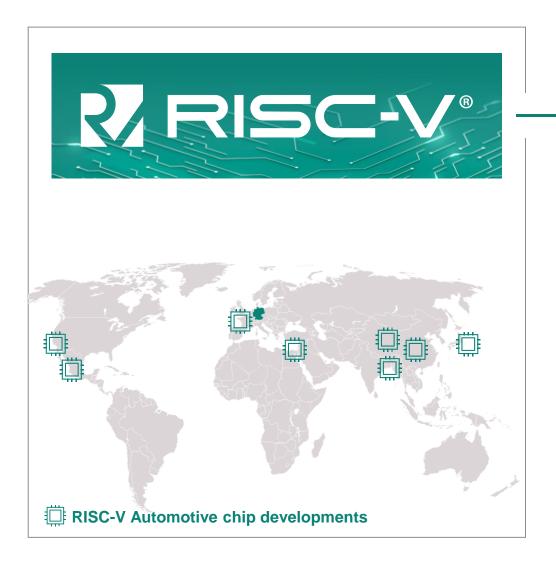
### We need a radical re-thinking of the vehicle architecture



- Zonal computing instead of dozens of ECUs
- 2 Centralized decision logic instead of fragmented controllers
- Intelligent power distribution across dynamic systems
- 4 High-speed networking







Enables modular, composable system design

Removes licensing barriers and unlocks cost control

Supports **seamless integration** across domains and partners

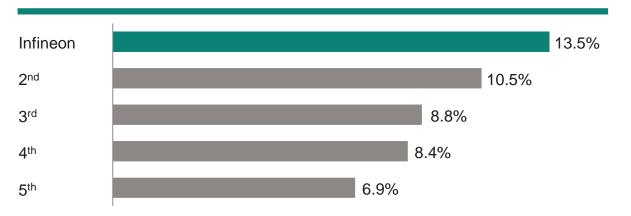
Fosters global ecosystem collaboration

And it is extensible across performance classes and application domains

# Infineon is the global leader in automotive semiconductors and Microcontrollers



#### Automotive semiconductors (2024 total market: \$68,382m; -1.2% y-y)

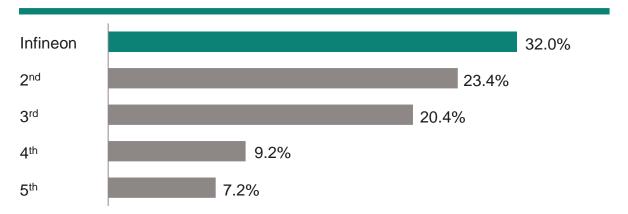


Dependable quality with highest automotive functional safety (ISO 26262) & security standards (ISO 21434)



Strong partner ecosystem in software, tools, and design services for customer-centric solutions

### **Automotive Microcontrollers**





Driving innovations for Software-Defined-Vehicle



Proven by the outstanding success of AURIX™ and TRAVEO™

TechInsights: Automotive Semiconductor Vendor Market Shares. March 2025. Sensors: S&P Global: Automotive Semiconductor Market Shares 2024. May 2025.





## -QUINTAURIS



Accelerating the industrialization of RISC-V based products

#### Formed by six leading companies as shareholders:















Leveraging RISC-V benefits of flexibility, control and visibility



Quintauris as bridge between solutions – consolidating the ecosystem without lock-in



