

# Annual General Meeting Infineon Technologies AG

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Infineon Technologies AG

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Infineon is in a better shape than ever before



Restructuring



Refinancing



Portfolio measures



Focus on energy efficiency,  
mobility and security

## Turnaround – Infineon on firm foundations



- Ambitious aims
- We created the change ourselves
- We brought the company into shape

# Success thanks to quick and determined action



Cost reduction

Financially  
strong player



Refinancing

Wide managerial scope



Optimization of  
business portfolio

Focus on markets  
with sustainable  
profitable growth

# Sale of WLS: Portfolio optimization successfully completed



- Investments necessary for becoming No. 1 in the market too high
- Attractive purchasing price of 1.4 billion U.S. dollars
- We created enormous value for all stakeholder

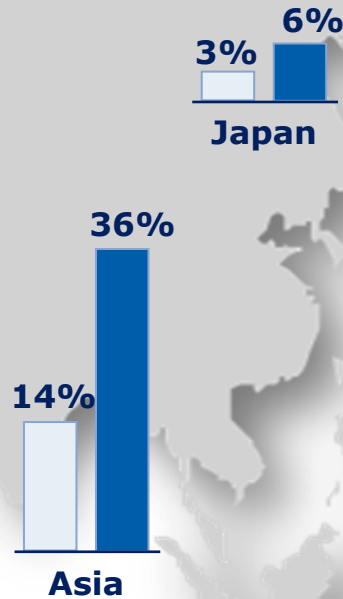
## Asia most important market, especially China



- Two-digit growth rates
- Worldwide biggest automotive sales market in 2010
- Chinese solar industry today bigger than the German one
- Worldwide leading wind power companies from China



# Revenue share in Asia 42 percent, further expansion of our presence



□ FY 2000   ■ FY 2010

- With revenue share in Asia front runner among all DAX companies
- New business entity in Beijing
- Customer focus on tight cooperation with partners on the spot
- „Local Citizen“: Even stronger integration in local structures



## Fiscal year 2010 – one of the most successful for Infineon



- Revenue increased by more than 50 percent year-on-year to 3.3 billion euros
- Net income of 660 million euros
- Ambitious target of 15 to 20 percent return rate almost achieved
- Dividend-paying ability established



