

**Infinion key data for the financial years, ending September 30<sup>1</sup>**

	2003		2004	2004	2004:2003
	€ in million	in % of net sales	€ in million	in % of net sales	change in %
<b>Net sales</b>	6,152		<b>7,195</b>		17%
<b>By region</b>					
Germany	1,535	25%	<b>1,675</b>	23%	9%
Other Europe	1,112	18%	<b>1,263</b>	18%	14%
North America	1,393	23%	<b>1,524</b>	21%	9%
Asia/Pacific	1,821	29%	<b>2,263</b>	32%	24%
Japan	256	4%	<b>364</b>	5%	42%
Others	35	1%	<b>106</b>	1%	203%
<b>By business group:</b>					
Wireline Communications	459	7%	<b>434</b>	6%	(5%)
Secure Mobile Solutions	1,403	23%	<b>1,790</b>	25%	28%
Automotive & Industrial	1,634	27%	<b>1,820</b>	25%	11%
Memory Products	2,485	40%	<b>2,926</b>	41%	18%
Other Operating Segments	139	2%	<b>196</b>	3%	41%
Corporate and Reconciliation	32	1%	<b>29</b>	0%	(9%)
<b>Gross margin</b>	1,538	25%	<b>2,525</b>	35%	64%
<b>Research and development expenses</b>	1,089	18%	<b>1,219</b>	17%	12%
<b>Operating income/loss</b>	(344)		<b>314</b>		–
<b>Net income/loss</b>	(435)		<b>61</b>		–
EBIT EBIT margin	(299)	(5%)	<b>256</b>	4%	–
<b>Earnings (loss) per share – basic and diluted</b> in €	(0.60)		<b>0.08</b>		–
<b>Dividend per share</b> in €	–		–		–
<b>Net cash provided by operating activities</b>	731		<b>1,857</b>		154%
<b>Net cash used in investing activities</b>	(1,522)		<b>(1,809)</b>		(19%)
<b>Net cash provided by financial activities</b>	566		<b>(402)</b>		–
<b>Free cash flow<sup>2</sup></b>	(53)		<b>206</b>		–
<b>Depreciation and amortization</b>	1,437		<b>1,320</b>		(8%)
<b>Impairment charges</b>	98		<b>136</b>		39%
<b>Purchases of property, plant and equipment</b>	872		<b>1,163</b>		33%
<b>Gross cash position</b> as of September 30 <sup>3</sup>	2,753		<b>2,546</b>		(8%)
<b>Net cash position</b> as of September 30 <sup>4</sup>	261		<b>548</b>		110%
<b>Property, plant and equipment</b> net, as of September 30	3,817		<b>3,587</b>		(6%)
<b>Total assets</b> as of September 30	10,875		<b>10,864</b>		0%
<b>Total shareholders' equity</b> as of September 30	5,666		<b>5,978</b>		6%
<b>Equity-assets ratio</b>	52%		<b>55%</b>		6%
<b>Return on equity<sup>5</sup></b>	(7%)		<b>1%</b>		–
<b>Return on total assets<sup>6</sup></b>	(4%)		<b>1%</b>		–
<b>Equity-to-fixed-asset ratio<sup>7</sup></b>	148%		<b>167%</b>		13%
<b>Debt-equity ratio<sup>8</sup></b>	44%		<b>33%</b>		(25%)
<b>Debt-to-total-capital ratio</b>	23%		<b>18%</b>		(22%)
<b>Employees</b> as of September 30	32,308		<b>35,570</b>		10%

1 Columns may not add due to rounding.

2 Free cash flow = Net cash provided by operating activities minus net cash used in investing activities adjusted by purchases (proceeds from sales) of marketable securities available for sale.

3 Gross cash position = Cash and cash equivalents plus marketable securities.

4 Net cash position = Gross cash position minus short and long-term debt.

5 Return on equity = Net income divided by average shareholders' equity employed.

6 Return on total assets = Net income divided by average total assets.

7 Equity-to-fixed-asset ratio = Total shareholders' equity divided by fixed assets.

8 Debt-to-equity ratio = Long-term and short-term debt divided by average shareholders' equity.