

KEY FIGURES

KEY FIGURES INFINEON TECHNOLOGIES AG AND SUBSIDIARIES					
	1999	2000	2001	2001:2000	2001
Fiscal year from October 1 to September 30; in million or percent	EUR	EUR	EUR	Change in %	U.S. Dollar ¹
Revenues	4,237	7,283	5,671	-22%	5,160
By Region:					
Germany	29%	22%	31%	+8%	31%
Other Europe	28%	23%	22%	-23%	22%
USA	20%	25%	22%	-30%	22%
Asia/Pacific	21%	29%	23%	-38%	23%
Others	2%	1%	2%	-14%	2%
By Business Group:					
Wireline Communications	12%	9%	14%	+15%	14%
Wireless Solutions	20%	17%	18%	-18%	18%
Security and Chip Card ICs	7%	5%	10%	+57%	10%
Memory Products	33%	48%	28%	-54%	28%
Automotive and Industrial Electronics	16%	12%	19%	+25%	19%
Others ²	12%	9%	11%	-6%	11%
Gross margin (% of revenues)	29%	44%	14%	-30%	14%
Research and development expenses	739	1,025	1,189	+16%	1,082
Operating income (loss)	-64	1,479	-1,125	-176%	-1,024
Net income (loss)	61	1,126	-591	-152%	-537
EBIT ³	-13	1,670	-1,024	-161%	-932
Earnings (loss) per share – basic and/or diluted	0.10	1.83	-0.92	-150%	-0.84
Dividend per share (in EUR)	-	0.65	-	n/a	-
Net cash provided by (used in) operating activities	469	2,080	211	-90%	192
Net cash used in investing activities	-918	-2,327	-1,813	+22%	-1,649
Depreciation and amortization	573	834	1,122	+35%	1,021
Purchases of property, plant and equipment	-653	-1,571	2,282	-45%	-2,076
Property, plant and equipment (net)	3,014	4,034	5,233	+30%	4,761
Total shareholders' equity	3,655	5,806	6,900	+19%	6,278
Total assets	6,445	8,853	9,743	+10%	8,865
Equity ratio	57%	66%	71%	+5%	71%
Debt-equity ratio ⁴	17%	5%	5%	+/-0%	5%
Net cash (as of September 30) ⁵	-537	874	568	-35%	517
Employees (as of September 30)	25,779	29,166	33,813	+16%	33,813

¹ Exchange rate: 1 Euro = 0,9099 U.S.-Dollar (noon buying rate on September 28, 2001).

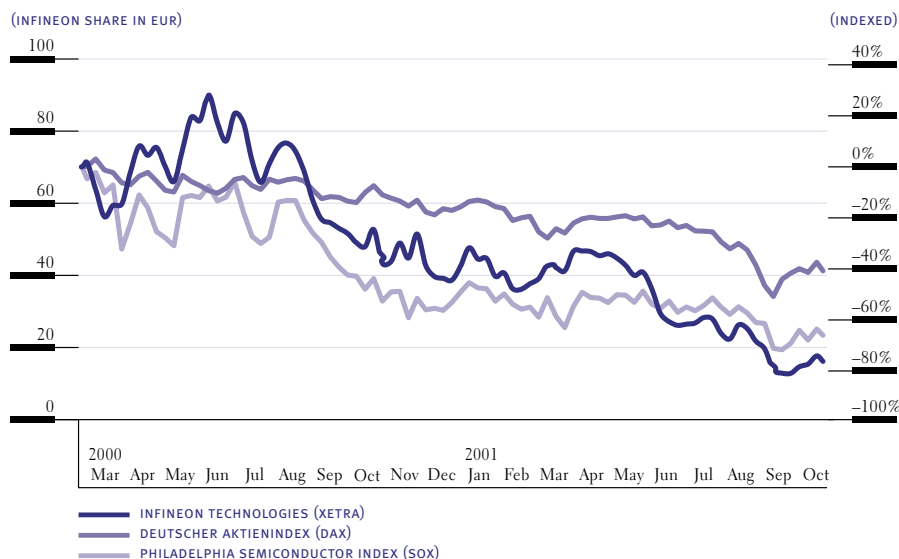
² Consisting of "Other Operating Segments" and "Corporate and Reconciliation".

³ Earnings before interests, minority interests and taxes.

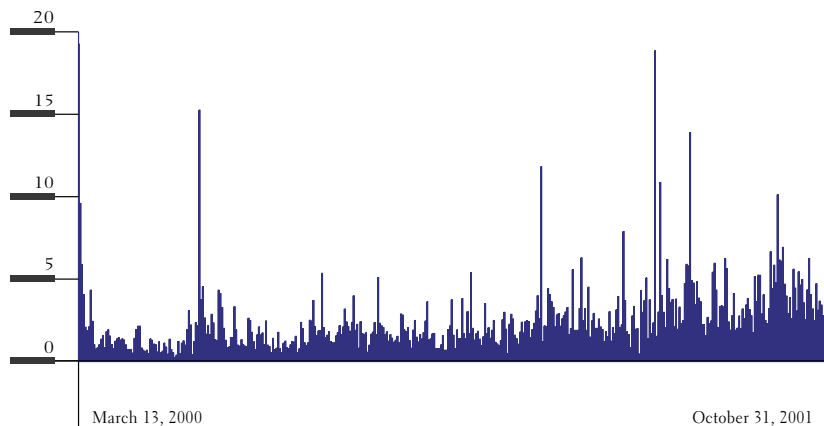
⁴ Equivalent to short-term and long-term debt divided by total shareholders' equity.

⁵ Equivalent to cash and cash equivalents plus marketable securities plus restricted cash less short-term and long-term debt.

RELATIVE PERFORMANCE OF INFINEON TECHNOLOGIES,
DAX AND SOX SINCE IPO AT MARCH 13, 2000 (BASIS: WEEKLY CLOSING PRICE)



AVERAGE DAILY TRADING VOLUME OF SHARES (IN XETRA) SINCE IPO IN MILLIONS



Forward-Looking Statements

This report contains forward-looking statements. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. These statements are based on current plans, estimates and projections, and you should not place too much reliance on them. Forward-looking statements speak only as of the date they are made, and we undertake no obligation to update any of them in light of new information or future events. Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results or outcomes to differ materially from those expressed in any forward-looking statement.