Profitable, growing and solid company



# Share price doubled

Infineon share in EUR



## Application of funds



Organic growth – mainly expansion of manufacturing capacities



Allowing our shareholders to benefit



Considering options for acquisitions

# Three strategic topics for the future

## Energy efficiency



## Mobility



## Security



Automotive

Industrial & Multimarket

Chip Card & Security

# Three strategic topics for the future

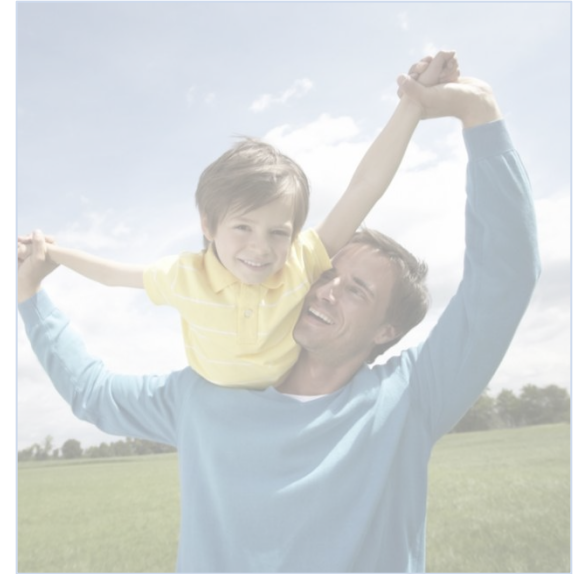
## Energy efficiency



## Mobility



## Security

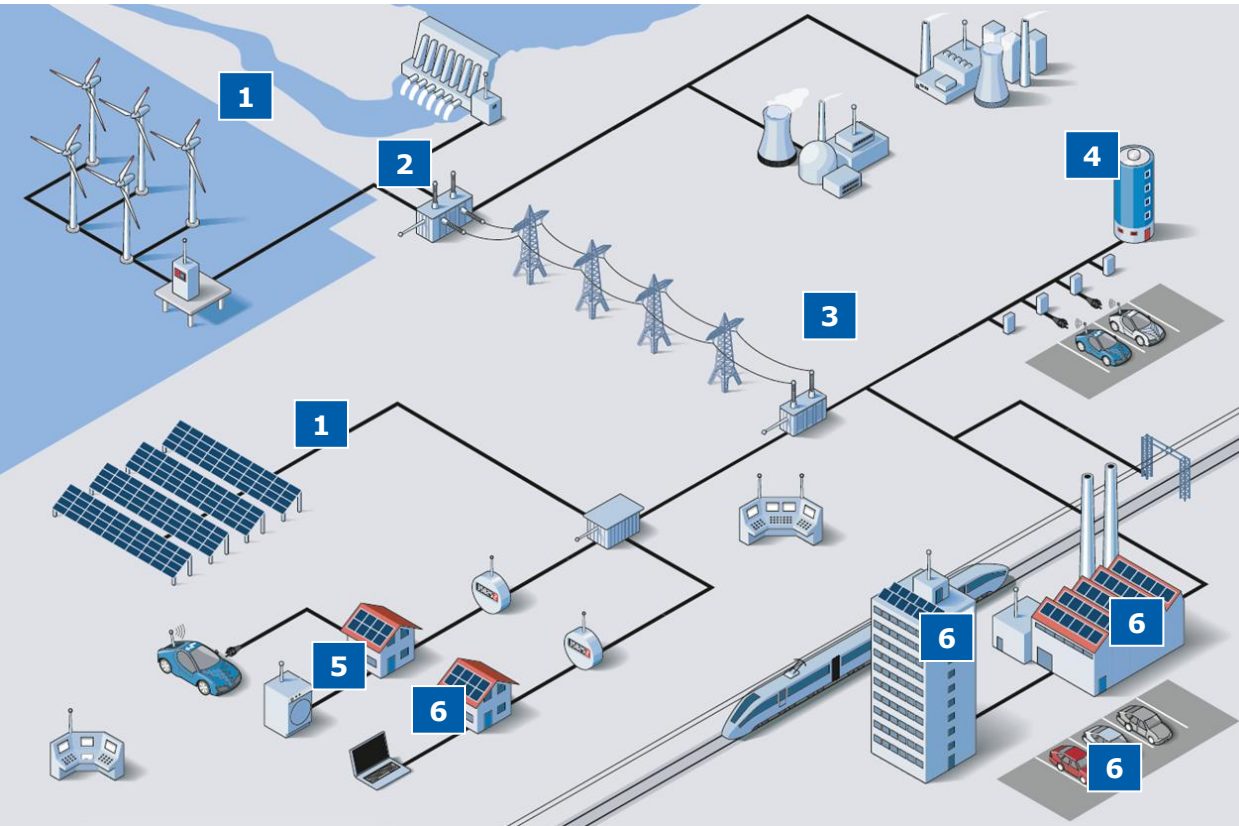


## CoolMOS – Contribution to preserve the resources

- Increasing the energy efficiency in many different applications, for example:
  - PC power supplies
  - Server
  - Solar power inverters
  - Lighting systems



# Smart grids enabled by innovative semiconductors



- 1** Integration of renewable energy
- 2** Advanced transmission
- 3** Grid monitoring and control
- 4** Energy storage and EV-charging
- 5** Smart Metering and appliances
- 6** Efficient consumption

# Three strategic topics for the future

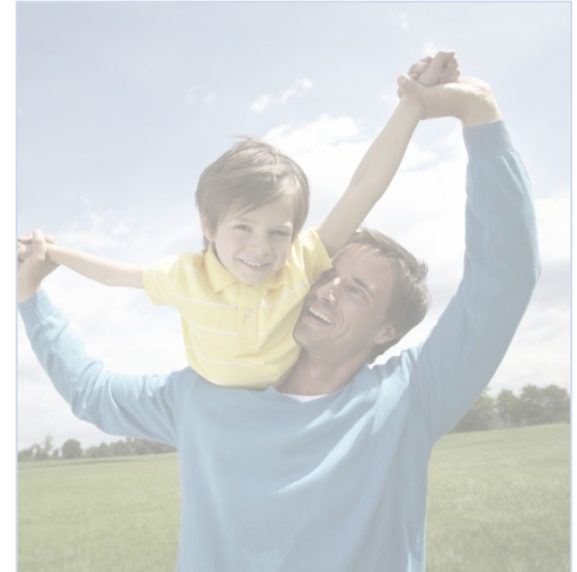
Energy efficiency



Mobility



Security



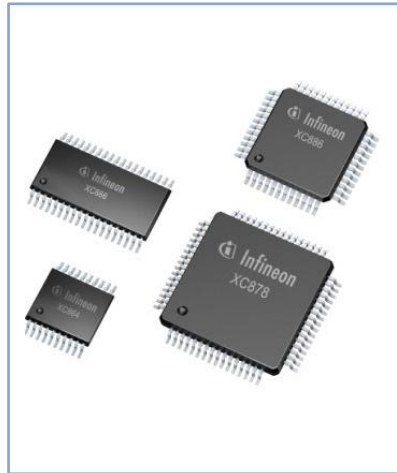
## Railroad renaissance – growth in high-speed trains

