

SHAREHOLDER INFORMATION

INFINEON TECHNOLOGIES AG

Established	April 1, 1999
Headquarters	St.-Martin-Str. 53, 81669 Munich, Germany Phone: +49 (0)89 2 34-0
Financial Year	October 1 to September 30
Independent Auditors	KPMG Deutsche Treuhand-Gesellschaft AG Wirtschaftsprüfungsgesellschaft Berlin and Frankfurt am Main

Stock Listing

On March 13, 2000, our company successfully completed its initial public offering of its securities in Germany and in the United States. Since then, Infineon shares have been officially listed on the Frankfurt Stock Exchange (ticker symbol: "IFX", German securities code number 623100) and is traded in Germany via Xetra and on the stock exchanges in Berlin, Bremen, Dusseldorf, Frankfurt, Hamburg, Hanover, Munich and Stuttgart. Options on the share trade on the German-Swiss options exchange Eurex and on other exchanges. The Infineon share is also traded on the New York Stock Exchange (NYSE) under the ticker symbol "IFX" in the form of American Depositary Shares (ADSs) – with each ADS representing one share. The depository for the ADSs is Morgan Guaranty Trust Company (60 Wall Street, NY 10260 New York, USA). On September 30, 2001, there were a total of 693,025,144 shares outstanding.

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FINANCIAL CALENDAR 2002*

Monday, January 21
Publication of first quarter 2002 results
Tuesday, January 22
2002 Shareholders' Annual General Meeting, 10 a.m. CET in Munich, Olympiahalle (Olympic Hall)
Tuesday, April 23
Publication of second quarter 2002 results
Tuesday, July 23
Publication of third quarter 2002 results
Tuesday, November 12
Publication of preliminary fourth quarter 2002 results and preliminary figures for the 2002 financial year

* Preliminary dates

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