- Enormous investments in modern fleet of trains in China, but also in Europe
- 10 new Siemens Velaro trains for Eurostar
- Each train with 130 Infineon IGBTs totaling up to 100,000 euros in value





# Electric mobility – environmentally friendly, only realizable with semiconductors



- Realistic alternative to cars with combustion engine
- Electric bikes already a mass market today – with chips from Infineon
- Infineon is party to almost every electric car project outside Japan

# Three strategic topics for the future

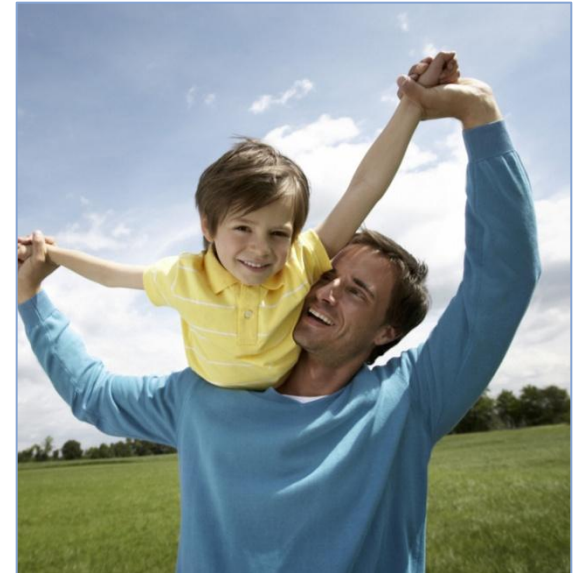
Energy efficiency



Mobility

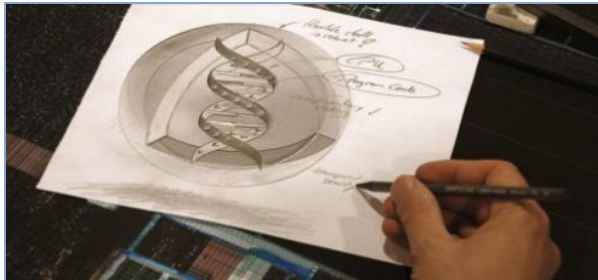


Security



# „Integrity Guard“ – new era of hardware based security

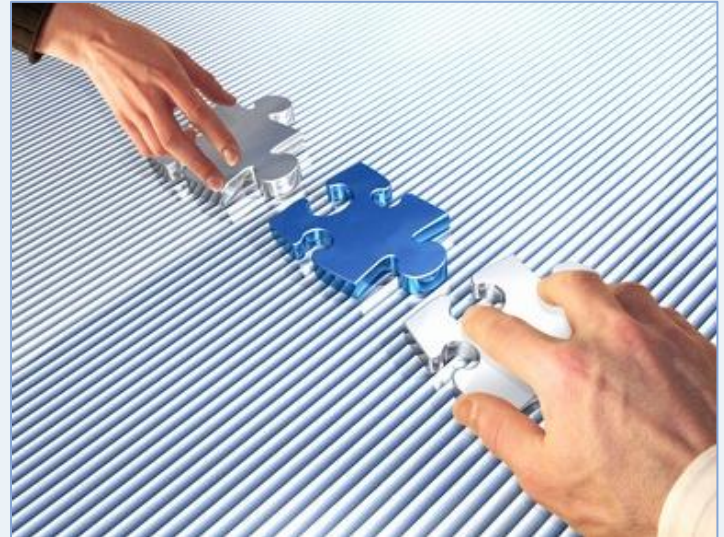
- New German ID card with security technology Integrity Guard
- Innovative approach: Not only data is encrypted, but also computing operations
- Previously unheard-of level of security
- Nominated for Innovation Award of German Industry



# Conclusion – attractive company with the right future strategy



- Balance sheet is healthy
- Costs are under control
- Business runs profitably
- Key technologies and products for energy efficiency, mobility and security



# Infineon supplies the innovation components for the world of tomorrow

